



# **YAMINI INVESTMENTS COMPANY LTD.**

Regd. Off.: B-215, CRYSTAL PLAZA, OPP. INFINITY MALL, NEW LINK ROAD, ANDHERI (W), MUMBAI- 400 053

Tel.: 022-40164455; E-mail ID:[yaminiinvestments@gmail.com](mailto:yaminiinvestments@gmail.com); Website:[www.yaminiinvestments.com](http://www.yaminiinvestments.com)

**Date: 19<sup>th</sup> January, 2022**

To,  
Department of Corporate Services,  
Bombay Stock Exchange,  
Ground Floor, P.J. Towers,  
Dalal Street Fort, Mumbai-400001

**Subject: Compliance under Regulation 47 of the Securities and exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations")**

**BSE Scrip Code: 540135 Scrip Id: YAMNINV**

**Dear Sir,**

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the newspaper publication of Notice of the Board Meeting of the Company to, inter-alia, consider and approve the Unaudited Financial Results of the Company for the Quarter & Nine Month ended December 31<sup>st</sup>, 2021 published in the following editions

1. Financial Express — English Newspaper
2. Mumbai Lakshadeep- Marathi Newspaper

Please Note: The time in the Intimation of Board Meeting is missing. It will be held at 02:30 PM.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You.  
Yours Faithfully,

**For Yamini Investments Company Limited**

**SD/-**

**Vandana Agarwal**

**Director**

**DIN: 02347593**

# Focus on local containment to curb surge in Covid cases: PM

FE BUREAU  
Pune, January 13

**PRIME MINISTER NARENDRA Modi on Thursday urged the states and the Union Territories to focus more on local containment to deal with surge in Covid-19 cases in the country.**

"Momentum of the economy should be maintained," PM Modi told state chief ministers, Union Territory Governors and administrators of UTs at a review meeting held on Thursday to take stock of the country's Covid-19 situation and public health preparedness.

The Prime Minister stressed that while making any strategy, it was very important to keep in mind that there should be minimum damage to the livelihood of the common people, economic activities & momentum of the economy should be maintained.

Addressing the meeting, the PM said the earlier confusion about Omicron was slowly getting cleared now.

"The Omicron variant is



PM Modi interacts with CMs via videoconferencing from New Delhi on Thursday over the prevailing Covid situation in the country

infecting the general public many times faster than the earlier variants. We have to be alert, be careful, but we also have to take care that there is no panic situation. We have to see that in this festive season, the alertness of the people and the administration is not lowered anywhere," the PM said.

The Prime Minister said irrespective of the variant, the proven way to tackle the pandemic remains vaccination only.

"In order to defeat corona we need to keep our readiness ahead of every variant. Along with tackling Omicron, we need to start preparing for any future variant

He said India had given the first dose to about 92% of the adult population and the coverage of the second dose has also reached around 70%. Within 10 days, India has also vaccinated about 30 million of its adolescents. "The sooner the precaution dose is given to the frontline workers and senior citizens, the more the capacity of our health-care system will increase," the PM said and urged to intensify

the 'Har Ghar Dastak' campaign for 100% vaccination. He also stressed the need to counter any misinformation about vaccines or the practice of wearing masks and strictly following home isolation guidelines.

On the preparedness of the health infrastructure, the PM said states had utilised the ₹23,000 crore package to revamp the health infrastructure. "Under this more than 800

paediatric units all over the country, 1.5 lakh new ICU and HDU beds, more than 5 thousand special ambulances, more than 950 liquid medical oxygen storage tank capacity have been added," the PM said.

## Equity MFs invest ₹3,380 cr in IPOs in December; down from ₹4,050 cr in November

RUCHIT PUROHIT  
Mumbai, January 13

**EQUITY MUTUAL FUNDS** continued to deploy funds in initial public offerings (IPOs) of companies during the month of December, despite weakness across the secondary markets amid weak global sentiment. However, the investments saw a drop from ₹4,050 crore in November to ₹3,380 crore in December. The interest among Indian investors for Indian equities, positive returns, and the IPO frenzy in 2021 have primarily led to consistent investments by mutual funds in IPOs, said experts.

