

# Sharda Motor Industries Ltd.

SMIL: LISTING: 2024-25/1006 10<sup>th</sup> June, 2024

**BSE Limited** 

Department of Corporate Services
Pheroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

(SCRIP CODE - 535602)

**National Stock Exchange of India Limited** 

Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra - Kurla Complex, Mumbai - 400 051

(Symbol - SHARDAMOTR) (Series - EQ)

<u>Subject: - Submission of Copy of Newspaper Advertisement</u>

<u>Ref: Regulation 47 of SEBI (Listing Obligations and Disclosure Requirement) Regulations,</u>

2015

Dear Sir/ Madam.

With reference to the captioned subject, please find enclosed herewith copies of the newspaper advertisement dated Monday, 10<sup>th</sup> June, 2024 published in Financial Express (English Language) and Jansatta (Hindi Regional Language).

This is for your information and record.

Thanking you,

Yours faithfully,

For Sharda Motor Industries Limited

Iti Goyal Assistant Company Secretary & Compliance Officer

Encl. as above

Regd. Office: D-188, Okhla Industrial Area, Phase-I, New Delhi - 110 020 (INDIA)

Tel.: 91-11-47334100, Fax: 91-11-26811676

E-mail: smil@shardamotor.com, Website: www.shardamotor.com

CIN NO-L74899DL1986PLC023202

WWW.FINANCIALEXPRESS.COM



### **Sharda Motor Industries Limited**

Registered Office: D-188, Okhla Industrial Area, Phase I, New Delhi - 110 020 Contact Person: Iti Goyal, Assistant Company Secretary & Compliance Officer Tel. No.: +91 11 4733 4100; Fax; +91 11 2681 1676;

E-mail: investorrelations@shardamotor.com; Website: www.shardamotor.com

#### NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES AND CORRIGENDUM TO THE LETTER OF OFFER

- 1. This advertisement and corrigendum to the Letter of Offer dated Thursday, June 06, 2024 ("Advertisement") is being issued by Sharda Motor Industries Limited ("Company"), to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., Wednesday, June 05, 2024), in regard to the buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) fully paid-up equity shares of the Company, each having a face value of INR 2/- (Indian Rupees Two only) ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism, at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) excluding Transaction Costs ("Buyback"). The Public Announcement dated Monday, May 27, 2024 in regard to the Buyback was published on Tuesday, May 28, 2024.
- On Friday, June 07, 2024 the Company has also sent the Letter of Offer dated Thursday, June 06, 2024 along with the Tender Form only in electronic form to all Equity Shareholders/ Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail IDs with the Depositories/ the Company, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the Letter of Offer, the same shall be provided. Please refer to paragraph 20.3 of the Letter of Offer for further details.
- The brief schedule of activities in relation to the Buyback are set out below:

Activity	Date	Day
Buyback Opening Date	June 11, 2024	Tuesday
Buyback Closing Date	June 18, 2024	Tuesday
Last date of receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	June 18, 2024	Tuesday

For a detailed schedule of activities, please refer to page 4 of the Letter of Offer.

The details of the Buyback Entitlement are as follows:

Category of Eligible Shareholders	Indicative Entitlement Ratio of Buyback*		
Reserved Category for Small Shareholders	5 Equity Shares for every 24 Equity Shares held on the Record Date		
General Category for all other Eligible Shareholders	1 Equity Share for every 33 Equity Shares held on the Record Date		
*The above Ratio of Buyback is approximate and provides an indicativ	e Buyback Entitlement, Any computation of entitled		

Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 20.85366843% and General Category for all other Eligible Shareholders is 3.04105887%

- 5. For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 19.6 on page no. 44 of the Letter of Offer. The steps to be followed by Eligible Shareholders in order to check their Entitlement on the website of
- the Registrar to the Buyback, as provided on the cover page of the Letter of Offer, stand amended and restated as follows:
- a) Click on https://linkintime.co.in/Offer/Default.aspx

MANAGER TO THE BUYBACK

Address: Ambit House, 449, Senapati Bapat

Marg, Lower Parel, Mumbai - 400 013,

- b) Select the name of the Company Sharda Motor Industries Limited
- c) Select holding type "Physical" or "NSDL" or "CDSL" or "PAN"
- d) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"
- e) Click on submit

- AMBIT

Maharashtra, India

Ambit Private Limited

Tel. no.: +91 22 6623 3030

- f) Then click on 'View' button
- g) The entitlement will be provided in the pre-filled FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT
- 7. A copy of the Letter of Offer (along with the Tender Form and Form SH-4) shall be available on the websites of the Company (www.shardamotor.com), Manager to the Buyback (www.ambit.co), Registrar to the Buyback (www.linkintime.co.in) and is expected to be available on the websites of SEBI (www.sebi.gov.in), NSE (www.nseindia.com) and BSE (www.bseindia.com).
- 8. In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.
- Capitalised terms used but not defined in this Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

**LINK**Intime

Mumbai - 400 083,

Maharashtra, India

L B S Marg, Vikhroli West,

Link Intime India Private Limited

Address: C 101, 1st Floor, 247 Park,

Date : June 08, 2024	Sharda Motor Industries Limited  Sd/-  Iti Goyal  Assistant Company Secretary & Compliance Officer
	For and on behalf of the Board of Directors of
Deshmukh Email: shardamotor.buyback@ambit.co Website: www.ambit.co SEBI registration no.: INM000010585 Validity period: Permanent CIN: U65923MH1997PTC109992	Contact person: Shanti Gopalkrishnan Email: shardamotor.buyback2024@linkintime.co.in Website: www.linkintime.co.in SEBI registration no.: INR000004058 Validity period: Permanent
Contact person: Miraj Sampat / Siddhesh	Tel. no.: +91 810 811 4949; Fax no.: +91 22 4918 6060

**CLASSIFIED CENTRES IN MUMBAI** 

Mobile : 9664132358

Space Age Advertising, Bandra (E) Phone: 26552207

Mobile: 9869666222/ 9869998877

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Kirti Agencies,

Vile Parle (W).

Vile Parle (W).

Andheri (E)

Andheri (W)

Mobile: 9152895703

Bombay Publicity Andheri (W) Mobile : 9870703542

Phone: 6696 3441 / 42.

Gauri Press Communication

Lokhandwala Advertising,

**Multimedia Informatics** 

Prime Publicity Services,

Phone: 022-26288794

Phone: 26364274 / 26316960.

Phone: 26839686 / 26830304.

Mobile: 9833364551/ 9820199918

Mobile: 9820069565/ 9820069568

Carl Advertising,

Andheri (W),

Keyon Publicity Andheri (E.)

Andheri (W)

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Andheri (E).

Andheri (W).

P. V. Advertisers

Jogeshwari (W) Phone: 26768888

Mobile: 9820123000

Goregaon (E), Phone: 2927 5033. Mobile: 9819099563.

