

Sumedha Fiscal Services Ltd. CIN: L70101WB1989PLC047465 Registered & Corporate Office: 8B Middleton Street. 6A Geetaniali. Kolkata - 700 071

8B Middleton Street, 6A Geetanjali, Kolkata - 700 07 Telephone: +91 33 2229 6758 / 8936 / 3237 / 4473

E-mail: kolkata@sumedhafiscal.com Website: www.sumedhafiscal.com

August 24, 2021

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai 400001 Security ID: 500069 The Calcutta Stock Exchange Limited

7, Lyons Range, Murgighata, Dalhousie, Kolkata – 700001 Symbol: 10012048

Dear Sir/ Madam

Sub:

Submission of the Post Offer Advertisement pertaining to the open offer for acquisition of up to 26,00,000 (twenty six lakh) fully paid up equity shares of face value of INR 10 (Indian Rupees ten only) each, representing 26% (twenty six percent) of the Voting Share Capital of BNK Capital Markets Limited ("Target Company") by Lebnitze Real Estates Private Limited ("Acquirer") ("Open Offer") "Offer")

This is in regard to the aforesaid Open Offer and in continuation of our letter dated July 27, 2021, whereby we had submitted the offer opening public announcement and corrigendum to the Detailed Public Statement.

In terms of Regulation 18(12) of the SEBI (SAST) Regulations, please find enclosed a copy of the post offer advertisement ("Post Offer Advertisement"), dated August 23, 2021, which was published on August 24, 2021 in the Financial Express (English – All editions), the Jansatta (Hindi – All editions), Aajkaal (Bengali – Kolkata editions) and Mumbai Lakshadeep (Marathi – Mumbai edition).

All capitalised terms not defined herein shall have the same meaning, as specified in the enclosed Post Offer Advertisement.

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

Yours faithfully

For Sumedha Fiscal Services Limited

Ajayk. Laddle.

Authorized Signatory Name: Ajay K Laddha

Designation: Vice President - Investment Banking



POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATION OF THE PUBLIC SHAREHOLDERS OF ULATION 18 (12) ARD OF INDIA

ata - 700 019

BNK CAPITAL MARKETS LIMITED (CIN: L34202WB1986PLC040542)
REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolka
TEL: +91 33 4602 2160-63; FAX: +91 33 2280 0457

MAIL: corporate@bnkcapital.com; WEBSITE: www.bnkcapital.com

OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING SHARE CAPITAL OF BNK CAPITAL MARKETS LIMITED ("TARGET COMPANY") AT A PRICE OF INR 200/- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY LEBNITZE REAL ESTATES PRIVATE LIMITED ("ACQUIRER") ("OFFER" / "OPEN OFFER").

This post offer advertisement ("Post Offer Advertisement") is being issued by Sumedha Fiscal Services Limited ("Manager to the Offer" or "Manager"), in respect of the Open Offer, on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post Offer Advertisement should be read in continuation of and in conjunction with: (a) the Public Announcement dated March 30, 2021 ("PA"); (b) the Detailed Public Statement published on April 7, 2021 ("DPS"); (c) the Letter of Offer dated July 16, 2021 along with Form of Acceptance cum Acknowledgement ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS published on July 27, 2021 ("Announcement and Corrigendum") and the Announcement and Corrigendum were published in all editions.

The DPS and the Announcement and Corrigendum vere published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of 'Aajkaal' (Bengali), and the Mumbai edition of 'Mumbai Lakshadeep' (Marathi). This Post Offer Advertisement is being published in all of the aforesaid

newspapers. Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

1. Name of the Target Company : BNK Capital Markets Limited 2. Name of the Acquirer

: Lebnitze Real Estates Private Limited ("Acquirer") 3. Name of the Manager to the Offer: Sumedha Fiscal Services Limited

4. Name of the Registrar to the Offer: C B Management Services (P) Limited 5. Offer Details

: Wednesday, July 28, 2021 : Tuesday, August 10, 2021 a. Date of Opening of the Offer b. Date of Closure of the Offer

6. Date of Payment of Consideration: Friday, August 20, 2021

7. De	tails of Acquisition	:			
SI. No.	Particulars	Proposed in the Offer Document ⁽¹⁾		Actuals ⁽¹⁾	
7.1	Offer Price (per Equity Share)	INR 200/-		INR 200/-	
7.2	Aggregate number of Equity Shares tendered in the Offer	26,00,000(2)		22,92,079	
7.3	Aggregate number of Equity Shares accepted in the Offer	26,00,000(2)		22,92,079	
7.4	Size of the Offer (Number of Equity Shares multiplied by offer price per Equity Share)	INR 52,00,00,000/- ⁽²⁾		INR 45,84,15,800/-	
7.5	Shareholding of the Acquirer before the agreements / public announcement (Number and %)	Nil		Nil	
7.6	Equity Shares acquired by way of agreements by the Acquirer (Number and %)	59,68,857 (59.69%)		59,68,857 (59.69%) ⁽³⁾	
7.7	Equity Shares acquired by way of Open Offer by the Acquirer (Number and %)	26,00,000 (26.00%)		22,92,079 (22.92%)	
7.8	Equity Shares acquired after Detailed Public Statement (Number and %)	Nil		Nil	
7.9	Post Offer shareholding of the Acquirer (Number and %)	85,68,857 (85.69%) ⁽²⁾		82,60,936 (82.61%)	
7.10	Pre & Post offer shareholding of the Public	Pre- Offer	Post- Offer ⁽²⁾	Pre- Offer	Post- Offer
	(Number and %)	40,31,143	14,31,143	40,31,143	17,39,064

(1) Unless stated otherwise, percentages disclosed in the table above computed basis the Voting Share Capital of the Target Company.

