



07.10.2023

To BSE Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 Script Code: 500366	To National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Symbol: ROLTA
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Dear Sir/Madam,

Sub: Outcome of the 13th Meeting of Committee of Creditors (CoC)

With reference to our letter dated 04.10.2023 on this matter and pursuant to Regulation 30 read with Schedule III Part-A of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, it is hereby informed that the 13th Meeting of the Committee of Creditors (CoC) was held today. The esteemed CoC has deliberated and deemed fit to explore other options under the framework of Insolvency and Bankruptcy Code, 2016 (Co) for maximizing the value realization.

The Plan proposed by the sole Resolution Applicant was rejected by the Resolution Professional and the CoC and the esteemed CoC has deliberated and is in the process of considering fresh steps to be taken as per the IBC framework for maximizing the value realization, subject to directions being passed by the Hon'ble National Company Law Tribunal in respect of the application filed seeking extension of time (approved by the CoC by a vote of 87.41%).

Further information in this regard will be shared with exchange as the situation emerges.

Kindly take the same on your records.

Thanking you

Dr. CS Adv Mamta Binani
Resolution Professional (RP)
In the matter of Rolta India Limited
Registration No.: IBBI/IPA-002/IP-N00086/2017-18/10227
AFA valid till 05.12.2023
Address of the RP registered with IBBI:
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ROLTA INDIA LIMITED

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