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Goregaon (E), Phone: 022-26863587

Phone: 28762157 / 28726291.

Samartha Advertiser Pvt. Ltd.

Goregaon (E), Mobile: 8692959648/ 9702307711

Shark Enterprises,

Adresult Services.

Goregaon (E), Phone: 26852294

Target Media,

Mobile: 9594969627

AD Support Advertising

Phone: 28835457/ 28805487

Malad (W), Mobile: 9869463650

Bijal Visual Ads..

Malad (W),

Phone: 28253077

Phone: 26047542.

Phone: 26146229

Place: New Delhi

CIN: L16001AP1993PLC095778 Registered Office: Flat No.103, Ground Floor, R Square, Pandurangapuram, Visakhapatnam - 530003, A.P. India Corporate Office: G-2, Concorde Apartments, 6-3-658, Somaliguda, Hyderabad - 500082, T.S. India. Tel: 040-23310260/61 e-mail: investors@avantifeeds.com, Website: www.avantifeeds.com

Membership No.: A31807

REGISTRAR TO THE BUYBACK

### NOTICE

Transfer of Equity Shares held in the Company to the Investor Education and Protection Fund ("IEPF")

Notice is hereby given that pursuant to the provisions of Section 124 of the Companies Act, 2013 (the "Act"), read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules") thereto, as amended, any unpaid or unclaimed dividend amount for the past seven years and shares in respect of which dividend has not been claimed or paid for seven consecutive years or more shall be transferred to IEPF Authority.

It is noticed from our records that dividends are lying unclaimed for seven consecutive years from the FY 2016-17 to FY 2023-24 for certain members/ shareholders of the Company and the shares are liable to be transferred to IEPF authority. As provided under the Rules, individual communication is being sent to the concerned shareholders at their registered address whose shares are liable to be transferred to the IEPF Authority. Details of such unclaimed dividend(s) have been placed on the website of the Company on <a href="https://avantifeeds.com/corporate-">https://avantifeeds.com/corporate-</a> announcement#Unclaimed-Dividend.

The shareholder(s) holding share(s) in physical form and whose share(s) are liable to transferred to the IEPF Authority, may note that upon transfer to IEPF Authority, the original Share Certificate(s) which are registered in their name(s) will stand automatically cancelled and be deemed non-negotiable. In case of share(s) held in Demat form, the share(s), to the extent liable to be transferred, shall be debited from the shareholders account.

In case no valid claim is received from the shareholders on or before 10th September, 2024, the Company shall with a view to adhering with the requirements of the Rules, transfer the unclaimed dividend amount and the Shares to IEPF, without any further Notice by following the due process as enumerated in the said Rules.

Shareholders may note that both the unclaimed or unpaid dividend and the shares transferred to IEPF including all benefits accruing on such shares, if any, can be claimed back by them by making an online application (Web Form IEPF-5), as per the new rules of IEPF also available on the website of the Ministry of Corporate Affairs (MCA) at www.iepf.gov.in and sending physical copy of the same, duly signed, to the attention of the Nodal officer along with acknowledgement/challan and requisite documents enumerated in 'web Form IEPF - 5.

Shareholders are requested to immediately claim the unclaimed or unpaid amount(s) by writing a request letter, duly signed, with the supporting documents to KFin Technologies Limited, Registrars and Transfer Agents (RTA) of the Company, on or before 10th September 2024, at the email address: einward.ris@kfintech.com. Alternatively, you can send the request letter and the documents to our RTA at the address mentioned below

In case shareholders have any queries on the subject matter and the rules, they may contact:

KFin Technologies Limited, Unit: Avanti Feeds Limited. Selenium Tower-B, Plot Nos. 31 & 32.

Financial District, Gachibowli, Nanakramguda, Serilingampally, Hyderabad – 500032.

Toll Free 1800 309 4001 (from 9:00 a.m to 6:00 p.m),

email ID: einward.ris@kfintech.com, website: www.kfintech.com. Further the Shareholders are also requested to update their KYC details with RTA/

Depository Participant.

For Avanti Feeds Limited

C Ramachandra Rao Joint Managing Director, Place: Hyderabad Company Secretary, CFO & Nodal Officer Date : June 08, 2024

DP Name : DALMIA SECURITIES PVT LTD DP Address: IDEAL PLAZA 11/1, Sarat Bose Road, Suit - S401

Kolkata - 700 020

This is to inform all our demat account holders that we are in the process of closing our depository operations as a Depository Participant (DP) of National Securities Depository Limited (NSDL) (DP ID - IN300222) with effect from 15.06.2024.

In view of the above, all our NSDL demat account holders are requested to get their securities transferred with another Participant on or before 19.07.2024.

Date 10.06.2024

For Dalmia Securities Pvt Ltd Ashish Kumar Poddar **DP Compliance Officer** 

**PUBLIC NOTICE** (Under Section 102 (1) & (2) of the Insolvency and Bankruptcy Code, 2016) FOR THE ATTENTION OF THE CREDITORS OF MR. SURENDRA DEBIPRASAD KEDIA **DEBTOR / PERSONAL GUARANTOR OF** 

	RELEVAN	IT PARTICULARS	
Name of Debtor / Personal Guarantor		Mr. Surendra Debiprasad Kedia	
	Address of the Debtor / Personal Guarantor	1903-C Wing, Lakshachand Height Gokuldham, Gen. A. K. Vaidya Mar Krishna Vatika Marg, Goregoan (E Mumbai-400 063.	
3	Details of order and Insolvency commencement date in respect of Debtors / Personal Guarantors to Corporate		
	Name and registration number of the Insolvency Professional acting as Resolution Professional		
	Address and e-mail of the Resolution Professional, as registered with the Board	Hownship, Akurli Road, Kandivali East,	
6	Address and e-mail to be used for correspondence with the Resolution Professional	LIDWINGOID AVIIII HOOD KODONION HOST	
7	Last date for submission of claims	1" July 2024	
	Relevant Forms in which claim to be filed available at :	"FORM B" Web link: https://www.ibbi.gov.in/home/downloads	

Bench IV, has ordered the commencement of an Insolvency Resolution Process of Mr. Surendra Debiprasad Kedia, Debtor / Personal Guarantor on June 7, 2024. The creditors of Mr. Surendra Debiprasad Kedia, are hereby called upon to submi their claims with proof on or before 1st July 2024 to the Resolution Professional at the address mentioned against Entry No. 6. The creditors shall submit their claims with proof by electronic means or with proof

Notice is hereby given that the Hon'ble National Company Law Tribunal, Mumba

in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Date : 10th June 2024 **CA IP Kshitiz Gupta** Place: Mumbai IP Registration No. IBBI/IPA-002/IP-N00721/2018-2019/12140 Validity of AFA upto 18th October 2023

