

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**MUMBAI - 400 001**

Date: 12<sup>th</sup> July, 2021

**Sub: Update on issue of shares through preferential issue for Attaining Minimum Public holding.**

**Ref: Supra Pacific Management Consultancy Limited Communication dated 19<sup>th</sup> February, 2021, 27<sup>th</sup> March, 2021 and 31<sup>st</sup> March, 2021.**

Dear Sir,

With reference to the above, we had approached SEBI for approval for issue of shares through preferential issue for attaining Minimum public shareholding. SEBI their email dated 10<sup>th</sup> June, 2021 has rejected our application without assigning any reasons. Subsequent to this, the Company on 7<sup>th</sup> July, 2021 has achieved MPS through Offer for Sale (OFS) through stock exchange mechanism and the transaction was completed successfully on 7<sup>th</sup> July, 2021

In view of that we would like to inform you that the earlier special resolution passed on 26<sup>th</sup> March, 2021 through Postal Ballot (Notice dated 11<sup>th</sup> February, 2021) has stand no effect.

Thanking You

Yours faithfully

For Supra Pacific Management Consultancy Limited

Dipu George  
Company Secretary