

August 24, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400001
Security ID: 500069

The Calcutta Stock Exchange Limited

7, Lyons Range,
Murgighata, Dalhousie,
Kolkata – 700001
Symbol: 10012048

Dear Sir/ Madam

Sub: Submission of the Post Offer Advertisement pertaining to the open offer for acquisition of up to 26,00,000 (twenty six lakh) fully paid up equity shares of face value of INR 10 (Indian Rupees ten only) each, representing 26% (twenty six percent) of the Voting Share Capital of BNK Capital Markets Limited (“Target Company”) by Lebnitze Real Estates Private Limited (“Acquirer”) (“Open Offer”) / “Offer”)

This is in regard to the aforesaid Open Offer and in continuation of our letter dated July 27, 2021, whereby we had submitted the offer opening public announcement and corrigendum to the Detailed Public Statement.

In terms of Regulation 18(12) of the SEBI (SAST) Regulations, please find enclosed a copy of the post offer advertisement (“**Post Offer Advertisement**”), dated August 23, 2021, which was published on August 24, 2021 in the Financial Express (English – All editions), the Jansatta (Hindi – All editions), Aajkaal (Bengali – Kolkata editions) and Mumbai Lakshadeep (Marathi – Mumbai edition).

All capitalised terms not defined herein shall have the same meaning, as specified in the enclosed Post Offer Advertisement.

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

Yours faithfully

For Sumedha Fiscal Services Limited

Ajay K. Laddha

Authorized Signatory

Name: Ajay K Laddha

Designation: Vice President – Investment Banking



**POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")
FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

BNK CAPITAL MARKETS LIMITED

(CIN: L34202WB1986PLC040542)

REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolkata - 700 019

TEL: +91 33 4602 2160-63; **FAX:** +91 33 2280 0457;

E-MAIL: corporate@bnkcapital.com; **WEBSITE:** www.bnkcapital.com

OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING SHARE CAPITAL OF BNK CAPITAL MARKETS LIMITED ("TARGET COMPANY") AT A PRICE OF INR 200/- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY LEBNITZE REAL ESTATES PRIVATE LIMITED ("ACQUIRER") ("OFFER" / "OPEN OFFER").

This post offer advertisement ("**Post Offer Advertisement**") is being issued by Sumedha Fiscal Services Limited ("**Manager to the Offer**" or "**Manager**"), in respect of the Open Offer, on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post Offer Advertisement should be read in continuation of and in conjunction with: (a) the Public Announcement dated March 30, 2021 ("**PA**"); (b) the Detailed Public Statement published on April 7, 2021 ("**DPS**"); (c) the Letter of Offer dated July 16, 2021 along with Form of Acceptance cum Acknowledgement ("**LOF**"); and (d) the offer opening public announcement and corrigendum to the DPS published on July 27, 2021 ("**Announcement and Corrigendum**").

The DPS and the Announcement and Corrigendum were published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of 'Aajkaal' (Bengali), and the Mumbai edition of 'Mumbai Lakshadeep' (Marathi). This Post Offer Advertisement is being published in all of the aforesaid newspapers.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

- 1. Name of the Target Company** : BNK Capital Markets Limited
- 2. Name of the Acquirer** : Lebnitze Real Estates Private Limited ("**Acquirer**")
- 3. Name of the Manager to the Offer** : Sumedha Fiscal Services Limited
- 4. Name of the Registrar to the Offer** : C B Management Services (P) Limited
- 5. Offer Details** :
- a. Date of Opening of the Offer** : Wednesday, July 28, 2021
- b. Date of Closure of the Offer** : Tuesday, August 10, 2021
- 6. Date of Payment of Consideration** : Friday, August 20, 2021
- 7. Details of Acquisition** :