Registered Address: F-52, First Floor, Centrium Mall Lokhandwala Township, Akurli Road, Kandivali East, Mumbai-400 101



**VIMTA LABS LIMITED** CIN: L24110TG1990PLC011977 Registered Office: 142, IDA Phase II, Cherlapally, Hyderabad – 500051, India Tele - +91 4027264141; Fax: +91 4027263657

INFORMATION REGARDING 34th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO **CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM)** 

E-Mail: shares@vimta.com, Website: www.vimta.com

Shareholders may note that the 34th Annual General Meeting (AGM) of the Company will be held through VC/OAVM on Thursday, 18th day of July 2024 at 10:00 A.M in compliance with all the applicable provisions of the Companies Act, 2013 and rules issued thereunder and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Ministry of Corporate Affairs (MCA) vide General Circular No. 14/2020 dated 08.04.2020, General Circular No. 17/2020 dated 13.04.2020, General Circular No. 22/2020 dated 15.06.2020, General Circular No. 33/2020 dated 28.09.2020, General Circular No. 39/2020 dated 31.12.2020, General Circular No. 10/2021 dated 23.06.2021, General Circular No. 20/2021 dated 08.12.2021, General Circular No. 3/2022 dated 05.05.2022, General Circular No. 10/2022 dated 28.12.2022 and General Circular No. 09/2023 dated 25.09.2023 (collectively referred to as "MCA Circulars") permits companies to hold AGM through Video Conferencing (VC) or Other Audio Visual Means (OAVM) on or before 30.09.2024 and other applicable circulars issued by the MCA, SEBI and Government of India, to transact the business that will be set forth in the Notice of the AGM.

In compliance with the above circulars, the electronic copies of the Notice of the 34th AGM and Annual Report for the Financial Year 2023-2024 will be sent to all the shareholders whose email addresses are registered with the Company/ Depositary Participant. The Notice of the 34th AGM and Annual Report for the Financial Year 2023-2024 will also be available on the Company's website www.vimta.com and on the website of Central Depositary Services (India) Limited at www.evotingindia.com.

Manner of registering/updating email Address:

- Shareholders holding shares in physical mode and who have not registered/updated their email address with the Company are requested to register / update their email addresses by sending a request letter to the Registrar and Transfer Agents of the Company, CIL Securities Limited (Unit: Vimta Labs Limited) Address: 214, Raghava Ratna Towers Chirag Ali Lane, Abids Hyderabad-500001. Mail id: rta@cilsecurtites.com; Phone: 040-23203155/23202465.
- Shareholders holding shares in dematerialized mode are requested to register / update their email addresses with the relevant
- \* Shareholders holding physical shares are requested to send necessary details like Folio No., name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
- Demat shareholders are requested to send Demat account details (CDSL-16-digit beneficiary ID or NSDL-16-digit DPID + CLID), name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (selfattested scanned copy of Aadhar Card) to Company/RTA email id.

Shareholders will have an opportunity to cast their vote remotely or during the AGM on the business set forth in the Notice of AGM through the electronic voting system. The manner of voting remotely or during the AGM for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email address will be provided in the Notice convening AGM.

The Register of Members shall be closed from Friday, the 12th day of July 2024 to Thursday, the 18th day of July 2024 (both dates inclusive) ('Book Closure dates') for the purpose of ascertaining the eligible shareholders for participating in the AGM.

Shareholders to register the bank account details as below:

Name and Branch of the Bank; Bank Account Type;

Bank Account Number:

MICR Code:

IFSC Code; and

Scan copy of the cancelled cheque bearing all the above details for authentication

Shareholders may note that the Income Tax Act. 1961 (Act), as amended by the Finance Act 2020, mandates that dividends paid or distributed by Company after April 01, 2021 for Rs. 5,000/- or more shall be taxable in the hands of shareholders and the Company is required to deduct tax at source (TDS) from dividend paid to shareholders in accordance with the provisions of the Act.

The prescribed rates of TDS for various categories and the procedure for declarations are as follows: Resident Shareholder:

PARTICULARS	TDS RATE		
With PAN	10% or as may be notified by the Government of India		
Without/Invalid PAN	20% or as may be notified by the Government of India		
Submission of declaration in Form 15G or Form 15H	NIL		
For the above purpose, the shareholders are requested to update their PAN with the Company/RTA (in case of shares held in physical			

to provide the TDS Certificates to the shareholders ii) Non-Resident Shareholder: TDS Rate @ 20% plus applicable surcharge and Cess (OR) applicable as per the Tax Treaty Rate under the Double Tax Avoidance Treaty

(DTAA) between India and their country of residence (whichever is lower) are applicable, subject to the fulfilment of the following

mode) and depositary participants (in case of shares held in demat mode) to get the benefit of Lower TDS rate and to enable the Company

The Non-resident shareholders are requested to provide the following documents to avail the tax treaty benefits by sending an email to rta@cilsecurtites.com with subject line: (unit-VIMTA LABS LIMITED) on or before 12th July 2024 Declaration for "No Permanent Establishment" in India;

 Beneficial Ownership Declaration; Tax Residency Certificate (TRC) for FY 2024-25;

Copy of Indian PAN (if available).

Form 10F and

Branch Name

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For more details, visit company's Website at www.vimta.com or contact Registrar and Transfer Agents of the Company, CIL Securities Limited (Unit: Vimta Labs Limited)

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For Vimta Labs Limited Sujani Vasireddy Place: - Hyderabad. **Company Secretary** Date:- 10.06.2024

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**ଓ CSB Bank** 

PUBLIC NOTICE ON AUCTION OF PLEDGED GOLD ORNAMENTS

pledged with the bank as security by the respective borrowers for the loans availed by them will be sold in public

10.30 AM. The auction may be adjourned to any other later date at the discretion of the bank upon publication of esame in the Bank's notice board. The borrowers are hereby further informed that the gold ornaments will be sposed of by private sale if the public auction is not successful and if there is a further balance to be recovered ereafter, legal action will be initiated against the borrower/s for recovery of the balance amounts due to the bank.						
S.No.	Branch Name	Account Name	Client ID	No. of Acc.	Bal. Outstanding as on 05-06-2024	Weigh (grams
1927	NATIFACIAN	MCMCALA HOSHISME	7588018	1	227234.85	79.2
1929	MARCO ACTUALS MARCO ACTUALS	RATEPUREDEN ANDALET NAMARAN (SINA) POTRANIA I ANDARE	7987512	0.8	75395.00	16.
1538	MINEN	SPECIA DAMS DAMS	4239529	10	96153.25	19.64
1930	Miles	JETINOSIE GACIOLES	7333433	9	729767.5	-43.79
1932	ACHER	SACHRISACHERIA	7417799	1	98892.14	14.19
1933	NOVEM	DIRECUS.	7101005	18	33092.4	5.37
1934	NOME	VINCET NUMBER	7798368	19	64058.26	179.3
1539	VIDANAGANAR	KELTS, A MARKETIN	7373295	0.9	179692.66	34.3
1994	VCDANAGANAN	DOMES ANNEXA ADMINISTRATION OF THE PROPERTY OF	740006	1.9	191797.25	32.9
1127	VCDHOGANNY.	RECYC SAMMONISA NAC	1499528	3.0	144415.28	34.7
1939	VCS494GWWW	MUDICHURU VERMAZIA KRISHNA MURTY RAJAZ	790040	-(1	400018.81	87.4
1239	YCONNINAMEN	GOTTINGROOG, A.D.C. ACTION	7919462	7.1	30932.14	0.8

The borrower/s in specific and interested bidders, in general, are hereby

informed that on account of non-repayment of the Bank's dues by the borrowers as under despite the payment notice and recall/auction notice issued by the Bank, the gold ornaments.