(40.31%) (14.31%) (40.31%) (17.39%)

- (2) Assuming full acceptance in the Open Offer.
- (3) On 23 August 2021, the Acquirer acquired 59,68,857 Equity Shares through on-market purchase pursuant to the SPA. 8. Other information
- 8.1
 - The Acquirer and its directors, in their capacity as directors of the Acquirer, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations
- A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), CSE (www.cse-india.com), and the registered office of the Target Company. 82

Issued on behalf of the Acquirer by the Manager to the Offer Manager to the Offer



Sumedha Fiscal Services Limited 6A, Geetanjali, 6th Floor,

6A, Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700 071, West Bengal, I **Tel:** + 91 33 2229 8936/6758 ; **Fax:** +91 33 2226 4140

Contact Person: Mr Ajay K Laddha Email: mb_openoffer@sumedhafiscal.com Website: www.sumedhafiscal.com

SEBI Registration Number: INM00000 Validity Period: Permanent Registratio INM000008753



Registrar to the Offer

C B Management Services (P) Limited P-22, Bondel Road, Kolkata - 700 019, West Bengal, In Tel: + 91 33 4011 6700 / 6715; Fax: + 91 33 4011 6739

Contact Person: Mr Subhabrata Biswas Email: rta@cbmsl.com Website: www.cbmsl.com SEBI Registration No.: INR000003324 Validity Period: Permanent Registration

On behalf of Lebnitze Real Estates Private Limited (Acquirer)

Name: Harish Toshniwal Title: Director

Place: Kolkata Date: 23 August, 2021

	राखीव मुल्य	
1400	टाले स्टिल रोलिंग मिल्स प्रा.लि.चे संचालक व जामिनदार श्री.अजयकुमार सनवरलाल जिंदाल यांचे जेची व वहिवाटीची स्थावर व जंगम मिळकत –	95-10-10-10-10-10-10-10-10-10-10-10-10-10-
अ)	ऑफिस नं.अ-३११, कल्पतरु प्लाझा प्रिमायसेस को-ऑप. सोसायटी लि., स.नं.२२४/१७९/२ भवानीपेठ, पुणे ४११०४२ (अंदाजे क्षेत्रफळ ३०१ चौ.फुट)	₹२२.९३ लाख + ₹00.५७ लाख
ब)	ऑफिस फर्निचर	₹२३.५० लाख
	0	

दि.३१/०७/२०२१ अखेरील येणेबाकी रकम ₹५,२१,१७,२२२/ – अधिक पुढील व्याज व इतर खर्च लिलावाची तारीख व वेळ :: मंगळवार, दि. २८/०९/२०२१, सकाळी ११.३० वा.

जाहीर लिलावाचे ठिकाण : रूपी को – ऑप. बँक लि., मुख्यकचेरी : प्लॉट क्र.बीसी / १, गुलटेकडी, मार्केटयार्ड, पुणे ४११०३७