Sl. No.	Particulars	Proposed in the Offer Document ⁽¹⁾		Actuals ⁽¹⁾	
7.1	Offer Price (per Equity Share)	INR 200/-		INR 200/-	
7.2	Aggregate number of Equity Shares tendered in the Offer	26,00,000 ⁽²⁾		22,92,079	
7.3	Aggregate number of Equity Shares accepted in the Offer	26,00,000 ⁽²⁾		22,92,079	
7.4	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	INR 52,00,00,000/- ⁽²⁾		INR 45,84,15,800/-	
7.5	Shareholding of the Acquirer before the agreements / public announcement (Number and %)	Nil		Nil	
7.6	Equity Shares acquired by way of agreements by the Acquirer (Number and %)	59,68,857 (59.69%)		59,68,857 (59.69%) ⁽³⁾	
7.7	Equity Shares acquired by way of Open Offer by the Acquirer (Number and %)	26,00,000 (26.00%)		22,92,079 (22.92%)	
7.8	Equity Shares acquired after Detailed Public Statement (Number and %)	Nil		Nil	
7.9	Post Offer shareholding of the Acquirer (Number and %)	85,68,857 (85.69%) ⁽²⁾		82,60,936 (82.61%)	
7.10	Pre & Post offer shareholding of the Public (Number and %)	Pre-Offer	Post-Offer⁽²⁾	Pre-Offer	Post-Offer
		40,31,143 (40.31%)	14,31,143 (14.31%)	40,31,143 (40.31%)	17,39,064 (17.39%)

⁽¹⁾ Unless stated otherwise, percentages disclosed in the table above are computed basis the Voting Share Capital of the Target Company.

⁽²⁾ Assuming full acceptance in the Open Offer.

⁽³⁾ On 23 August 2021, the Acquirer acquired 59,68,857 Equity Shares through on-market purchase pursuant to the SPA.

8. Other information

8.1 The Acquirer and its directors, in their capacity as directors of the Acquirer, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.

8.2 A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), CSE (www.cse-india.com), and the registered office of the Target Company.

Issued on behalf of the Acquirer by the Manager to the Offer

Manager to the Offer	
	Sumedha Fiscal Services Limited 6A, Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700 071, West Bengal, India Tel: + 91 33 2229 8936/6758 ; Fax: +91 33 2226 4140 Contact Person: Mr Ajay K Laddha Email: mb_openoffer@sumedhafiscal.com Website: www.sumedhafiscal.com SEBI Registration Number: INM000008753 Validity Period: Permanent Registration

Registrar to the Offer	
	C B Management Services (P) Limited P-22, Bondel Road, Kolkata - 700 019, West Bengal, India Tel: + 91 33 4011 6700 / 6715; Fax: + 91 33 4011 6739 Contact Person: Mr Subhabrata Biswas Email: rta@cbmsl.com Website: www.cbmsl.com SEBI Registration No.: INR000003324 Validity Period: Permanent Registration

On behalf of **Lebnitze Real Estates Private Limited (Acquirer)**

Sd/-

Name: Harish Toshniwal

Title: Director

Place: Kolkata

Date: 23 August, 2021

रूपी को-ऑप बँक लि., पुणे

मुख्य कार्यालय : प्लॉट नं. बीसी-१, गुलटेकरडी, माकंटेप्याड, पुणे-३७. फोन नं. : ०२०-२४२००१४८/२४२००१४८, अंतराष्ट्रीय विमान

जाहीर लिलाव नोटीस

(महाराष्ट्र सहकारी संस्था अधिनियम १९६० चे कलम १५६ आणि महाराष्ट्र सहकारी संस्था नियम १९६१ चे नियम क्र. १०७ अन्वये) वनाम लोकांस कळविण्यात येते की, **कर्जदार मे. खुटाळे स्ट्रीट वॉलिंग मिल्स प्रा. लि.** यांनी रूपी को-ऑप बँक लि., यांचेकडून घेतलेल्या कर्जाची वस्तुफेड न केवळामुळे वसुली अधिकारी, महाराष्ट्र राज्य, पुणे यांनी **कर्जदार मे. खुटाळे स्ट्रीट वॉलिंग मिल्स प्रा. लि.** यांचेविरुद्ध महाराष्ट्र सहकारी संस्था अधिनियम १९६० चे कलम १०१ अन्वये मिळालेल्या वसुली दाखल्यास अनुसरून महाराष्ट्र सहकारी संस्था नियम १९६१ चे नियम क्र. १०७ अन्वये **कर्जदार मे. खुटाळे स्ट्रीट वॉलिंग मिल्स प्रा. लि.** चे संचालक व जामिनदार श्री. अजयकुमार सनवरलाल जिंदाव यांची स्थावर मालिका जास फेडी आहे. सरदर जास केलेल्या स्थावर व जंगम मालिकेची वसुली आहे तरी, **जेथे आहे तेथे या तलावर जाहीर लिलावामे किडी करण्याचे ठरविले आहे. जास केलेल्या स्थावर व जंगम मालिकेची वसुली घ्याली जाईल.**