1994	. NEPHONE .	KARIST RUMAN	TYRESER	
1439	VICEARUNGATURE	KOTLA MANESIN	7973294	0.0
1536	VICEARMINANIES	SOME A NAVESTA VLAGAR	7480016	
1127	WZWINDAWW.	REDYS SAMMONSA NAC	Tentre	10
1938	VIZHWANANA	MICROMORU WORLD'S WRIGHING MUNTY TALAU	7903049	155
			2000	33
1239	VICENSAMAN	GOTTIMOROGEA SECRETIVA	1910462	100
1341	VCDANIGATION .	PLEX UNMARKINGSWARA RAG	TELEBOR	127
1941	AMMONINGS	SKINGA SATYGGATHE	7272019	
1542	AMODINION:	CHELLIBETYINA TREVINIAMI	7633372	1
1543	SINGSWADE	NAVABLET DIENA PRALACI	7509684	
	Company of the Compan		and the second second second second	13
1384	AMOUNAGE	SASARI, APVOYVANI	7929794	111
1940	RHHICHHERWURAN	ROLLA FARRA MICHARIA FAKO	4738881	
1340	ANNUAL PROPERTY AND ADDRESS OF THE PARTY AND A	CHENTHACK TURKETING	4749429	
1347	RMMCHRISTONIA	CINICLIANPRESI DERROA	4790022	13.3
1349	AMMICHIED BAPUTANI	RESESSA	1423989	1
1549	MANAGEMENT/FIRM	DUTAL A TAKET WHITE PARTY.	1427335	
			1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	100
1990	REMICHANISMENTAL	REVITER LANGERSON	7952999	10.
1981	THINICHHENNYUNH	GUTTULA LANDHAN	7577936	13
1962	AMMCHINDAVISMI	DANAGEDPLES KETTE, RESERVANTA PRESER	7929997	17
1333	ANNOUNDAMENTAL PARK	ANATOR MARKARY	7629077	1
1954	NAMES AND ASSOCIATED BY AND ASSOCIATED BY AS	PLEXITY OF TRAJEGUA	7122769	- 11
1335	WORKSHIELD.	JANGGILA PRIMICON NAVAJANI	1.0000000000000000000000000000000000000	100
1000000	The second secon	Participation of the Control of the	1270000	10.
1994	MARKANGAL	ROTHERELLI NAGARIA, EL	7101001	10
1987	9M9MAGK	SEEDHALKETHY SHESHA RESERY	7404415	10
1988	WANTANGAL	HAZBI HAZBI	TABBETA	0
1993	WANTANICAL.	SARGININAN	7300494	15
1000	MANTHANCES.	HOMBIERA VERNALT RESEV	7939482	100
1	Contract of the Contract of th	D Section and Assessment Control of the Control of	120000000000000000000000000000000000000	7.
1391	MARKAGOS.	MERCALA SINACAMOTHA	798800	123
1942	MATERIAL CO.	THOTTESATINGS	7600481	10
1963	WHITEHOUSE	BARTHAR.	7934679	
1004	WANTERS.	SCHOOLEY WHINNESS	7944302	10
1995	marronia.	SCHOOLSTTY SREVANING	7754662	0
2772	- C 200 C C C C C C C C C C C C C C C C C		100000000000000000000000000000000000000	
1586	MARKANGAL.	THIS SAME PASKS	7794024	33
1967	WANTANCAL.	HOME LANSAGE	7796822	177
2568	YDF4RRRK.	\$8000444	2546499	- 1
1944	WEIGHT	NAMES OF	7953448	1
1670	Transpolyee	SHAROLA RACE-AGTES - PLANS	7466875	
19271	Telephotosis	DADRICKNOS NACHONITECHNOS	1471413	
	1.54 Pt. 117 A		1,171,107,7	- 3
1672	THERMAN	HANDA PEDR, MISHA	7487271	
1312	THIRDWINE	340933004000	7919792	
1974	Taresavan	VINCON ICINARIZ	7748312	
11573	THERMAN	DINESK THINIDANA/	7814222	- 33
1276	TIMESAM	VEHICLE SECTION	7817398	16
1000000			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	100
1977	Trestation	ARUN SALACHRODA PHICUS SALADA	7629755	2
1676	THENWEY	REPRIA.	2900479	- 3
1979	DISKUMAR BACKY	SUBST KNASKA	7913897	0.3
1389	THEOMETIME	14800.	7999493	0.5
1981	Playing.	MANISHA SACHRI SACRING	7981781	
1982	Pourse	RANGE SEPRIFERENCE .	Date 17,000000000000000000000000000000000000	1.5
	PASSEST D	The state of the s	7725838	
1583	PROPRIE	YASAL WAHESH SHENOX:	7789434	-03
1584	RILINE .	ROVINGRIA MIRRARU	4740321	33
1585	AGURSE	SASAPU PENTANNAIDU	7333186	111
2586	TALKS	SAUSETTI BHADHON	7421018	9
1987	BASIN	PETITIVET APPAIRAD	7932388	
1588	1000	The second secon		
	AUM	PRICEOMORNALA	7996578	
1589	NUM	AMTI SHIRAMANAKA	7614936	93
1930	BUNK	DIMPNLANEDAJA.	7545367	113
2882	RAJAM	SUMMARK DANNELL SYNK AND	7733801	-
1992	RAJASE	KRINENA, IASADEDIH	7799992	7.9
1111	ANJME	DAMOGRAPHICI SURESH	200.000.000.0000.0000.0000.0000.0000.0000	45
			7629138	111
1994	RAJAM	CHEKTAGA NIRLEDIA	7924983	33
1990	30049498	SWATT ARRESTIGN CHONTA	TARRES	2
1996	WORLAHOUT	VIUNALAISHBIA	4744096	10
1997	HSHLAHSUT	WUNESH KUNNAN KESSA	4740000	
		30-9.2029v	11-20-000-00-00	10
1998	HSR LARSHT	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7723896	
1999	HSRUAROUT	DRUNK	7793207	111
1900	HSRLAYOUT	MOHINED SHARET N	7779039	-1
1601	HERLANDST	\$169406009	2916899	33
1902	MSRLAMOUT	ASHAA	7927983	11
1903	DINE	LERHAJ	7903495	-
1000000		The Second Control of the Control of	Section Section	
1904	SHAGAR	SIGNIFIAN PRIMOVE	130,1861	13
1689	SENADAR	SANGERONA NACESWEEKS	7449136	17