- सदर जागेच्या निरिक्षणासाठी दि.२०/०९/२०२१ ते दि.२४/०९/२०२१ पर्यंत कार्यालयीन कामकाजाच्या दिवशी व वेळेत म्हणजेच सकाळी १९.०० ते
- द.५.०० वाजेपयैत पूर्वसूचनेने बैंकेच्या मुख्यकचेरी येथे संपर्क साधावा. जाहीर लिलावाच्या अटी व शर्ती पाहण्याची तारीख व वेळ : दि,२०/०९/२०२१ पासून कार्यालयीन कामकाजाच्या दिवशी सकाळी ११,०० ते द.५.००
- जाहीर लिलावाच्या अटी व नियम पाहण्याचे ठिकाण : रुपी को-ऑप. बँक लि., मुख्यकचेरी, प्लॉट क्र.बीसी/१, गुलटेकडी, मार्केटयार्ड, पुणे ३७ लिलावात भाग घेणाऱ्या व्यक्ती / संस्थेस ₹२.५० लाख (अक्षरी रुपये दोन लाख पन्नास हजार फक्त) अनामत रक्कम म्हणून लिलावाच्या वेळेस ठेवावी
- लागेल, सदर रक्कम राष्ट्रीयीकृत बँक अथवा शेडयुल्ड को –ऑप, बँकेच्या डिमांड डाफ्टदारे स्वीकारण्यात येईल, सदर हिमांड डाफ्ट रुपी को –ऑप, बँक लि., पुणे या नावाने (पेअंबल ॲट पुणे) काढण्यात यावा. ज्या व्यक्ती/संस्थेच्या नावे लिलाव मंजूर होईल त्या व्यक्तीस/संस्थेस अंतिम लिलावाच्या बोली रक्कमेच्या १५% रक्कम, लिलाव बोलीच्या वेळेस
- भरलेली अनामत रक्कम वजा जाता उरलेली रक्कम त्वरीत वस्ती अधिकारी यांचेकडे भरावी लागेल, उर्वरीत ८५% रक्कम लिलाव दिनांकापासून १४
- ज्या व्यक्तीच्या / संस्थेच्या नांवे लिलाव मंजूर होईल त्या व्यक्तीस / संस्थेस अंतिम लिलव बोली रक्कमेवर भरावा लागणारा आयकर कायद्यानुसारचा टीडीएस (Tax Deducted At Source) हा स्वतंत्रपणे लिलाव रक्कमेव्यतिरिक्त संबंधित व्यक्ती/संस्थेस वेगळा भरावा लागेल. त्याची जबाबदारी वसुली अधिकारी किंवा रुपी को-ऑप, बँक लि., पुणे यांच्यावर राहणार नाही याची नोंद घ्यावी.
- उपरोक्त स्थावर मालमत्तेवरील नमृद केलेली देणी याव्यतिरिक्त सोसायटी चार्जेस/ ग्रामपंचायत/ महानगरपालिका/मालमत्ता कर, वीज बील, पाणी पद्मी, एन.ओ.टॅक्स, लोकल फंड, सेल्स टॅक्स, आयकर, एक्साईज कर, तगई, सारा, लेआऊट/मोजणी टाऊन प्लॅनिंग चार्जेस, ट्रान्सफर चार्जेस इ. शासकीय वा निमशासकीय खर्च असल्यास लिलाव खरेदीदाराने स्वतः भरावयाचा / करावयाचा आहे,
- जाहीर लिलावात कर्जदार/संचालक/जामिनदार/त्यांचे पुरस्कर्ते भाग घेऊ शकतील.
- १०) कोणतेही कारण न देता लिलाव / विक्री रद्ध करण्याचे अथवा तहकुब ठेवण्याचे अधिकार वस्तुली अधिकारी यांनी स्वतःकडे राखून ठेवलेले आहेत. हा आदेश आज दि.२१/०८/२०२१ रोजी माझ्या स्वाक्षरीसह दिला आहे. (संजय दिगंबर सावंत)

वस्ली अधिकारी, प्णे

स्थळ : पुणे दिनांक: २१/०८/२०२१

द्वारा : रूपी को-ऑप, बँक लि. पूणे

(म.स.का. १९६० चे कलम १५६ अन्वये व म.स.नि. १९६१ चे नियम क्र. १०७ अन्वये)

RELIANCE

Power

NOTICE TO THE MEMBERS

Notice is hereby given that the 27th Annual General Meeting ('AGM') of the Members of Reliance Power Limited (the 'Company') is scheduled to be held on Tuesday, September 14, 2021 at 12.30 P.M. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM only through e-voting facility. The AGM will be held through VC / OAVM in compliance with the provisions of the Companies Act,

2013 and circulars dated April 8, 2020, April 13, 2020, May 5, 2020, and January 13, 2021 issued by the Ministry of Corporate Affairs and SEBI circulars dated May 12, 2020 and January 15, 2021 Facility for appointment of proxy will not be available for the AGM. Notice of the AGM along with the Annual Report 2020-21 is being sent only through electronic

mode to those Members whose e-mail addresses are registered with the Company or CDSL NSDL ('Depositories') and will also be available on the Company's website www.reliancepower. co.in and website of the Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of KFin Technologies Private Limited (KFintech), the Registrar and Transfer Agent of the Company, at www.kfintech.com.

Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at www.reliancepower.co.in by following instructions provided therein and any Member holding share(s) in electronic mode can register / update e-mail address with respective Depository Participants ("DPs"). The Company has engaged the services of KFintech as the authorised agency for conducting of

the e-AGM and for providing e-voting facility. Members can cast their vote online from 10:00 A.M (IST) on Friday, September 10, 2021 to 5:00 P.M. (IST) on Monday, September 13, 2021. At the end of remote e-voting period, the facility shall be disabled. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their vote again. Only those members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners (in case of electronic shareholding) maintained by the depositories as on the 'cut-off date' i.e. September 7, 2021 shall be entitled to avail the facility of remote e-voting. A member can opt for only one mode of voting i.e. either through remote e-voting or e-voting during the AGM.

Members who are holding share(s) in Physical Form or who have not registered their e-mail address with the Company / Depositories or any person who acquires share(s) of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds share(s) as of the 'cut-off date' i.e. September 7, 2021, may obtain the login ID and password as per procedure provided in the Notice for the AGM.