"The broad outlook for the markets has been positive despite the ups and downs, and appetite for equities among Indian investors continues to remain high. However, the month-over-month drop is

mainly due to the number of issuances falling in December. Going forward, fund houses will continue to track offers based on the business models, growth potential, alongside other factors, irrespective of their sectors," Akhil Chaturvedi, chief business officer, Motilal Oswal AMC, told FE. According to a report by Edelweiss Alternative Research, equity mutual funds deployed around ₹3,380 crore in fresh issuances during the month, with shares of Anand Rathi Wealth, RateGain Travel, Tega Industries, Metro Brands, CMS Info Systems, and MedPlus Health being the top bets. IPOs of MedPlus Health (₹1,300 crore) and Metro Brands (₹300 crore) were among the top bets from six mutual fund houses, whereas the public offering of CE Info Systems and Anand Rathi Wealth received investment from three MFs each.

**SHARAT INDUSTRIES LIMITED**  
CIN: U0906AP1909PLC011276  
Regd Office: Feed Plant, Hattori & Farm, Venkateswara Paley Village, TP Gudur, Mandal, Nellore - 524 002, Nellore Dist. A.P.  
Processing Plant: Mahalaxmi Village, TP Gudur, Mandal, Nellore - 524 002, Nellore Dist. A.P.  
E-mail: accounts@sharatindustries.com Website: www.sharatindustries.com

**NOTICE**  
Notice is hereby given pursuant to Regulation 29(1)(d) read with regulation 47(1)(a) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Tuesday, the 18<sup>th</sup> January, 2022 at 12:00 PM at the Corporate Office of the Company, situated at Flat No. 4, Third Floor, Pallavi Apartments, No. 57/11, Old No. 29/T4, HDFC Bank Compound, First Main Road, R.A. Puram, Chennai - 600028 to consider and discuss on issuing Rights Issue to the existing shareholders and discussion on other ancillary matters related thereto.

The Notice is also available at <http://www.sharatindustries.com> and under corporate announcement section of [www.bseindia.com](http://www.bseindia.com)

**SHARAT INDUSTRIES LIMITED**  
S. SHARAT REDDY  
EXECUTIVE DIRECTOR

Place: Nellore  
Date: 11<sup>th</sup> January, 2022

**AAVAS FINANCIERS LIMITED**  
CIN: L65922RJ2011PLC034297  
Registered and Corporate Office: 201-202, 2nd Floor, Southend Square, Mansarovar Industrial Area, Jaipur 302020, Rajasthan, India  
Tel: +91 141 661 8800 | Fax: +91 141 661 8861  
E-mail: investorrelations@avaas.in | Website: www.avaas.in

**NOTICE OF EARLY REDEMPTION OF NON-CONVERTIBLE DEBENTURES**  
Notice is hereby given pursuant to Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 to the Debenture holders of Aavas Financiers Limited that in terms of the provisions of Information Memorandum dated November 03, 2020, the Company had the right to early redeem the Debentures in the event no consensus is reached between the Company and the Debenture holder with respect to the Coupon Reset Rate.

The Debenture holders holding Non-Convertible Debentures ("NCDs") as on Record date shall be eligible for redemption payment.

**Brief Description of the NCDs are as follows:**

ISIN	INE216P07191
Face Value	Rs. 10,00,000
Issue Amount	Rs. 10,00,000,000
Deemed date of Allotment	November 04, 2020
Date of Maturity	November 04, 2025
Early Redemption date	November 04, 2021 (Payment on November 03, 2021 as November 04, 2021 being a public holiday)
Record date for early redemption	October 28, 2021
Listing	BSE
Coupon Rate	6.70%

By the order of the Board of Directors  
For AAVAS FINANCIERS LIMITED  
Sd/-  
Sharad Pathak  
Company Secretary and Compliance Officer

Place: Jaipur  
Date: 13 January, 2022

**BRIGHTCOM GROUP LIMITED**  
Read Office: Floor 5, Farfield by Marriot, Road No. 2, Nanakramguda, Ghibowli, Hyderabad - 500032, India.  
Tel: +91 40 67449910, Fax: +91 22 6645 9677, www.brightcomgroup.com, email: info@brightcomgroup.com  
CIN: L64203TG1999PLC030996

**NOTICE**  
NOTICE is hereby given pursuant to Regulation 29 read with Regulation 47 of SEBI (LODR) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Tuesday, the 25<sup>th</sup> day of January, 2022 at the Registered Office of the Company for considering and approving among others the Unaudited Financial Results of the Company for the Quarter and Nine Months ended 31<sup>st</sup> December, 2021. The notice is also being made available on the website of the Company - [www.brightcomgroup.com](http://www.brightcomgroup.com) and also on the website of the Stock Exchanges - [www.bseindia.com](http://www.bseindia.com) (National Stock Exchange of India Limited) and [www.nseindia.com](http://www.nseindia.com) (NSE Limited), where the shares of the Company are listed for BRIGHTCOM GROUP LIMITED.