MARKETHER AZINO

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128192-0 25.6 234.2 932749.51 228933.36 30.1 39.2 140447.00 18.2 77475.6 109224,49 43336.13 1973372.30 299.8 40859.57 44.5 113394.81 902094.47 124445.35 220965.20 844825.75 DMA 210006,17 **SCHOOL 47** 145.32 36295.13 ATT

107988.6 33.8 201594.87 42.81 718992.85 148.6 16545-57 294139.80 62,82 1145239.01 239.99 1546478.6 2012/12/07 653 23007.42 田村 156597.89 362414.81 211229.65 779343 57 1985 401255.00 95.6 199719.73 422216.7 591.5 2579779.22 495558 27 145175.86 34.18 932587.40 425332.00 193674.97 140798.1 98771.81 29798.29

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988882.16

CSB Bank

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**Authorised Officer** 

CAVANCOD NAMES: BOOMPHT/ SATTESY KLIMAN DIDETA DEMINADA DENDADADA DE VALUE For more details/account wise information borrowers/interested bidders may contact respective branches and for participating in the auction, please visit/login to the e-auction portal https://gold.samil.in

DEVIA AFRILLI VENGATA SITHA NAMBARKISHNA HAMUNAN PRASA

10 June 2024

financialexp.epapr.in

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M/s Karshivnik International Pvt. Ltd. Versus M/s Balaji Apparels

Mr. Sumit Monga Prop. of M/s Balaji Apparels Address: J-65, DLF Capital Green, Moti Nagar, New Delhi-110015 Mobile No. +91-9811776689

Whereas plaintiff has instituted above Suit FOR RECOVERY against the defendants. You are hereby summoned to appear in this Court in person or by a pleader on the 08-07-2024 at 10:00 O'clock, to answer the same, faling which the Suit will be disposed of ex-parte. Given under my the hand and seal of the court this 26-04-2024.

Note: Defendant is informed to file WS within a period of 30 days from the date of receipt of summons with advance copy to the plaintiff and filing of WS in commercial suit in 120 days period is mandatory and no extension can be Sd/

District Judge (Commercial Court-05) South East District (Seal) Saket Courts, New Delhi

प्रपत्र सं. आइएनसी-26 कंपनी (निगमन) नियम, 2014 के निवम 30 के अनुसरण में एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के

परिवर्तन के लिए समाचार पत्र में प्रकाशन के लिए विद्वापन केंद्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र बेंच, दिल्ली के समक्ष कंपनी अधिनियम, 2513 की धारा 15 की उप-धारा (4) और कंपनी (निगमन) निवम, 2014 के निवम 30 के ल्यनियम (b) के खंड (ए) के मामले में

मेसर्स डीपस्पेशियल एशिया प्राइवेट लिमिटेड जिसका पंजीकृत कार्यालय ए-16, मोहन कोऑपरेटिव इंडरिट्रयल एस्टेट, सरिता विद्यार, बदरपुर (दक्षिणी दिल्ली), नई दिल्ली-110044, में हे, के मामले में

लदहारा सार्वजनिक सूचना दी जाती है कि यह क्यमी केंद्र सरकार क्षेत्रीय निदेशक के समक्ष कंपनी अधिनियम 2013 की धार 13 के लहत केंद्र सरकार की आवेदन का प्रस्ताय करती है. जिस हंपनी अपने प्रजिक्त कार्यालय को **"'राष्ट्रीय राजधानी क्षेत्र** दिल्ली राज्य" से "उत्तर प्रदेश राज्य" में बदतने में सक्त वनाने के लिए शुक्रवार, 07 जून 2024 को सुब्ह 11.00 बज़े आगोजित बसाधारण आम बैठक में 1sb/2024-25 को परित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसियान वे परिवर्तन की पुष्टि करने की मान की गई है।

कंपनी के पंजीकत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होने की संभावना है, तो वह वा तं निवेशक क्रिकायत प्ररूप छाइल कर **एमसीए-21 पोर्टल** (www.mca.gov.in) पर शिकावत वर्ष कर सकता है य हक शपथ पत्र जिसमें जनके हिंत का प्रकार और इसके विरोध क कारण एतिलक्षित हो. एक शतकानामें के साथ अपनी आपति क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, दूसरी मंजिल, पर्यावरण भवन, सीजीओ कॉम्पलेक्स, नई दिल्ली- 110003 के इस सुदना ने प्रकाशन की तारीख से **चौदह दिनों** ने नीत जीकृत डाक हारा मेजें और इसकी प्रति आवेदक कंपनी को उनके गेम्नोलेखित **पंजीकृत कार्यालय** के पते पर भी भेजें। ए-16, मोहन कौऑपरेटिव इंडस्टियल एस्टेट, सरिता विहार, बदरपुर (दक्षिणी दिल्ली), नई दिल्ली-110044,

> के लिए और चनकी और र डीपरपेशियल एशिया प्राइवेट लिमिटेड

दिनांक: 10.06.2024 (निदेशक) स्थान : नई दिल्ली डीआईएन: 07761656

(वर्तमान पता)

प्रपत्र सं. आइएनसी-26 नियम 30 के अनुसरण में केंद्र रारकार, (क्षेत्रीय निदेशक),

उत्तरी क्षेत्र बेंच, नई दिल्ली के समक्ष कपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निरामन) नियम, 2014 के नियम 30 के उपनियम (5) के खड़ (ए) के मामले में

एशियाटिक इलेक्टिकल एंड स्विचिंगयर प्राइवेट लिमिटेड (CIN: U31108DL2006PTC152517) Therent quitign