Members are requested to carefully read all the instructions set out in the Notice for the AGM relating to attending the AGM, casting vote through remote e-voting or e-voting during the AGM.

Queries / grievances, if any, with regard to e-voting, may be addressed through e-mail at reliancepower.investors@relianceada.com or at evoting@kfintech.com OR call at +91 40 6716 1500 OR visit Help and FAQs and e-voting user manual available at the download section of KFintech's website at https://evoting.kfintech.com OR contact toll free no.1800 309 4001

For Reliance Power Limited Murli Manohar Purohit

Date : August 23, 2021 Reliance Power Limited

Vice President - Company Secretary & Compliance Officer

CIN: L40101MH1995PLC084687 Read. Office: Reliance Centre, Ground Floor

Place : Mumbai

Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001

Tel.: +91 22 4303 1000, Fax: +91 22 4303 3166

Website: www.reliancepower.co.in, E-mail: reliancepower.investors@relianceada.com

RELIANCE

FINANCE

HOME

A RELIANCE CAPITAL COMPANY

NOTICE TO THE MEMBERS

Notice is hereby given that the 13th Annual General Meeting ('AGM') of the Members of Reliance Home Finance Limited (the 'Company') is scheduled to be held on Tuesday September 14, 2021 at 4:30 P.M. (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM only through e-voting facility.

The AGM will be held through VC / OAVM in compliance with the provisions of the Companies Act, 2013 and circulars dated April 8, 2020, April 13, 2020, May 5, 2020, and January 13 2021 issued by the Ministry of Corporate Affairs and SEBI circulars dated May 12, 2020 and January 15, 2021. Facility for appointment of proxy will not be available for the AGM. Notice of the AGM along with the Annual Report 2020-21 is being sent only through

electronic mode to those Members whose e-mail addresses are registered with the Company or CDSL / NSDL ('Depositories') and will also be available on the Company's website www.reliancehomefinance.com and website of the Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com. respectively, and on the website of KFin Technologies Private Limited (KFintech), the Registrar and Transfer Agent of the Company, at www.kfintech.com.

Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at www.reliancehomefinance.com by following instructions provided therein and any Member holding share(s) in electronic mode can register / update e-mail address with respective Depository Participants ("DPs").

The Company has engaged the services of KFintech as the authorised agency for conducting of the e-AGM and for providing e-voting facility. Members can cast their vote online from 10:00 A.M. (IST) on Friday, September 10, 2021 to 5:00 P.M. (IST) on Monday, September 13, 2021. At the end of remote e-voting period, the facility shall be disabled. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend / participate in the AGM through VC / OAVM but shall not be entitled

to cast their vote again. Only those members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners (in case of electronic shareholding) maintained by the depositories as on the 'cut-off date' i.e. September 7, 2021 shall be entitled to avail the facility of remote e-voting. A member can opt for only one mode of voting i.e. either through remote e-voting or e-voting during the AGM.

Members who are holding share(s) in Physical Form or who have not registered their e-mail address with the Company / Depositories or any person who acquires share(s) of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds share(s) as of the 'cut-off date' i.e. September 7, 2021, may obtain the login ID and password as per procedure provided in the Notice for the AGM.

Members are requested to carefully read all the instructions set out in the Notice for the AGM relating to attending the AGM, casting vote through remote e-voting or e-voting during the AGM.

Queries/grievances, if any, with regard to e-voting, may be addressed through e-mail at rhfl.investor@relianceada.com or at evoting@kfintech.com OR call at +91 40 6716 1500 OR visit Help and FAQs and e-voting user manual available at the download section of KFintech's website at https://evoting.kfintech.com OR contact toll free no.1800 309 4001.

For Reliance Home Finance Limited

Company Secretary & Compliance Officer

Parul Jain

Reliance Home Finance Limited CIN:L67190MH2008PLC183216

Place : Mumbai

Date : August 23, 2021

Regd. Office: The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg Parlan (West) Mumbai 400 028, Tel.: +91 22 6838 8100, Fax: +91 22 6838 8360 E-mail: rhfl.investor@relianceada.com, Website: www.reliancehomefinance.com

FINANCIAL EXPRESS

Email: info@mbdenims.com

Phone: 91-96012 81648

R & B DENIMS LIMITED (CIN: L17120GJ2010PLC062949) Regd. Office: Block no. 467, Sachin Palsana Road, Palsana, Surat, Gujarat - 394315 Denims

Website: www.rnbdenims.com **AGM NOTICE**

Notice is hereby given that the 11th Annual General Meeting of the Members of R & B DENIMS LIMITED will be held on Friday, 17th September, 2021 at 03:00 P.M. at the registered office of the company situated at Block No. 467 Sachin Palsana Road, Palsana Surat-394315. Guiarat to transact the Business as set out in the Notice of

BOOK CLOSURE NOTICE AND E-VOTING

All the shareholders of the company are informed that the member's register of the company will be closed from Saturday 11th September, 2021 to Friday 17th September, 2021 (both day inclusive) for the purpose of AGM. The Cut-off date for providing E-voting is 10th September, 2021. All the members are hereby informed that:

1. Electronic copies of the Notice of AGM have been sent to all the members whose email IDs are registered with the Company/ Depository Participant(s). The same is available on Company's website www.rnbdenims.com. The dispatches of Notice of AGM have been completed. 2.Members holding shares either in physical form or in dematerialized

form, as on the cut-off date of 10th September, 2021, may cast their vote electronically on the business set out in the Notice of AGM through electronic voting system of NSDL from a place other than the venue of AGM ("remote e-voting"). All the members are informed that: i.The Businesses as set out in the Notice of AGM may be transacted through voting by electronic means;

ii.The remote e-voting shall commence on Tuesday, the 14th September, 2021 at 09.00 a.m. (IST); iii. The remote e-voting shall end on Thursday, the 16th September,

2021 at 05.00 p.m. (IST); iv. The cut-off date for determining the eligibility to vote by electronic

means at the AGM is 10th September, 2021. v.Any person, who acquires shares of the company and become

member of the company after the dispatch of the notice of AGM and holding shares as of the cut-off date i.e. 10th September, 2021 may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting then existing user ID and password can be used for vi.Members may note that: (a) the remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once

the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; (b) the facility for voting through ballot paper shall be made available at the AGM; (c) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and (d) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall only be entitled to avail the facility of e-voting as well as voting at the AGM through ballot paper; vii. In case of any queries, you may refer to the Frequently Asked

Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of www.evoting.nsdl.com or write an email to evoting@nsdl.co.in or call a toll-free no.: 1800 1020 990 /1800 224 430.

> Sd/-Rajkumar Borana

Place: Surat Managing Director Dated: 23/08/2021 DIN: 01091166

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")
FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF **BNK CAPITAL MARKETS LIMITED** (CIN: L34202WB1986PLC040542)

REGISTERED OFFICE: Mayfair Towers, 2, Palm Avenue, Kolkata - 700 019 TEL: +91 33 4602 2160-63; FAX: +91 33 2280 0457; E-MAIL: corporate@bnkcapital.com; WEBSITE: www.bnkcapital.com

OPEN OFFER FOR ACQUISITION OF UP TO 26,00,000 (TWENTY SIX LAKH) FULLY PAID UP EQUITY SHARES HAVING FACE VALUE OF INR 10 (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% OF THE VOTING SHARE CAPITAL OF BNK CAPITAL MARKETS LIMITED "TARGET COMPANY") AT A PRICE OF INR 200/- (INDIAN RUPEES TWO HUNDRED ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY LEBNITZE REAL ESTATES PRIVATE LIMITED ("ACQUIRER") ("OFFER" / "OPEN OFFER")

This post offer advertisement ("Post Offer Advertisement") is being issued by Sumedha Fiscal Services Limited ("Manager to the Offer" or "Manager"), i espect of the Open Offer, on behalf of the Acquirer, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post Offer Advertisement should be read in continuation of and in conjunction with: (a he Public Announcement dated March 30, 2021 ("PA"); (b) the Detailed Public Statement published on April 7, 2021 ("DPS"); (c) the Letter of Offer dated July 2021 along with Form of Acceptance cum Acknowledgement ("LOF"); and d) the offer opening public announcement and corrigendum to the DPS published on July 27, 2021 ("Announcement and Corrigendum")

The DPS and the Announcement and Corrigendum were published in all editions of 'Financial Express' (English) and 'Jansatta' (Hindi), the Kolkata edition of Aajkaal' (Bengali), and the Mumbai edition of 'Mumbai Lakshadeep' (Marathi) This Post Offer Advertisement is being published in all of the aforesaid

Capitalized terms used but not defined in this Post Offer Advertisement shall

have the meaning assigned to such terms in the LOF. . Name of the Target Company : BNK Capital Markets Limited

- 2. Name of the Acquirer : Lebnitze Real Estates Private Limited ("Acquirer") Name of the Manager to the Offer: Sumedha Fiscal Services Limited
- Name of the Registrar to the Offer: C B Management Services (P) Limited
- Offer Details a. Date of Opening of the Offer : Wednesday, July 28, 2021

Actuals(1)

INR 200/-

Pre- Post-

Offer Offer

Post-

Offer(2)

- b. Date of Closure of the Offer
- : Tuesday, August 10, 2021 Date of Payment of Consideration: Friday, August 20, 2021
- 7. Details of Acquisition Proposed in the Particulars Offer Document No. 7.1 Offer Price (per Equity Share) INR 200/-26,00,000(2)
- 7.2 Aggregate number of Equity Shares tendered in the Offer 22,92,079 Aggregate number of Equity 26,00,000(2) 22,92,079 Shares accepted in the Offer Size of the Offer (Number of Equity Shares multiplied by INR 52,00,00,000/-(2) INR 45,84,15,800/ offer price per Equity Share) 7.5 Shareholding of the Acquirer before the agreements / public Nil announcement (Number and %) Equity Shares acquired by way 59,68,857 59,68,857 of agreements by the Acquirer (59.69%) $(59.69\%)^{(3)}$ (Number and %) 7.7 Equity Shares acquired by way 26,00,000 22,92,079 of Open Offer by the Acquire (26.00%) (22.92%) (Number and %) 7.8 Equity Shares acquired after Nil **Detailed Public Statement** (Number and %) 7.9 Post Offer shareholding of the 85.68.857 82,60,936 Acquirer (Number and %) (85.69%)(2) (82.61%)
 - 40,31,143 14,31,143 40,31,143 17,39,064 (Number and %) (14.31%) (40.31%) (40.31%) (17.39%) 1) Unless stated otherwise, percentages disclosed in the table above are computed basis the Voting Share Capital of the Target Company.