मिळकतीचे वर्णन	राखीव मूल्य
मे. खुटाळे स्ट्रीट वॉलिंग मिल्स प्रा. लि. चे संचालक व जामिनदार श्री. अजयकुमार सनवरलाल जिंदाव यांचे मालकीची व वहीदाची वी स्थावर व जंगम मालिका -	
अ) ऑफिस नं. ३-३११, कलपतर प्लाझा प्रिमायसेस को-ऑप, सोसायटी लि., स. नं. २२४/१७१/२ भवानीपेट, पुणे ४११०४२ (अंदाजे क्षेत्रफळ ३०१ चौ. फुट)	₹२२.९३ लाख + ₹००.५७ लाख
ब) ऑफिस फर्निचर	₹२३.५० लाख

दि. ३१/०७/२०२१ अखेरीस योजेबाकी रकम ₹५,२१,१७,२२२/- अधिक मुदती व व्याज व इतर खर्च

लिलावाची तारीख व वेळ :: मंगळवार, दि. २८/०९/२०२१, सकाळी ११.३० वा.

- जाहीर लिलावाचे ठिकाण : रूपी को-ऑप बँक लि., मुख्य कार्यालय : प्लॉट नं. बीसी/१, गुलटेकरडी, माकंटेप्याड, पुणे ४११०३७
- सरदर जागेच्या निविदासाठी दि. २०/०९/२०२१ ते दि. २४/०९/२०२१ पर्यंत कार्यालयीन कामकाजाच्या दिवशी व वेळेत घ्यावेत सकाळी ११.०० ते दु. ५.०० वाजेपर्यंत पूर्वसंक्रमणे बँकेच्या मुख्य कार्यालयात घेणे संभव्य सावधान.
- जाहीर लिलावाच्या अटी व शर्ती पाहण्याची तारीख व वेळ : दि. २०/०९/२०२१ पर्यंत कार्यालयीन कामकाजाच्या दिवशी सकाळी ११.०० ते दु. ५.०० वा वेळेत पाहण्यास मिळतील.
- जाहीर लिलावाच्या अटी व नियम पाहण्याचे ठिकाण : रूपी को-ऑप बँक लि., मुख्य कार्यालय : प्लॉट नं. बीसी/१, गुलटेकरडी, माकंटेप्याड, पुणे ३७
- लिलावत याग घेण्याच्या व्यक्ती/संस्थेस ₹ २.५० लाख (अर्शी रुपये दोन लाख पन्नास हजार फक्त) अनामत रक्कम मरुतून लिलावाच्या वेळी देवाची जागेत. सरदर रक्कम राखणीकृत बँक अथवा रोहडमुल्ल को-ऑप बँकेच्या किंवा इतर बँकेच्या खात्यात घेईल. सरदर किंवा इतर रूपी को-ऑप बँक लि., पुणे या नावाने (डेपॉझिट अॅट पुणे) काढण्यात यावा.
- या व्यक्ती/संस्थेच्या नावे लिलाव मंजूर होईल त्या व्यक्तीस/संस्थेस अंतिम लिलावाच्या बोली रकमेच्या १५% रकम, लिलाव बोलीच्या वेळेस भरलेली अनामत रक्कम वजा जाता उरलेली रक्कम स्वतःत वसुली अधिकारी यांचेकडे भरावी जागेत. उर्वरित ८५% रकम लिलाव दिनांकापर्यंत १४ दिवसांच्या आंत भरावी लागेल.
- या व्यक्तीच्या / संस्थेच्या नावे लिलाव मंजूर होईल त्या व्यक्तीस / संस्थेस अंतिम लिलाव बोली रकमेवर परावा लागणारा अयकर कायदानुसारचा टॅक्स (Tax Deducted At Source) हद्द स्वतंत्रपणे लिलाव रकमेव्यतिरिक्त संगणित व्यक्ती/संस्थेस देवाळा भरावा जागेत. त्याची जबाबदारी वसुली अधिकारी किंवा रूपी को-ऑप बँक लि., पुणे यांच्यावर राहणार नाही याची नोंद घ्यावी.
- उपरोक्त स्थावर मालकेवरील नमुद केलेली दायी व्यतिरिक्त सोसायटी चार्जेस / ग्रामनगरपालिका/मालमत्ता कर, वीज बिल, पाणी पट्टी, एन.अ.टॅक्स, लोकल फंड, सॅलस टॅक्स, आयकर, एक्ससाईज कर, तमाई, सारा, लेआऊट/मोजगी टाऊन प्लॅनिंग चार्जेस, ट्रान्सफर चार्जेस इ. शासकीय वा निमार्णसकीय खर्च असल्यास लिलाव खरेदीदाराने स्वतः भरावयाचा / कायद्याचा आहे.
- जाहीर लिलाव कर्जदार/संचालक/जामिनदार/व्याजे पुरवकर्ते यांना घेऊन घ्यावेत.
- कोणतेही कारण न देता लिलाव / विक्री रद्द करण्याचे अर्जास राहूकडे ठेवण्याचे अधिकार वसुली अधिकारी यांनी स्वतःकडे राखून ठेवलेले आहेत. हा आदेश आज दि. २१/०८/२०२१ रोजी माझ्या स्वाक्षरीसह दिला आहे.