कार्यालय ई-21, अपर प्राउंड फ्लोर, नारायणा विहार दक्षिण पश्चिम दिल्ली, नई दिल्ली -110028, भारत आवेदक / वाचिकाकर्ता एलदृद्वारा सार्वजनिक सुचना दी जाती है कि यह कंपनी ने कंपने अधिनियम, 2013 की धारा 13 के तहत केंद्र गरकार को आवेदर करने का प्रस्ताव करती है, जिसमें कंपनी अपने पंजिक्त कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" रे गुरूबार, 28 मार्च, 2024 को आयोजित असाधारण अम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेडर ऑफ एसोरिस्ट्शन में परिवर्तन की पृष्टि करने की मांग की गई है कोई नी व्यक्ति जिसका हित कंपनी के पंजीवत कार्यालय व प्रस्तावित परिवर्तन से प्रमावित होने की समावना है, तो वर या तो निवेशक शिकायत प्रस्तंप फाइल कर **एमसीए-21 पोर्टल** (www.mca.gov.in) में शिकायत वर्ज कर सकता है व एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध क क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2 विंग, दूसरी मंजिल, पंडित दीनदयाल अंत्योदय भवन, सीजीअं कॉम्पलैक्स, नई दिल्ली-110003 को इस सुबना प्रकाशन की तारीचा से खोदह 14 दिनों के भीतर प्रजीकर बाक द्वारा भेजे और इसकी प्रति आवेदक कंपनी को उसवे पंजीवृत कार्यालय ई-21, अपर ग्राउंड फ्लोर, नारायण विज्ञार, दक्षिण पश्चिम दिल्ली- 110028, नई दिल्ली

अवेदक के लिए और उसकी ओर र एशियाटिक इलेक्टिकल एंड स्विचिंगयर प्राइवेट लिमिटेड विशाल सिक्का

दिनांक: 10.06.2024 स्थान : विल्ली

(पूर्णकालिक निदेशक) ढीआईएनः 01733504



## Sharda Motor Industries Limited

Registered Office: D-188, Okhla Industrial Area, Phase I, New Delhi - 110 020 Contact Person: Iti Goyal, Assistant Company Secretary & Compliance Officer Tel. No.: +91 11 4733 4100; Fax: +91 11 2681 1676; E-mail: investorrelations@shardamotor.com; Website: www.shardamotor.com

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO BUYBACK OF EQUITY SHARES AND CORRIGENDUM TO THE LETTER OF OFFER

- 1. This advertisement and corrigendum to the Letter of Offer dated Thursday, June 06, 2024 ("Advertisement") is being issued by Sharda Motor Industries Limited ("Company"), to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., Wednesday, June 05, 2024), in regard to the buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) fully paid-up equity shares of the Company, each having a face value of INR 2/- (Indian Rupees Two only) ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism, at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) excluding Transaction Costs ("Buyback"). The Public Announcement dated Monday, May 27, 2024 in regard to the Buyback was published on Tuesday, May 28, 2024.
- On Friday, June 07, 2024 the Company has also sent the Letter of Offer dated Thursday, June 06. 2024 along with the Tender Form only in electronic form to all Equity Shareholders/ Beneficial Owners of Equity Shares as on the Record Date who have registered their e-mail IDs with the Depositories/ the Company, in accordance with the Buyback Regulations and such other circulars or notifications, as may be applicable. Further, in terms of Regulation 9(ii) of the Buyback Regulations, if the Company receives a request from any Eligible Shareholder for a physical copy of the Letter of Offer, the same shall be provided. Please refer to paragraph 20.3 of the Letter of Offer for further details.
- 3. The brief schedule of activities in relation to the Buyback are set out below

Activity	Date	Day
Buyback Opening Date	June 11, 2024	Tuesday
Buyback Closing Date	June 18, 2024	Tuesday
Last date of receipt of completed Tender Form and other specified documents by the Registrar to the Buyback	June 18, 2024	Tuesday

For a detailed schedule of activities, please refer to page 4 of the Letter of Offer.

Category of Eligible Shareholders	Indicative Entitlement Ratio of Buyback*
Reserved Category for Small Shareholders	5 Equity Shares for every 24 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	1 Equity Share for every 33 Equity Shares held on the Record Date

\*The above Ratio of Buyback is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 20.85366843% and General Category for all other Eligible Shareholders is 3.04105887%.

- 5. For further information on the ratio of Buyback as per the Buyback Entitlement in each category, please refer paragraph 19.6 on page no. 44 of the Letter of Offer.
- 6. The steps to be followed by Eligible Shareholders in order to check their Entitlement on the website of the Registrar to the Buyback, as provided on the cover page of the Letter of Offer, stand amended and restated as follows:
  - a) Click on https://linkintime.co.in/Offer/Default.aspx
  - b) Select the name of the Company Sharda Motor Industries Limited
  - c) Select holding type "Physical" or "NSDL" or "CDSL" or "PAN"
  - d) Based on the option selected above, enter your "Folio Number" or "NSDL DPID/Client ID" or "CDSL Client ID" or "PAN"
  - e) Click on submit
  - f) Then click on 'View' button
- g) The entitlement will be provided in the pre-filled 'FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT'
- 7. A copy of the Letter of Offer (along with the Tender Form and Form SH-4) shall be available on the websites of the Company (www.shardamotor.com), Manager to the Buyback (www.ambit.co), Registrar to the Buyback (www.linkintime.co.in) and is expected to be available on the websites of SEBI (www.sebi.gov.in), NSE (www.nseindia.com) and BSE (www.bseindia.com).
- 8. In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Advertisement and confirms that this Advertisement contains true, factual and material information and does not contain any misleading information.
- Controlled terms used but not defined in this Advertisement shall have the meaning ascribed to such

REGISTRAR TO THE BUYBACK
LINKIntime
Link Intime India Private Limited
Address: C 101, 1st Floor, 247 Park,
L B S Marg, Vikhroli West,
Mumbai - 400 083,
Maharashtra, India
Tel. no.: +91 810 811 4949;
Fax no.: +91 22 4918 6060
Contact person: Shanti Gopalkrishnan
Email: shardamotor.buyback2024@linkintime.co.in
Website: www.linkintime.co.in
SEBI registration no.: INR000004058

For and on behalf of the Board of Directors of Sharda Motor Industries Limited

Validity period: Permanent

Iti Goyal

Date: June 08, 2024 Place: New Delhi

CIN: U65923MH1997PTC109992

Assistant Company Secretary & Compliance Officer Membership No.: A31807

#### CORRIGENDUM TO THE LETTER OF OFFER FOR ATTENTION TO THE SHAREHOLDERS OF

### OASIS SECURITIES LIMITED

("OSL"/"OASIS"/"TARGET COMPANY"/"TC") (Corporate Identification No. L51900MH1986PLC041499)

Registered Office: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43, Tamarind Lane, Mumbai - 400023.

Phone No.: 022-40463500/01; Email id: admin@oasiscaps.com; Website: www.oasiscaps.com In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the letter of offer is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/29989/1 dated July 26, 2023 in respect of Open Offer ("Offer") for the acquisition up to 4,81,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 22<sup>nd</sup> May, 2023.

#### ATTENTION SHAREHOLDERS -CORRIGENDUM TO LETTER OF OFFER DATED MAY 30, 2024

Shareholders of the Target Company are requested to kindly note the followings:

 The offer price which was initially decided at Rs. 84/- (Rupees Eighty Four Only) per equity share in accordance with Regulation 8 (8) of the SEBI (SAST) Regulations, 2011. Further, In line with SEBI letter dated August 04, 2023, in addition to the offer price mentioned above, the Acquirers shall pay interest @ 10% per annum as prescribed in Regulation 18 (11A) of SEBI (SAST) Regulations for any delay in payment beyond the Scheduled Payment Date (period commencing from the Scheduled Payment Date till the actual date of payment of consideration under the Offer). Accordingly, the Offer Price has been revised to Rs. 91.00/- (Rupees Ninety One only) per fully paid- up Equity Share of Rs. 10 each, including interest @ 10% per annum for delay in payment beyond the scheduled payment date.

This is to inform you that in the Letter of Offer on cover page, page 4, page 5, page 10, page 19 and page 20 revised offer price was advertently mentioned as Rs. 90.50 per fully paid- up Equity Share of Rs. 10 each, including interest @10% per annum for delay in payment beyond the scheduled payment date, it should be read as Rs. 91.00 per fully paid- up Equity Share of Rs. 10 each, including interest @10% per annum for delay in payment beyond the scheduled payment date.

Acquirers had deposited cash of an amount of Rs. 101.01 Lacs (Rs. 101.00 Lacs on May 12, 2023 and Rs. 1,000 on May 15, 2023) in an escrow account opened with Kotak Mahindra Bank Limited, which was 25% of the Offer Consideration. Further, In line with SEBI letter dated 04" August, 2023, the Offer Price has been revised to Rs. 91.00 Per Equity Share including interest @ 10% per annum, payable on account of delay in payment beyond the scheduled payment date. Accordingly, the Acquirer has deposited additional amount in the Escrow Account (Rs. 8,00,000 on May 30, 2024 and Rs. 50,000 on June 07, 2024), in cash, so that the amount initially deposited along with the additional amount deposited in the Escrow Account is more than 25% of the Maximum Consideration payable under the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA. DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND MR. GYAN CHAND JAIN



Place: Mumbai

Date: June 07, 2024

### NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078; Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com; SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

CIN: U13111GJ2023PLC145961

# **UNITED COTFAB LIMITED**

Our Company was originally incorporated as United Cotfab LLP as a limited liability partnership under the provisions of the Limited Liability Partnership Act, 2008 vide Certificate of Incorporation dated August 25, 2015, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Later on, United Cotfab LLP was converted from a limited liability partnership to a private limited company under Part I chapter XXI of the Companies Act, 2013, pursuant to a resolution passed in the Partners Meeting of the LLP dated September 15, 2023 and consequently, the name of the company was changed to United Cotfab Private Limited and a fresh certificate of incorporation dated November 02, 2023 was issued to the company by the Registrar of Companies, Central Registration Centre. Subsequently, United Cotfab Private Limited was converted from a private limited company to a public limited company pursuant to a resolution passed in the Extra-Ordinary General Meeting of the company dated December 04, 2023 and the name of the company was changed to United Cotfab Limited with a fresh certificate of incorporation dated December 14, 2023 issued to the company by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U13111GJ2023PLC145961. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 131 of the Prospectus.

Registered Office: Survey No. 191, Village-Timba, Taluka-Dascroi, Timba, Ahmedabad, Dascroi -382425, Gujarat, India. Corporate Office: Survey No.238, 239, Shahwadi Nr Pirana Octroi Naka, Narol, Ahmedabad-382405, Gujarat. Website: www.unitedcotfab.com; | E-Mail: info@unitedcotfab.com | Telephone No: +91 987987 4955 | Company Secretary and Compliance Officer: Ms. Muskan Kashyap

PROMOTERS OF OUR COMPANY: MR. NIRMALKUMAR MANGALCHAND MITTAL AND MR. GAGAN NIRMALKUMAR MITTAL Our Company is engaged in the manufacturing of high quality open end yarn catering to the textile industry. Our manufacturing process adheres to stringent quality standards and is backed by advanced technology and machinery. We follow a systematic approach that includes raw material selection, blending (if required), spinning, winding, and quality control. THE ISSUE

INITIAL PUBLIC ISSUE OF 5184000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF UNITED COTFAB LIMITED ("UCL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹70/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹60/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹3.628.8 LAKHS ("THE ISSUE"). OF WHICH 260000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹70/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60/-PER EQUITY SHARE AGGREGATING TO ₹ 182.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4924000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60/-PER EQUITY SHARE AGGREGATING TO ₹ 3.446.8 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.16 % AND 28.64 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 196 of the Prospectus. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 70.

THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE.

ISSUE

**OPENS ON: THURSDAY, JUNE 13, 2024** 

**CLOSES ON: WEDNESDAY, JUNE 19, 2024 (T Day)** 

**MINIMUM LOT SIZE** 

2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS 4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

Simple, safe, smart way to application – Make use of it. **ASBA** \*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

UPI

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 205 of the Prospectus. The process is also available on the website of BSE India Limited Mechanism

(www.bseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 205 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date		Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Friday June, 21, 2024		
Bid Closing Date (T day)		Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or Before Friday, June 21, 2024		
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)		Commencement of Trading of Equity Shares on the Stock Exchanges/ Listing Date (T+3 Days)	On or Before Monday, June 24, 2024		
Timelines for Submission of Application					

Timelines for Submission of Application

**Application Submission by Investors** Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on

T day and Syndicate members shall transfer such applications to banks before 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved

and not rely on any other external sources of information about the Offer available in any manner. **RISKS TO INVESTORS** 

• There are outstanding legal proceedings involving our Company, Promoters, Directors, and Group Companies. Any adverse decision in such proceedings may have a material adverse effect on our business, results of operations and financial

 We have a very limited operating history of our manufacturing operations, which may make it difficult for investors to evaluate our historical performance or future prospects.

 There may be potential conflict of interests between our Company and other group Companies / entities or enterprises promoted by our Promoters or directors or in which our promoters / directors may be interested.

The Company is dependent on few numbers of customers for sales. The loss of

any of this large customer may affect our revenues and profitability

 The Company is dependent on few suppliers for purchase of product. Loss of any of these large suppliers may affect our business operations. Our Company in the past has entered into Related Party Transactions and may

continue to do so in future also, which may affect our competitive edge and better bargaining power if entered with non-related parties resulting into relatively more favorable terms and conditions and better margins. Our revenues are highly dependent on our operations in geographical region of

state of Gujarat & Maharashtra. Any adverse development affecting our LISTING

company. Our Company have incurred losses in past in the previous years as per the Restated Financial Statements.

financial condition and results of operations.

**Issue Closure:** 

 In our restated financials as at March 31, 2024, we have a contingent liability related to export commitments. Failure to meet these commitments under the Export Promotion Capital Goods (EPCG) scheme may result in the imposition of penalties. LM associated with the issuer has handled 40 Public issues in last 3 Financial

operations in these regions could have an adverse impact on our business,

Our business requires us to obtain and renew certain registrations, licenses and

permits from government and regulatory authorities and the failure to obtain and renew

them in a timely manner may adversely affect our business operations and some of the

Our Company have incurred losses in past and any operating losses in the future

could adversely affect the results of operations and financial conditions of our

approvals are required to be transferred in the name of 'United Cotfab Limited'.