Pre-

Offer

- (2) Assuming full acceptance in the Open Offer. (3) On 23 August 2021, the Acquirer acquired 59,68,857 Equity Shares through on-market purchase pursuant to the SPA.
- 8. Other information 8.1 The Acquirer and its directors, in their capacity as directors of the Acquirer

7.10 Pre & Post offer shareholding

of the Public

- accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST Regulations. 8.2 A copy of this Post Offer Advertisement is expected to be available
- on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com) CSE (www.cse-india.com), and the registered office of the Target Company. Issued on behalf of the Acquirer by the Manager to the Offer Manager to the Offer

Sumedha Fiscal Services Limited

6A, Geetanjali, 6th Floor,



8B Middleton Street, Kolkata - 700 071, West Bengal, India Tel: + 91 33 2229 8936/6758; Fax: +91 33 2226 4140 Contact Person: Mr Ajay K Laddha Email: mb openoffer@sumedhafiscal.com Website: www.sumedhafiscal.com SEBI Registration Number: INM000008753 Validity Period: Permanent Registration Registrar to the Offer

C B Management Services (P) Limited

P-22, Bondel Road, Kolkata - 700 019, West Bengal, India Tel: + 91 33 4011 6700 / 6715; Fax: + 91 33 4011 6739 Contact Person: Mr Subhabrata Biswas Email: rta@cbmsl.com Website: www.cbmsl.com SEBI Registration No.: INR000003324 Validity Period: Permanent Registration On behalf of Lebnitze Real Estates Private Limited (Acquirer)

Name: Harish Toshniwal Title: Director Place: Kolkata Date: 23 August, 2021

WWW.FINANCIALEXPRESS.COM TUESDAY, AUGUST 24, 2021

Read, Office, PGP House, #59 Sterling Road,

Nungambakkam, Chennai 600 034 Nungambakkam, Chennai 600 034 CIN No.: L15421TN1987PLC014454 Tel No.: 91-44-28311313, 2820 7480

Tel No.: 91-44-28311313, 2820 7480

Fax No.: 91-44- 28232074/76

n pursuance to Regulation 29 read with

Regulation 47 of SEBI (LODR) Regulations

2015. Notice is hereby given that the

neeting of the Board of Directors will be held

on Tuesday, 31st August 2021, at the

Registered Office of the Company, Inter alia.

to consider, approve and adopt Unaudited

Financial Results for the Quarter ended

The said information is also available on

the Company's website at

www.dharanisugars.com and on the

Stock Exchange websites

www.bseindia.com.and www.nseindia.com

For DHARANI SUGARS & CHEMICALS LIMITED

E.P. Shakthivel

Company Secretary

30th June, 2021

Date: 23.08.2021

Place: Chennai - 34

KUDREMUKH

NEO INFRACON LIMITED Reg Office Address: 52-A, Nanubhai Desai Road, 9, Mulii Thakarsi Building, DHARANI SUGARS AND CHEMICALS LIMITED

Sindhi Lane, Mumbai 400 004. Corp Office Address: 1st Floor, Nilay Life Scapes, Parmanand Wadi, Charmi Road, Mumbai - 400 004. CIN: L65910MH1981PLC248089I Email: neoinfraconlimited@gmail.com

Website: www.neoinfraconltd.com Tel No: 022-61453600 | Fax: 022-23874518 NOTCE OF THE 38TH ANNUAL GENERAL MEETING TO THE MEMBERS Notice is hereby given that the 38th Annual General Meeting of the Members of the Company will be held on September 27, 2021 at 12:30 pm at the Corporate Office of the Company at 1st Floor, Nilay Life Scapes, Parmanand Wadi, Opp. Lohana Mahajan Wadi, Chami Road, Mumbai - 400 004, Maharashtra to transact the business as set out in the Notice of the AGM which will be circulated for

The Notice of the 38th Annual General Meeting along with the Annual Report of the Financial year 2020-21 will be sent only by electronic mode whose email addresses are registered with the Company RTA, National Securities Depository Ltd, Central Securities Depository Ltd. in accordance with the MCA Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated May 11, 2020 and January 15, 2021 respectively issued by Securities and Exchange Board of India. Members may note that the Notice of the AGM and Annual Report for the FY 2020-21 will also be made available on the website of the Company www.neoinfraconttd.com and on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of the service provider engaged by the Company viz. National Security Depository Limited at www.evoting.nsdl.com. No physical copies of the Annual Report 2020-21 will be sent to the Members of the Company.