(संजय दिगंबर सावंत)
वसुली अधिकारी, पुणे
म.स.का. १९६० चे कलम १५६ अन्वये व म.स.नि. १९६१ चे नियम क्र. १०७ अन्वये
द्वारा : रूपी को-ऑप बँक लि. पुणे

रकम : पुणे
दिनांक : २१/०८/२०२१

RELIANCE

Power

NOTICE TO THE MEMBERS

Notice is hereby given that the 27th Annual General Meeting ('AGM') of the Members of **Reliance Power Limited** (the 'Company') is scheduled to be held on Tuesday, September 14, 2021 at 12.30 P.M. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM only through e-voting facility.

The AGM will be held through VC / OAVM in compliance with the provisions of the Companies Act, 2013 and circulars dated April 8, 2020, April 13, 2020, May 5, 2020, and January 13, 2021 issued by the Ministry of Corporate Affairs and SEBI circulars dated May 12, 2020 and January 15, 2021. Facility for appointment of proxy will not be available for the AGM.

Notice of the AGM along with the Annual Report 2020-21 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or CDSL / NSDL ("Depositories") and will also be available on the Company's website www.reliancepower.co.in and website of the Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of KFin Technologies Private Limited (KFintech), the Registrar and Transfer Agent of the Company, at www.kfintech.com.

Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at www.reliancepower.co.in by following instructions provided therein and any Member holding share(s) in electronic mode can register / update e-mail address with respective Depository Participants ("DPs").

The Company has engaged the services of KFintech as the authorised agency for conducting of the e-AGM and for providing e-voting facility. Members can cast their vote online from 10:00 A.M. (IST) on Friday, September 10, 2021 to 5:00 P.M. (IST) on Monday, September 13, 2021. At the end of remote e-voting period, the facility shall be disabled. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again.

Only those members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners (in case of electronic shareholding) maintained by the depositories as on the 'cut-off date' i.e. September 7, 2021 shall be entitled to avail the facility of remote e-voting. A member can opt for only one mode of voting i.e. either through remote e-voting or e-voting during the AGM.

Members who are holding share(s) in Physical Form or who have not registered their e-mail address with the Company / Depositories or any person who acquires share(s) of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds share(s) as of the 'cut-off date' i.e. September 7, 2021, may obtain the login ID and password as per procedure provided in the Notice for the AGM.

Members are requested to carefully read all the instructions set out in the Notice for the AGM relating to attending the AGM, casting vote through remote e-voting or e-voting during the AGM.

Queries / grievances, if any, with regard to e-voting, may be addressed through e-mail at reliancepower.investors@relianceada.com or at evoting@kfintech.com OR call at +91 40 6716 1500 OR visit Help and FAQs and e-voting user manual available at the download section of KFintech's website at <https://evoting.kfintech.com> OR contact toll free no. 1800 309 4001.