UPI Mandate acceptance time: T day - 5 pm

**T day** – 5 pm for Retail and other reserved categories

**T day** – 4 pm for QIB and NII categories

vears, below are the details: Numbers of issues/ Issue closed below

**Particulars** Offer Handled issue price on listing date Nil Main Board SME 40 2

Regulations, 2018, as amended from time to time. Our Company has received an In- | Clause of SEBI beginning on page no. 185 of the Prospectus. Principle Approval letter dated March 07, 2024 from BSE Limited ("BSE") for using is the BSE Limited.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) | 'Disclaimer Clause of BSE" appearing on the page no. 186 of the Prospectus. **REGISTRAR TO THE ISSUE** 

Credit Rating: As this is an issue of Equity Shares, there is no credit rating for this Issue.

the investors is invited to the section titled "Risk Factors" beginning on page no. 22 of the

Application Forms may be obtained from the Registered Office of our Company i.e. "United

Cotfab Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private

Limited", the Registrar to the Issue i.e. "Purva Sharegistry (India) Private Limited". The

application forms may also be downloaded from the website of BSE Limited i.e.

www.bseindia.com. Application supported by Block Amount forms shall be available with

designated branches of Self Certified Syndicate Banks, the list of which is available at

**Availability of Prospectus:** Investors are advised to refer to the Prospectus, and the Risk

Factors contained therein, before applying in the issue. Full copy of the Prospectus is

should note that investment in equity shares involves high degree of risk. For details,

investor should refer to and rely on the prospectus, including the section titled "Risk Factor"

on page no. 22 of the prospectus, which has been filed with RoC.

Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

Regulations, 2018, the Offer Document had been filed with SEBI, However SEBI shall The Equity Shares offered through the Prospectus are proposed to be listed on SME | not issue any observation on the Prospectus. Hence, there is no such specific Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer

DISCLAIMER CLAUSE OF THE BSE LIMITED its name in this offer document for listing our shares on the SME Platform of BSE | It is to be distinctly understood that the permission given by BSE should not in any way Limited ("BSE SME"). For the purpose of this Issue, the designated Stock Exchange | be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer

**LEAD MANAGER TO THE ISSUE** 



**SEBI Registration Number:** INM000012917 Address: Shilp Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054.

**Telephone Number:** 079 4918 5784 Email Id: mb@beelinemb.com **Investors Grievance Id:** ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC114322

view before making the investment decision.

Trustees is not required

Prospectus.

**Availability of Application Forms:** 

websites of the Stock Exchange and SEBI

BEELINE CAPITAL ADVISORS PRIVATE LIMITED PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED **SEBI Registration Number:** INR000001112 **Address:** 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India.

> **Tel. Number:** +91 022 4961 4132 / 3199 8810 **Fax:** +91 022 2301 2517 **Email Id:** support@purvashare.com Investors Grievance Id: newissue@purvashare.com Website: www.purvashare.com

Information" on page no. 22 and 152 respectively of the Prospectus to get more informed | www.bseindia.com. For more details on ASBA process, please refer to details given in

**Contact Person:** Ms. Deepali Dhuri

**CIN**: U67120MH1993PTC074079

Document. The investors are advised to refer to the Offer Document for the full text of the **COMPLIANCE OFFICER** 

> Ms. Muskan Kashyap United Cotfab Limited Survey No. 191, Village-Timba, Taluka-Dascroi, Timba, Ahmedabad, Dascroi -382425, Gujarat, India.

**Mobile No:** +91 987987 4955 E-Mail: info@unitedcotfab.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue

in case of any pre-issue related problems, such as nonreceipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund potential investors are mandatorily required to participate in the Issue through an

Debenture Trustees: As this is an issue of Equity Shares, appointment of Debenture | Application Supported by Blocked Amount ("ASBA") process. The Investors are required to fill the ASBA form and submit the same to their Banks which, in turn will block the amount in IPO Grading: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) | the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. On allotment, amount will be unblocked and account will be Basis of Issue Price: The Issue Price is determined by Company in consultation with the debited only to the extent required to be paid for allotment of shares. Hence, there will be no Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page | need of refund. The ASBA application forms can also be downloaded from the website of no. 78 of the Prospectus is based on Company's Restated Financial Statements. Investors | BSE Limited i.e. www.bseindia.com. ASBA forms can be obtained from the list of banks that should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial is available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at

application forms and abridged prospectus and also please refer to the section "Issue Risk to Investors: Investments in equity and equity-related securities involve a degree of | Procedure" beginning on page no. 205 of the Prospectus. risk and investors should not invest any funds in this Issue unless they can afford to take the | Capitalized terms used herein and not specifically defined herein shall have the meaning

risk of losing their investment. Investors are advised to read the risk factors carefully before | given to such terms in the Prospectus. taking an investment decision in this offering. For taking an investment decision, investors | BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: Axis Bank Limited must rely on their own examination of our Company and the Issue including the risks | Drive in Road Branch, Shivalik 3, Ground Floor, Drive In Road, Ahmedabad

involved. The Equity Shares offered in the Issue have neither been recommended nor | Telephone: +91 9167674129 | Fax: NA | E-mail: driveinroad.branchhead@axisbank.com approved by Securities and Exchange Board of India nor does Securities and Exchange | Website: www.axisbank.com | Contact Person: Ms. Bijal Sejpal Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of | SEBI: Registration No. INBI00000017 | CIN: L65110GJ1993PLC020769

On behalf of the Board of Directors For, **United Cotfab Limited** 

**Place:** Ahmedabad, Gujarat **Date:** June 06, 2024

Gagan Nirmalkumar Mittal Chairman and Managing Director (DIN: 00593377) United Cotfab Limited is proposing, subject to market condition and other considerations, a

public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Ahmedabad ("RoC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.unitedcotfab.com), the website of the Lead Manager to the Issue (www.beelinemb.com) and on the website of BSE Limited (www.bseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 22 of the prospectus, which has been filed with RoC, available on the website of SEBI (www.sebi.gov.in), website of the issuer Company | before making any investment decision.

(www.unitedcotfab.com), the website of the Lead Manager to the Issue | The equity shares have not been and will not be registered under the US Securities Act of (www.beelinemb.com) and on the website of BSE Limited i.e. www.bseindia.com. Investor 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore Applications Supported By Blocked Amount (ASBA): Investors may apply through the | transaction in compliance with regulations under the Securities Act and the applicable laws ASBA process. ASBA can be availed by all the investors except Anchor Investors. All of the jurisdiction where those offers and sales occurs.

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