requested to register the same with the Registrar and Transfer Agent of the Company. Company will be providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all the resolutions set out in the Notice of the AGM. Detailed procedure for remote e-voting will be provided in the Notice of AGM For Neo Infracon Limited Darshana Sawant Place: Mumbai

The Shareholders holding shares in physical form who have not registered their email address are

Date: 24/08/2021 CS & Compliance Officer

के आई ओ सी एल लिमिटेड

KIOCL LIMITED (A Government of India Enterprise) CIN: L13100KA1976GOI002974

Tel. & Fax No. 080-25531525, E-mail: cs@kioclltd.in, Website: www.kioclltd.in, NOTICE OF 45TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE Notice is hereby given that:

Regd. Office - II Block, Koramangala, Bengaluru-560034.

Wednesday, 15th September, 2021 at 12:00 Noon through Video Conferencing / Other Audio-Visual Means (VC/OAVM) to transact the business as set out in the Notice of the AGM dated 05.08.2021. In view of the continuing COVID-19 Pandemic, the Ministry of Corporate Affairs ("MCA") vide its circular dated May 5, 2020 read with circulars dated April 8, 2020 and April 13, 2020 and January 13, 2021 (collectively referred to as "MCA Circulars") and SEBI vide its circular dated May 12, 2020 and January 15, 2021

The 45th Annual General Meeting (AGM) of the Members of KIOCL Limited (the 'Company') will be held on

presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and MCA Circulars, the AGM of the Company is being held through VC / OAVM. The Annual Report 2020-21 together with the Notice of AGM have been sent to all the Members in electronic mode only on August 23, 2021 to the e-mail IDs registered by them with the Company / Depository

permitted the holding of the Annual General Meeting ("AGM") through VC / OAVM, without the physical

Participant as on 20.08.2021 Members can download the Annual Report along with the Notice of AGM from www.kioclltd.in

5. The Company has provided its Members facility of remote e-voting through e-voting services provided by

- CDSL on all resolutions set forth in the Notice. 6. The cut-off date for determining the eligibility of members for voting through remote e-voting and e-voting at
- AGM is Wednesday, 08.09.2021 7. The remote e-voting period commences on Sunday, 12.09.2021 at 9.00 am and ends on Tuesday, 14.09.2021 at 5.00 pm. During this period The members may cast their vote electronically. The remote e-voting module shall be disabled for voting thereafter. Once a vote is cast by the member, he/she shall not be

allowed to change it subsequently. In case of any queries pertaining to remote e-voting, members may refer

- to the FAQs for members and e-voting user manual for members available at the download section at https://www.evotingindia.co.in/ or write an email to helpdesk.evoting@cdslindia.com. 8. Since this AGM is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for this AGM. The facility for e-voting at AGM will be available to those shareholders only who
- haven't voted during aforesaid remote e-voting period. 9. The Register of Members and the Share Transfer Books of the Company will remain closed from Thursday, 09.09.2021 to Wednesday, 15.09.2021 (both days inclusive) for the purpose of payment of Dividend for the
- members at the ensuing AGM would be paid to those members whose names appear as: -Members as at the end of the business on Wednesday, 08.09.2021 as per the list furnished by NSDL &

year ended 31st March 2021 and AGM. The payment of Dividend on Equity Shares, if approved by the

CDSL, in respect of shares held in demat-form; and. Members in the Register of Members of the Company, in physical-form maintained with Company's Registrar & Transfer Agent viz Integrated Registry Management Services Private Limited on

For KIOCL Limited. Sd-/

Date: 23/08/2021

1(a) Shri Ashfaque Mohammad Isaq Shaikh Through Legal Heirs (Borrower)

1(b) Sou. Aminabi Mohammad Isaq Shaikh (Borrower and Mortgagor)

Gat No.246/1, Balaji Colony, Solapur Road, Barsi-413 401

Wednesday, 08.09.2021.

Place: Bengaluru

P. K. Mishra Company Secretary

Encore Asset Reconstruction Company Private Limited

Encore ARC Corporate office Address: 5th Floor, Plot No. 137, Sector- 44, Gurugram - 122002, Haryana DEMAND NOTICE UNDER 13(2) EARC\ 21-22\ 50\ 1558 Date: 07.06.2021

Gat No.246/1, Balaji Colony, Solapur Road, Barsi-413 401 Shri Sikandar Vazir Shaikh (Guarantor) 3535, Takankhar Road, Barsi, Solapur-413 401 Shri Shabbir Mohammad Tamboli (Guarantor) Opp. Marketyard, Tuljapur Road Barsi, Solapur-413 401 [Each of the parties mentioned under 1 and 2 above may individually be referred to as "Noticee" and collectively as "Noticees"]

Sub: Notice u/s 13 (2) of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (hereinafter referred to as the "Act") Dear Sir(s) / Madam. At your request, Noticee Nos.1(a) and 1(b) Shri Ashfaque Isaq Shaikh and Sou. Aminabi Mohammad Isaq Shaikh have

been granted by The Vishweshwar Sahakari Bank Ltd, through its Barsi, Pune branch from time to time, various credit facilities by way of financial assistance ("Financial Assets") against various assets in which security interest was created in favour of the Bank. The relevant particulars of the said credit facilities and the security agreement(s) document(s) executed by you Noticees are stated in Schedule 'A' and 'B' respectively. You have availed the sain financial assistance inter alia with an undertaking for repayment of the said financial assistance in terms of the corresponding agreement(s)/ document(s).

