

April 2nd, 2024

Manager (CRD) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001 Scrip Code : 534312	Manager – Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: MTEDUCARE
---	---

Dear Sir/ Madam,

Sub.: Confirmation regarding not falling under Large Corporate Criteria with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE Circular dated April 11, 2019.

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 read with BSE Circular reference No. LIST/COMP/05/2019-20 dated April 11, 2019 and relevant NSE Circular w.r.t Fund Raising by issuance of Debt Securities by Large Entities ("SEBI Circular"), we would like to inform in this regards that the Company does not fulfil the criteria specified in Para 2.2 of the above mentioned SEBI Circular, hence the Company is not identified as Large Corporate as on March 31, 2023 and the disclosure requirement under para 4 is not applicable to the company. Kindly take the same on your records.

Thanking you

Yours faithfully,

For, MT Educare Limited (In CIRP)**(Arihant Nenawati)****Resolution Professional**

AFA Valid Upto 08-Nov-2024

IP Reg. No: IBBI/IPA-001/IP-P00456/2017-2018/10799

Email ID: mteducare.cirp@gmail.com

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. At present, IRP is performing function as Resolution Professional under regulation 1793) of CIRP of IBBI, however on 22nd January, 2024, Mr. Arihant Nenawati were appointed as New Resolution Professional in the application filed by Prudent ARC by the Hon'ble NCLT, Mumbai Bench.