

Date: 01.07.2020

To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road Moradabad - 244001, Uttar Pradesh Phone: +91 591 2511171 E-mail: cs@genuspaper.com	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 538961
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Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of inter-se-transfer of shares of M/s. Genus Paper & Boards Limited between promoters of the Company.

This is for your kind information and records.

Thanking You,

Yours faithfully,

Sharda Todi

Signature of Acquirer/Seller/Authorised Signatory
(Sharda Todi)

Promoter of **Genus Paper & Boards Limited**

Encl. as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Paper & Boards Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :				
a)	Shares carrying voting rights	129811956	50.49%	50.49%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	0.00%	0.00%
c)	Voting rights (VR) otherwise than by shares	-	0.00%	0.00%
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
e)	Total (a+b+c+d)	129811956	50.49%	50.49%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired / sold****	788895	0.31%	0.31%
		-788895	-0.31%	-0.31%
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	0	0.00%	0.00%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	129811956	50.49%	50.49%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	129811956	50.49%	50.49%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market, inter-se transfer		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.06.2020		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257125940 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Inter-se transfer of equity shares from Amrit Lal Todi, Himanshu Agarwal, Ishwar Chand Agarwal and Rubal Todi to Mrs. Seema Todi and Sharda Todi (Promoters of the Company).

(****) Inter se transfer of equity shares from Rubal Todi (No. of Shares - 788895) to Sharda Todi (No. of Shares - 788895) (Promoters of the company).

Sharda Todi

Signature of Acquirer/Seller/Authorised Signatory
(Sharda Todi)

Promoter / Acquirer of Genus Paper & Boards Limited

Place: Mugalsarai

Date: 01.07.2020

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	ADITYA TODI	5000	0.00			5000	0.00
2	AMIT AGARWAL (HUF)	146150	0.06			146150	0.06
3	AMIT KUMAR AGARWAL	3416076	1.33			3416076	1.33
4	AMRIT LAL TODI	3206000	1.25			3206000	1.25
5	AMRIT LAL TODI (HUF)	1704500	0.66			1704500	0.66
6	ANAND TODI	4125310	1.60			4125310	1.60
7	ANAND TODI (HUF)	398000	0.15			398000	0.15
8	ANJU AGARWAL	152841	0.06			152841	0.06
9	ASHUTOSH TODI	114000	0.04			114000	0.04
10	BALDEV KUMAR AGARWAL	508000	0.20			508000	0.20
11	BANWARI LAL TODI	3660160	1.42			3660160	1.42
12	BANWARI LAL TODI (HUF)	309280	0.12			309280	0.12
13	HIMANSHU AGRAWAL	8028136	3.12			8028136	3.12
14	ISHWAR CHAND AGARWAL	8194447	3.19			8194447	3.19
15	ISHWAR CHAND AGARWAL (HUF)	402920	0.16			402920	0.16
16	JITENDRA AGARWAL	3394809	1.32			3394809	1.32
17	KAILASH CHANDRA AGARWAL	13298356	5.17			13298356	5.17
18	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.48			1245600	0.48
19	MONISHA AGARWAL	1590391	0.62			1590391	0.62
20	NARAYAN PRASAD TODI (HUF)	1279000	0.50			1279000	0.50
21	NARAYAN PRASAD TODI	1203600	0.47			1203600	0.47
22	PARUL AGARWAL	807000	0.31			807000	0.31
23	PHOOS RAJ TODI	668000	0.26			668000	0.26
24	RAJENDRA AGARWAL	3307133	1.29			3307133	1.29
25	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.17			432000	0.17
26	RUBAL TODI	904400	0.35	(7,88,895)	-0.31	115505	0.04
27	SEEMA TODI	2955600	1.15			2955600	1.15
28	SHANTI DEVI AGARWAL	1610000	0.63			1610000	0.63
29	SHARDA TODI	1383000	0.54	7,88,895	0.31	2171895	0.84
30	SIMPLE AGARWAL	751020	0.29			751020	0.29
31	CRG TRADING AND FINVEST (P) LTD.	0	0.00			0	0.00
32	GENUS INNOVATION LIMITED	4769600	1.85			4769600	1.85
33	GENUS INTERNATIONAL COMMODITIES LIMITED	0	0.00			0	0.00
34	GENUS POWER INFRASTRUCTURES LIMITED	500000	0.19			500000	0.19
35	HI-PRINT ELECTROMACK PRIVATE LIMITED	47302827	18.40			47302827	18.40
36	IC FINANCE PRIVATE LTD	112800	0.04			112800	0.04
37	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.08			7926000	3.08
38	KAILASH INDUSTRIES LIMITED	0	0.00			0	0.00
39	KAILASH VIDYUT AND ISPAT LIMITED	0	0.00			0	0.00
40	VIVEKSHIL DEALERS PVT. LTD.	0	0.00			0	0.00
41	BALDEV KUMAR AGARWAL (HUF)	0	0.00			0	0.00
42	MANJU DEVI TODI	0	0.00			0	0.00
43	BAJRANG LAL TODI (HUF)	0	0.00			0	0.00
44	VISHNU TODI (HUF)	0	0.00			0	0.00
45	VISHNU TODI	0	0.00			0	0.00
46	PHOOS RAJ TODI (HUF)	0	0.00			0	0.00
	TOTAL	129811956	50.48	0	0.00	129811956	50.48

Sharda Todi

Signature of Acquirer/Seller/Authorised Signatory

(Seema Todi)

Promoter/Acquirer of Genus Paper & Boards Limited

Place: Mugalsarai

Date: 01.07.2020