For Reliance Power Limited

Place : Mumbai
Date : August 23, 2021
Murlil Manchar Purohit
Vice President - Company Secretary & Compliance Officer

Reliance Power Limited
CIN: L40101MH1995PLC084687
Regd. Office: Reliance Centre, Ground Floor
19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001
Tel.: +91 22 4303 1000, Fax: +91 22 4303 3166
Website: www.reliancepower.co.in, E-mail: reliancepower.investors@relianceada.com

RELIANCE

HOME FINANCE

A RELIANCE CAPITAL COMPANY

NOTICE TO THE MEMBERS

Notice is hereby given that the 13th Annual General Meeting ('AGM') of the Members of **Reliance Home Finance Limited** (the 'Company') is scheduled to be held on Tuesday, September 14, 2021 at 4:30 P.M. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM only through e-voting facility.

The AGM will be held through VC / OAVM in compliance with the provisions of the Companies Act, 2013 and circulars dated April 8, 2020, April 13, 2020, May 5, 2020, and January 13, 2021 issued by the Ministry of Corporate Affairs and SEBI circulars dated May 12, 2020 and January 15, 2021. Facility for appointment of proxy will not be available for the AGM.

Notice of the AGM along with the Annual Report 2020-21 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or CDSL / NSDL ("Depositories") and will also be available on the Company's website www.reliancehomefinance.com and website of the Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of KFin Technologies Private Limited (KFintech), the Registrar and Transfer Agent of the Company, at www.kfintech.com.

Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at www.reliancehomefinance.com by following instructions provided therein and any Member holding share(s) in electronic mode can register / update e-mail address with respective Depository Participants ("DPs").

The Company has engaged the services of KFintech as the authorised agency for conducting of the e-AGM and for providing e-voting facility. Members can cast their vote online from 10:00 A.M. (IST) on Friday, September 10, 2021 to 5:00 P.M. (IST) on Monday, September 13, 2021. At the end of remote e-voting period, the facility shall be disabled. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again.

Only those members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners (in case of electronic shareholding) maintained by the depositories as on the 'cut-off date' i.e. September 7, 2021 shall be entitled to avail the facility of remote e-voting. A member can opt for only one mode of voting i.e. either through remote e-voting or e-voting during the AGM.

Members who are holding share(s) in Physical Form or who have not registered their e-mail address with the Company / Depositories or any person who acquires share(s) of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds share(s) as of the 'cut-off date' i.e. September 7, 2021, may obtain the login ID and password as per procedure provided in the Notice for the AGM.

Members are requested to carefully read all the instructions set out in the Notice for the AGM relating to attending the AGM, casting vote through remote e-voting or e-voting during the AGM.

Queries/grievances, if any, with regard to e-voting, may be addressed through e-mail at rhfi.investor@relianceada.com or at evoting@kfintech.com OR call at +91 40 6716 1500 OR visit Help and FAQs and e-voting user manual available at the download section of KFintech's website at <https://evoting.kfintech.com> OR contact toll free no. 1800 309 4001.

For Reliance Home Finance Limited

Place : Mumbai
Date : August 23, 2021
Parul Jain
Company Secretary & Compliance Officer

Reliance Home Finance Limited
CIN:L67190MH2008PLC183216
Regd. Office: The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg
Panaji, Mumbai 400 028, Tel.: +91 22 6838 8100, Fax: +91 22 6838 8360
E-mail: rhfi.investor@relianceada.com, Website: www.reliancehomefinance.com

FINANCIAL EXPRESS

R & B DENIMS LIMITED

(CIN: L1720GJ2010PLC062949)
Regd. Office: G.ujarat - 394315
Palsana, Surat, Gujarat - 394315
Email: info@rbdenims.com
Website: www.rbdenims.com
Phone: 91-96012 81648



AGM NOTICE

Notice is hereby given that the 11th Annual General Meeting of the Members of R & B DENIMS LIMITED will be held on Friday, 17th September, 2021 at 03:00 P.M. at the registered office of the company situated at Block No. 467 Sachin Palsana Road, Palsana Surat-394315, Gujarat to transact the Business as set out in the Notice of AGM.

