

08<sup>th</sup> May, 2024

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

**Sub: Outcome of Board Meeting held on Wednesday, May 08, 2024.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 08<sup>th</sup> May, 2024, which commenced at 05:15 P.M. and concluded at 05:25 P.M., The following items were discussed in the meeting:-

1. Consideration and approval of the conversion of all the outstanding 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment to the promoter category pursuant to exercise of their right of conversion of warrants into Equity Shares and accordingly the Board of Directors have allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion.  
Post conversion of warrants, the allottees are also entitled for 2,56,666 number of bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 and accordingly 2,56,666 bonus Equity Shares have also been allotted on 7,70,000 Equity Shares post conversion of warrants.

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto and marked as "**Annexure A**".

2. Other Business Matters.

This is for the information and record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

**Vanshika Sharma**  
**Company Secretary & Compliance Officer**

**Enclosures: -**  
**Annexure - A (Conversion of Warrants into Equity Shares)**

### Annexure A

The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 regarding the conversion of warrants and allotment of equity shares.

Sr. No.	Particulars	Details																									
1.	Type of Securities issued (viz. Equity Shares, convertibles, etc.);	1. Equity shares allotted upon conversion of convertible warrants. 2. Allotment of Bonus shares pursuant to the conversion of warrants into equity shares.																									
2.	Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);	Preferential Allotment and Bonus Shares allotment pursuant to the conversion of warrants into equity shares.																									
3.	Total number of securities issued or total amount for which the securities issued (approximately);	1. Allotment of 7,70,000 Equity Shares at a price of Rs. 42/- (Rupees Forty-Two only) per Equity share on receipt of balance amount at the rate of Rs. 31.5/- per Equity Share (75% of total consideration). 2. Allotment of 2,56,666 bonus Equity Shares on 7,70,000 Equity Shares allotted pursuant to the conversion of warrants into Equity Shares in the ratio of 1:3 out of reserves created for warrant holders towards issuance of bonus shares to them post conversion.																									
4.	In case of Preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange(s);	<p>a) Names and number of the investors:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Sr. No</th> <th style="text-align: center;">Name of Allottees</th> <th style="text-align: center;">Category</th> <th style="text-align: center;">No. of Warrants</th> <th style="text-align: center;">Bonus Entitlement</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1.</td> <td>Vedant Goel</td> <td>Promoter Group</td> <td style="text-align: center;">3,50,000</td> <td style="text-align: center;">1,16,666</td> </tr> <tr> <td style="text-align: center;">2.</td> <td>Sushiladevi Subhash Goel</td> <td>Promoter Group</td> <td style="text-align: center;">1,50,000</td> <td style="text-align: center;">50,000</td> </tr> <tr> <td style="text-align: center;">3.</td> <td>Subhash Tarachand Goel</td> <td>Promoter Group</td> <td style="text-align: center;">2,70,000</td> <td style="text-align: center;">90,000</td> </tr> <tr> <td colspan="3" style="text-align: center;"><b>Total</b></td> <td style="text-align: center;"><b>7,70,000</b></td> <td style="text-align: center;"><b>2,56,666</b></td> </tr> </tbody> </table> <p>b) Post allotment of securities - outcome of the subscription: Pursuant to this allotment (allotment of 7,70,000 Equity Shares made pursuant to the conversion of warrants into equity shares and consequently allotment of 2,56,666 bonus shares on the shares converted pursuant to conversion), the paid-up share capital of the Company is increased to Rs. 24,23,87,750 consisting of 4,84,77,550 Equity Shares of Rs. 05/- each.</p> <p>c) Issue price/ allotted price (in case of convertibles): The Warrants allotted carried a right to subscribe to 01 Equity Share per warrant on receipt of amount at the rate of Rs. 10.5/- per warrant (25% of total consideration). Now, 7,70,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 31.5/- per Equity Share (75% of total consideration).</p> <p>d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument: As per Regulation 165 of SEBI ICDR - Regulations, 2018.</p>	Sr. No	Name of Allottees	Category	No. of Warrants	Bonus Entitlement	1.	Vedant Goel	Promoter Group	3,50,000	1,16,666	2.	Sushiladevi Subhash Goel	Promoter Group	1,50,000	50,000	3.	Subhash Tarachand Goel	Promoter Group	2,70,000	90,000	<b>Total</b>			<b>7,70,000</b>	<b>2,56,666</b>
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5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																									