You Noticee Nos.1(a) and 1(b) Shri Ashfaque Isaq Shaikh and Sou. Aminabi Mohammad Isaq Shaikh along wit Guarantors and Mortgagor have also created security interest along with registered mortgage by way of deposit of title deeds with respect to, the immovable property detailed under Schedule 'C', creating security interest thereon in favou You have also acknowledged subsistence of the liability in respect of the aforesaid credit facilities by executing various

loan and security documents from time to time. The operation and conduct of the above said financial assistance/ credi facilities have become irregular and the debt has been classified as non-performing assets by The Vishweshwar Sahakar Bank Ltd. on 30.11.2013 in accordance with the directives/ guidelines relating to asset classification issued by the Reserve Bank of India consequent to the default committed by you in repayment of principal debt and interest thereon. The said financial assistance is also secured by the personal guarantees of Shri Sikandar Vazir Shaikh and Shri Shabi Mohammad Tamboli (collectively referred to as the "Guarantors"). Despite repeated requests, you have failed and neglected to repay the said dues/ outstanding liabilities.

Please note that Encore Asset Reconstruction Company Pvt. Ltd. ("Encore ARC") acquired the aforementions Financial Assets from Bank vide Registered Assignment Agreement dated 20.02.2019 in terms whereof all rights, titles and interests in the said Financial Assets and the underlying securities have been transferred by The Vishweshwa Sahakari Bank Ltd to it under the provisions of Section 5 of the Act. In furtherance thereto, Encore ARC hereby calls upon you u/s 13(2) of the Act, by issuing this notice to discharge, in

Your outstanding liabilities (in aggregate) due and owing to Encore ARC is in the sum of Rs. 4.16,521/- (Rupees Four Lakh Sixteen Thousand Five Hundred Twenty One only) as on 30.11.2018. You are also liable to pay future interest at the contractual rate on the aforesaid amount together with incidental expenses, cost and charges. If you fail to repay to Encore ARC the aforesaid sum of Rs. 4,16,521/- (Rupees Four Lakh Sixteen Thousand Five Hundred Twenty One only) as on 30.11.2018 with further interest and incidental expenses, costs and charges as stat ed above in terms of this notice u/s 13 (2) of the Act within 60 days of this notice, Encore ARC will exercise all or any of the rights detailed under sub-section 4 of Section 13 and other applicable provisions of the said Act.

full, your liabilities stated hereunder to Encore ARC within 60 days from the date of this notice.

You are also put to notice that in terms of sub-section 13 of section 13, you are hereby legally disallowed from trans ferring by way of sale, lease or otherwise, the secured assets detailed in **Schedule "C"** of this notice without obtaining written consent of Encore ARC. Your attention is also invited to the provision of sub-section 8 of section 13 of the Act in respect of the time available to

Yours faithfully, **Authorised Officer Encore Asset Reconstruction Company Pvt. Ltd.**

you Noticees to redeem the underlying secured assets.

Name of Facility

Total

Sr. No.

SCHEDULE 'A' Statement of Dues as on 30.11.2018

Sanction Limit

Rs. 4,16,521/-Term Loan Rs.5.00 Lakh Rs.5.00 Lakhs Rs. 4.16.521/-Aggregate Outstanding amount as on 30.11.2018 is Rs.4,16,521/- (Rupees Four Lakh Sixteen Thousand Five

Outstanding as on 30.11.2018 *

Hundred Twenty One only with future interest at documented rate to be charged from 01.12.2018 till date of paymen together with incidental expenses, cost and charges.

> **Details of Security Agreement(s) / Document(s)** Name of the Document Date of the Document

S. No. 01.06.1983 Sale Deed 2 Sanction Letter 23.7.2008 31.7.2008 3 **Promissory Note** 31.7.2008 4 Kararpatra 5 31.7.2008 Letter of Undertaking 31.7.2008 6 Mortgage Deed

> **Details of Secured Assets Description of Immovable Assets**

SCHEDULE 'C'

Gat No. 246/1B (Part), Balaji Colony, Solapur Road, Barshi, Dist. Solapur. Plot 263.27 Sq. Mt + Construction 294 Sq. Mt. and bounded as under: Towards East: 5 feet Common Road, Towards West: 15 feet Common Road, Towards South: Plot of Bijanabi Savved. Towards North: Plot of Murlidhar Patil.