BOOK CLOSURE NOTICE AND E-VOTING

All the shareholders of the company are informed that the member's register of the company will be closed from Saturday 11th September, 2021 to Friday 17th September, 2021 (both day inclusive) for the purpose of AGM. The Cut-off date for providing E-voting is 10th September, 2021. All the members are hereby informed that:

i. Electronic copies of the Notice of AGM have been sent to all the members whose email IDs are registered with the Company/ Depository Participant(s). The same is available on Company's website www.rbdenims.com. The dispatches of Notice of AGM have been completed.

ii. Members holding shares either in physical form or in dematerialized form, as on the cut-off date of 10th September, 2021, may cast their vote electronically on the business set out in the Notice of AGM through electronic voting system of NSDL from a place other than the venue of AGM ("remote e-voting"). All the members are informed that:

i. The Business as set out in the Notice of AGM may be transacted through voting by electronic means;

ii. The remote e-voting shall commence on Tuesday, the 14th September, 2021 at 09.00 a.m. (IST);

iii. The remote e-voting shall end on Thursday, the 16th September, 2021 at 05.00 p.m. (IST);

iv. The cut-off date for determining the eligibility to vote by electronic means at the AGM is 10th September, 2021.

v. Any person, who acquires shares of the company and become member of the company after the dispatch of the notice of AGM and holding shares as of the cut-off date i.e. 10th September, 2021 may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting then existing user ID and password can be used for casting vote;

vi. Members may note that: (a) the remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; (b) the facility for voting through ballot paper shall be made available at the AGM; (c) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and (d) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall only be entitled to avail the facility of e-voting as well as voting at the AGM through ballot paper;

vii. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of www.evoting.nsdl.com or write an email to evoting@nsdl.co.in or call a toll-free no.: 1800 1020 990/1800 224 430.

For R & B Denims Limited

Sd/-

Rajkumar Borana
Managing Director
DIN: 01091166

Place: Surat
Dated: 23/08/2021

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BNK CAPITAL MARKETS LIMITED

(CIN: L34202WB1986PLC040542)
REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolkata - 700 019
TEL.: +91 33 4602 2160-63; FAX: +91 33 2280 0457.
E-MAIL: corporate@bnkcapital.com; WEBSITE: www.bnkcapital.com

OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING SHARE CAPITAL OF BNK CAPITAL MARKETS LIMITED ("TARGET COMPANY") AT A PRICE OF INR 200/- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY LEBNITZ REAL ESTATES PRIVATE LIMITED ("ACQUIRER") ("OFFER" / "OPEN OFFER").

This post offer advertisement ("Post Offer Advertisement") is being issued by Smedha Fiscal Services Limited ("Manager to the Offer" or "Manager"), in respect of the Open Offer, on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post Offer Advertisement should be read in continuation of and in conjunction with: (a) the Public Announcement dated March 30, 2021 ("PA"); (b) the Detailed Public Statement published on April 7, 2021 ("DPS"); (c) the Letter of Offer dated July 16, 2021 along with Form of Acceptance cum Acknowledgement ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS published on July 27, 2021 ("Announcement and Corrigendum").

The DPS and the Announcement and Corrigendum were published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of 'Aajkaal' (Bengali), and the Mumbai edition of 'Mumbai Lakshadheep' (Marathi). This Post Offer Advertisement is being published in all of the aforesaid newspapers.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

- Name of the Target Company : BNK Capital Markets Limited
- Name of the Acquirer : Lebnitz Real Estates Private Limited ("Acquirer")
- Name of the Manager to the Offer : Smedha Fiscal Services Limited
- Name of the Registrar to the Offer : C B Management Services (P) Limited
- Offer Details :
 - Date of Opening of the Offer : Wednesday, July 28, 2021
 - Date of Closure of the Offer : Tuesday, August 10, 2021
- Date of Payment of Consideration : Friday, August 20, 2021
- Details of Acquisition :

