



18<sup>th</sup> January 2023

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001.

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 512599**

**Scrip Code: ADANIENT**

Dear Sir/ Madam,

**Sub.: Further public offer of equity shares aggregating up to ₹ 20,000 crore of face value ₹1 each (the “Equity Shares”) by Adani Enterprises Limited (the “Company”) under the provisions of Chapter IV of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), the Companies Act, 2013, including the rules made thereunder, each as amended (the “Offer”).**

In continuation to our letter dated 25<sup>th</sup> November 2022, we wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “Board”), at its meeting held on 25<sup>th</sup> November 2022 and the special resolution passed by way of postal ballot(e-voting) on 30<sup>th</sup> December 2022 by the members of the Company, the Board has, at its meeting held on 18<sup>th</sup> January 2023:

- a) passed resolution for approving, adopting and filing of the red herring prospectus dated 18<sup>th</sup> January 2023 (the “RHP”) with the Registrar of Companies, Gujarat at Ahmedabad;
- b) approved the Unaudited Special Purpose Condensed Interim Consolidated Financial Information as at and for the six months ended September 30, 2022 and the review report dated January 18, 2023 issued thereon by the statutory auditors of the Company, prepared in connection with Offer, in terms of the SEBI ICDR Regulations.

Further, the Board in its meeting held on 18<sup>th</sup> January 2023, *inter alia*, passed resolutions for the following:

- a. Approving the Bid/Offer Opening Date to be 27<sup>th</sup> January 2023;
- b. Approving the Bid/Offer Closing Date to be 31<sup>st</sup> January 2023;
- c. Approving the Anchor Investor Bidding Date to be 25<sup>th</sup> January 2023.

Adani Enterprises Ltd  
“Adani Corporate House”,  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

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info@adani.com  
www.adani.com



Please note that a meeting of the FPO Committee is scheduled to be held on 18<sup>th</sup> January 2023 (after filing of the RHP with the ROC), to consider and approve, amongst other things, the Price Band and discount, if any, as permitted under the provisions of the SEBI ICDR Regulations.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The securities described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

All capitalized terms referred to herein shall have the meaning as ascribed to them in the RHP unless defined otherwise.

Thanking you,

Yours faithfully,  
For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary &**  
**Joint President (Legal)**

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