By Order of the Board  
For Yamin Investments Company Limited  
Sd/-  
Vandana Agarwal  
Director  
Place: Mumbai  
Date: 13/01/2022  
DIN No: 02547493

Place: Hyderabad  
Date: 13-01-2022  
M. Suresh Kumar Reddy  
Chairman & Managing Director

**NMDC Limited**  
(A Government of India Enterprise)  
"Khanji Bhawan", 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
Corporate Identity Number (CIN) - L13100TG1998GOI001674

**PC DEPARTMENT - e-tender Notification**  
Tender Enquiry No: HO/PC/2021/10/10/HEM/22/TMT, Dated: 14-01-2022  
MSTC Ref. No.: NMDC/HO/8/21-22/ET/380

NMDC Limited, a "NAVARATNA" Public Sector Company under Ministry of Steel, Govt. of India invites online bids in two bid system from Domestic bidders for "Hiring of Plant & Mining Machinery for excavation of 210 LT (+/- 20%) of ROM and 48 LT (+/- 20%) of waste / low grade iron ore in three years at the rate of 70LT (+/- 20%) of ROM and 16 LT (+/- 20%) of waste / low grade iron ore per year in ROM and extendable by one more year with mutual consent" of Kumaraswamy Iron Ore Mine.

The detailed NIT and Bid documents can be viewed and / or downloaded from 14-01-2022, 11:00 Hrs. onwards from following website links:  
1. NMDC website - <https://www.nmdc.co.in/nmcdctender/default.aspx>  
2. Central Public Procurement Portal - <https://www.eprocure.gov.in/publicapp> and search tender through tender enquiry number.  
3. MSTC portal - [https://www.metecomm.com/eprocure/nmdc\\_buyer\\_login.jsp](https://www.metecomm.com/eprocure/nmdc_buyer_login.jsp)

For further help refer to 'vendor guide' given in MSTC website.  
The last date for submission of tender is 15:30 Hrs on 17-02-2022 and the tender will be opened at 10:00 Hours on the same day.

The bidders are requested to submit their bids online through MSTC Limited website. The details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the above-mentioned websites for corrigendum / clarifications / time extension / amendments, if any, at a future date.

For further clarifications, undersigned can be contacted:  
Executive Director (PC), NMDC Limited, Hyderabad, Tel No. +91-040-23538765, email: [hopc@nmdc.co.in](mailto:hopc@nmdc.co.in)

Executive Director (PC)

**KERALA WATER AUTHORITY e-Tender Notice**  
Tender No: Re T No.66&67/2021-22/SE/IC. Mace, of JICA Assisted KWSS to Meenad and adjoining villages (P1)-O&M of intake well and WTP at Panamkuttimala, Construction of OHSR, laying pumping main and other work in Kareera Panchayath, EMD: Rs. 200000, 500000. Tender fee: Rs. 10000+1800, 15000+2700(18% GST-It will be paid by the contractor on reverse charge basis while filing his returns). Last Date for submitting Tender: 02-02-2022 02:00 pm. Phone: 0474 2745293. Website: [www.kwa.kerala.gov.in](http://www.kwa.kerala.gov.in), [www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in)  
KWA-JB-GL-6-888-2021-22 Superintending Engineer, PH Circle, Kollam

**ICICI Securities Primary Dealership Limited**  
ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai-400 020  
CIN: U72900MH1993PLC131900, GST: 27AAAC01095H1ZG

**AUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED DECEMBER 31, 2021**

Sr. No.	Particulars	Three months ended		
		December 31, 2021	December 31, 2020	March 31, 2021
		(Audited)	(Audited)	(Audited)
1	Total Income from Operations	1,329.6	3,069.5	13,853.2
2	Net Profit/(Loss) for the period (before tax, exceptional and/or extraordinary items)	45.7	1,743.7	7,606.6
3	Net Profit/(Loss) for the period before tax (after exceptional and/or extraordinary items)	45.7	1,743.7	7,606.6
4	Net Profit/(Loss) for the period after tax (after exceptional and/or extraordinary items)	26.2	1,309.7	5,681.2
5	Total Comprehensive Income for the period (comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)	33.4	1,316.4	5,703.7
6	Paid-up equity share capital (face value ₹100,000/- each)	1,563.4	1,563.4	1,563.4
7	Reserves (excluding revaluation reserves)	13,912.1	13,178.7	12,845.1
8	Net worth	15,475.5	14,742.1	14,408.5
9	Paid up debt capital/ outstanding debt	64,127.7	65,109.9	1,666,595.9
10	Debt equity ratio	4.1	4.4	11.6
11	Earnings per share (in ₹) Basic and diluted EPS*	1,675.83	83,772.55	3,63,387.49
12	Capital redemption reserve	466.6	466.6	466.6

\*EPS is not annualised for interim period  
Notes:  
1. The above financial results have been approved by the Board of Directors at its meeting held on January 12, 2022.  
2. The Auditors' Report on the financial statements of the Company for the three months ended December 31, 2021 is unqualified.  
3. The financial statements have been prepared as per the format prescribed in Division III of Schedule III of the Companies Act, 2013 vide Ministry of Corporate Affairs' notification dated October 11, 2018.  
4. The above financial results have been prepared in accordance with the recognition and measurement principles of IND AS prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India.  
5. There is no separate reportable segment for the Company as per IND AS 108 - 'Operating Segments'.  
6. There have been no deviations, in the use of proceeds of issue of debt securities from the objects stated in the offer document.  
7. The Board of Directors at its meeting held on April 20, 2021 had recommended final dividend amounting to ₹1,203.8 million (₹7,000/- per equity share) for the year ended March 31, 2021. The same was approved by the shareholders in the annual general meeting held on June 29, 2021. This dividend has been paid on June 30, 2021.  
8. The Board of Directors at its meeting held on October 12, 2021 had approved first interim dividend on equity shares amounting to ₹609.7 million (₹3,000/- per equity share) for the six months ended September 30, 2021 (two interim dividends on equity shares aggregating to ₹1,203.8 million were paid during nine months ended December 31, 2020). This dividend was paid on October 14, 2021.  
9. The above is an extract of the detailed format of financial results for the three months ended December 31, 2021 filed with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of these financial results is available on the website of the Stock Exchange ([www.bseindia.com](http://www.bseindia.com)).

For and on behalf of the Board of Directors  
Shailendra Jhingam  
Managing Director & CEO

Mumbai, January 12, 2022

...continued from previous page.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholder may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the BRLMs and the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Bank (as defined hereinafter).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations, and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of Retail Individual Bidders) if applicable, in which the corresponding Bid Amounts will be blocked by the self-certified syndicate banks ("SCSBs") or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 411 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with

Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021.

**Contents of the Memorandum of Association of the Company as regards its objects:** For information on the main objects of the Company, see "History and Certain Corporate Matters" on page 182 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 460 of the RHP.

**Liability of the members of the Company:** Limited by shares

**Amount of share capital of the Company and Capital structure:** As on the date of the RHP, the authorised share capital of the Company is ₹ 1,600.00 million divided into 160,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 1,203.93 million divided into 120,392,576 Equity Shares of face value of ₹10 each. For details, see "Capital Structure" beginning on page 80 of the RHP.

**Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:** The names of the signatories of the Memorandum of Association of our Company are Mr. Ravi B. Goyal, Mr. Badrinarain K. Goyal and Mr. Kunjibhan S. Goyal. For details of the share capital history and capital structure of our Company, see "Capital Structure" beginning on page 80 of the RHP.

**Listing:** The Equity Shares to be offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received an "in-principle" approval from each of the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated September 1, 2021 and September 8, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the RHP has been delivered to the RoC and the Prospectus shall be delivered to the RoC in accordance with the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the RHP up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 460 of the RHP.

**Disclaimer Clause of the SEBI:** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 390 of the RHP for the full text of the disclaimer clause of SEBI.

**Disclaimer Clause of NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 393 of the RHP for the full text of the disclaimer clause of NSE.

**Disclaimer Clause of BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 392 of the RHP for the full text of the disclaimer clause of BSE.

**General Risks:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to refer the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 24 of the RHP.

**ASBA#** Simple, Safe, Smart way of Application!!!  
# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below.  
Mandatory in public issues. No cheque will be accepted.

**UPI** UPI-Now available in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DPs and RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 411 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For offer related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: <a href="mailto:ags.ipo@icicisecurities.com">ags.ipo@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Investor grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Contact person: Kristina Dias/ Rupesh Khant SEBI Registration No.: INM000011179</p>	<p><b>HDFC Bank Limited</b> Investment Banking Group, Unit No. 401 &amp; 402, 4<sup>th</sup> floor, Tower B, Peninsula Business Park, Lower Panel, Mumbai - 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: <a href="mailto:ags.ipo@hdfcbank.com">ags.ipo@hdfcbank.com</a> Website: <a href="http://www.hdfcbank.com">www.hdfcbank.com</a> Investor grievance e-mail: <a href="mailto:investor.redressal@hdfcbank.com">investor.redressal@hdfcbank.com</a> Contact person: Harsh Thakkar/ Ravi Sharma SEBI Registration No.: INM000011252</p>	<p><b>JM Financial Limited</b> 7<sup>th</sup> Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: <a href="mailto:ags.ipo@jmf.com">ags.ipo@jmf.com</a> Investor grievance e-mail: <a href="mailto:grievance.ibd@jmf.com">grievance.ibd@jmf.com</a> Website: <a href="http://www.jmf.com">www.jmf.com</a> Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361</p>	<p><b>Link Intime India Private Limited</b> C-101, 1<sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India Tel: +91 22 4918 6200 Email: <a href="mailto:ags.ipo@linkintime.co.in">ags.ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Investor grievance e-mail: <a href="mailto:ags.ipo@linkintime.co.in">ags.ipo@linkintime.co.in</a> Contact person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058</p>	<p><b>Sneha Kadam</b> One International Center, 14<sup>th</sup> Floor, Tower 3, Senapati Bapat Marg, Prabhadevi (W), Mumbai - 400 013, Maharashtra, India Tel: +91 22 7181 8181 Email: <a href="mailto:ipocompliance@agsindia.com">ipocompliance@agsindia.com</a></p> <p>Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.</p>

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 24 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs i.e. ICICI Securities Limited, HDFC Bank Limited and JM Financial Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.hdfcbank.com](http://www.hdfcbank.com) and [www.jmf.com](http://www.jmf.com), respectively, and on the websites of BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively. **AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered Office of **AGS TRANSACT TECHNOLOGIES LIMITED**, Tel: +91 22 6781 2000, BRLMs: **ICICI Securities Limited**, Tel: +91 22 3395 8233 and **JM Financial Limited**, Tel: +91 22 6630 3030 and **Syndicate Members: HDFC Securities Ltd**, Tel: +91 22 3075 3400 and **JM Financial Services Limited**, Tel: +91 22 6136 3400 at the selection locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Almondz Global Securities Ltd, Anand Rathi Share & Stock Brokers Ltd, Axis Capital Ltd, Bajaj Financial Securities Ltd, Centrum Broking Ltd, Edelweiss Broking Ltd, Eureka Stock & Share Brokers Ltd, Globe Capital Markets Ltd, IIFL Capital Markets and Securities Limited, IIFL Securities Ltd, IIFL Wealth Management Ltd, JM Financial Services Ltd, KJMC Capital Markets Ltd, Kotak Securities Ltd, LKP Securities Ltd, Motilal Oswal Financial Services Limited, Prabhudas Lalladher P. Ltd, Pravin Ratilal Share and Stock Brokers Ltd, RR Equity Brokers Pvt. Ltd, SBICAP Securities Ltd, Sharekhan Ltd, SMC Global Securities Ltd, Systematic Shares and Stock Brokers Ltd, Tradebulls Securities Limited and Yes Securities Ltd.

**Escrow Collection Bank/ Refund Bank/ Public Offer Bank/ Sponsor Bank:** HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai  
Date: January 13, 2022

**AGS TRANSACT TECHNOLOGIES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC on January 11, 2022. The RHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and is available on the websites of the BRLMs i.e. ICICI Securities Limited, HDFC Bank Limited and JM Financial Limited at [www.icicisecurities.com](http://www.icicisecurities.com), [www.hdfcbank.com](http://www.hdfcbank.com) and [www.jmf.com](http://www.jmf.com), respectively. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which has been filed with the RoC, including the section titled "Risk Factors" on page 24 of the RHP. Potential investors should not rely on the DRHP filed with the SEBI in making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold, outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no offering of the Equity Shares in the United States.

For AGS TRANSACT TECHNOLOGIES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