Sl. No.	Particulars	Proposed in the Offer Document ⁽¹⁾	Actuals ⁽¹⁾
7.1	Offer Price (per Equity Share)	INR 200/-	INR 200/-
7.2	Aggregate number of Equity Shares tendered in the Offer	26,00,000 ⁽²⁾	22,92,079
7.3	Aggregate number of Equity Shares accepted in the Offer	26,00,000 ⁽²⁾	22,92,079
7.4	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	INR 52,00,00,000 ⁽²⁾	INR 45,84,15,800/-
7.5	Shareholding of the Acquirer before the agreements / public announcement (Number and %)	Nil	Nil
7.6	Equity Shares acquired by way of agreements by the Acquirer (Number and %)	59,68,857 (59.69%)	59,68,857 (59.69%) ⁽³⁾
7.7	Equity Shares acquired by way of Open Offer by the Acquirer (Number and %)	26,00,000 (26.00%)	22,92,079 (22.92%)
7.8	Equity Shares acquired after Detailed Public Statement (Number and %)	Nil	Nil
7.9	Post Offer shareholding of the Acquirer (Number and %)	85,68,857 (85.69%) ⁽²⁾	82,60,936 (82.61%)
7.10	Pre & Post offer shareholding of the Public (Number and %)	Pre-Offer (40.31%), 143 (14.31%)	Post-Offer ⁽²⁾ (40.31%), 143 (14.31%)

⁽¹⁾ Unless stated otherwise, percentages disclosed in the table above are computed basis the Voting Share Capital of the Target Company.

⁽²⁾ Assuming full acceptance in the Open Offer.

⁽³⁾ On 23 August 2021, the Acquirer acquired 59,68,857 Equity Shares through on-market purchase pursuant to the SPA.

8. Other information

- The Acquirer and its directors, in their capacity as directors of the Acquirer, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), CSE (www.cse-india.com), and the registered office of the Target Company.

Issued on behalf of the Acquirer by the Manager to the Offer

Manager to the Offer	
	Smedha Fiscal Services Limited 6A, Ceetanjali, 6th Floor 8B Middleton Street, Kolkata - 700 071, West Bengal, India Tel: +91 33 2229 8936/6758; Fax: +91 33 2226 4140 Contact Person: Mr Ajay K Laddha Email: mb_openoffer@smedhafiscal.com Website: www.smedhafiscal.com SEBI Registration Number: INM000008753 Validity Period: Permanent Registration
Registrar to the Offer	
	C B Management Services (P) Limited P-22, Bondel Road, Kolkata - 700 019, West Bengal, India Tel: +91 33 4011 6700 / 6715; Fax: +91 33 4011 6739 Contact Person: Mr Subhabrata Biswas Email: rita@cbmsl.com Website: www.cbmsl.com SEBI Registration No.: INR00003324 Validity Period: Permanent Registration

On behalf of Lebnitz Real Estates Private Limited (Acquirer)
Sd/-
Name: Harish Toshniwal
Title: Director
Place: Kolkata
Date: 23 August, 2021

DHARANI SUGARS AND CHEMICALS LIMITED
Regd. Office: PGP House, # 59, Sterling Road,
Nungambakkam, Chennai 600 034
CIN No.: L15421TN1987PLC014454
Tel No.: 91-44-28311313, 2820 7480
Fax No.: 91-44-282207476

In pursuance to Regulation 29 read with Regulation 47 of SEBI (LODR) Regulations, 2015. Notice is hereby given that the meeting of the Board of Directors will be held on Tuesday, 31st August 2021, at the Registered Office of the Company. Inter alia, to consider, approve and adopt Unaudited Financial Results for the Quarter ended 30th June, 2021.

The said information is also available on the Company's website at www.dharanisugars.com and on the Stock Exchange websites: www.bseindia.com and www.nseindia.com

For DHARANI SUGARS & CHEMICALS LIMITED
Date : 23.08.2021
Place : Chennai - 34

E.P. Shakhivil
Company Secretary



के आई ओ सी एल लिमिटेड

KIOCL LIMITED

(A Government of India Enterprise)
CIN: L13100KA1976GOI002974

Regd. Office - II Block, Koramangala, Bengaluru-560034.

Tel. & Fax No. 080-25531525, E-mail: cs@kioclltd.in, Website: www.kioclltd.in.

NOTICE OF 45TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE