

GML/DEL/2022-23

June 16, 2022

The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA Scrip Code: 532726	The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra – Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA Symbol: GALLANTT
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Sir/Madam,

SUB: SUBMISSION OF DISCLOSURE UNDER REGULATION 10(6) OF THE SEBI (SAST) REGULATIONS, 2011

Please find enclosed herewith disclosure under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 as received from Mr. Chandra Prakash Agrawal on his behalf and on behalf of other Promoters, Promoter Group and PACs, who have been allotted equity shares in the Company pursuant to approval of the Scheme of Amalgamation and Slump Sale by the Honorable NCLT, Kolkata Bench and New Delhi Bench.

Thanking You,

Yours faithfully,

For **GALLANTT METAL LIMITED**

GALLANTT METAL LIMITED



Company Secretary

Arnab Banerji

(CS & COMPLIANCE OFFICER)

M. No. A59335

GALLANTT METAL LIMITED

Registered Office : "GALLANTT HOUSE", I-7, Jangpura Extension, New Delhi -110 014

Telefax : 011-45048767, E-mail: gml@gallantt.com, Website : www.gallantt.com

Office : Ward-10 BC, Plot No. 123, Ground Floor, Gandhidham, Kutch, Gujrat-370 201, Tel.: 02836-395626 / 395636 Fax : 02836-235787

Works : Near Toll Gate Village - Samakhyali, Taluka-Bhachau, Kutch - Gujrat, Tel.: 91 98 795 60878, Fax : +91 2837 283690

Corporate Office: 1, Crooked Lane, Second Floor, Room Nos. 222 & 223, Kolkata - 700069 Tel: 033-46004831

Corporate Identification No. : L27109DL2005PLC350524

From:
CHANDRA PRAKASH AGRAWAL
GALLANTT HOUSE,
VIKAS NAGAR, BARGADWA
GORAKHPUR - 273007
UTTAR PRADESH

Date: 16.06.2022

The Manager Bombay Stock Exchange Limited Floor 25, P J Towers, Dalal Street, Mumbai- 400 001. INDIA	The Manager National Stock Exchange of India Limited "EXCHANGE PLAZA", Bandra – Kurla Complex, Bandra (East), Mumbai- 400 051. INDIA
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Sir/Madam,

Sub: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011

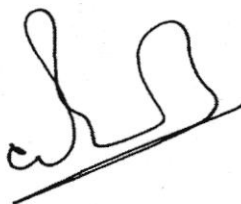
Dear Sir/ Madam,

This is to inform you that pursuant to the Scheme of Amalgamation of Gallantt Ispat Limited, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited, Richie Credit and Finance Private Limited (Transferor Companies) with Gallantt Metal Limited (Transferee Company) as approved by the Hon'ble National Company Law Tribunal, Kolkata Bench and New Delhi Bench vide their orders dated 22nd September 2021 and 20th May 2022 respectively, I, the undersigned, have been issued the equity shares of Rs.10 /- each by Gallantt Metal Limited pursuant to said Scheme.

Please find attached herewith, disclosure in terms of Regulation 10(6) of SEBI (SAST) Regulations, 2011, in the prescribed format.

You are requested to take the same on your record and oblige.

Thanking You.
Yours Faithfully,



Chandra Prakash Agrawal
Director & Promoter Shareholder,
Gallantt Metal Limited

Encl: As Above

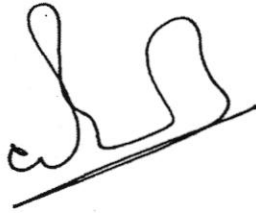
CC: Board of Directors, GALLANTT METAL LIMITED, "Gallantt House", I – 7, Jangpura Extension, New Delhi - 110014

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1.	Name of the Target Company (TC)	Gallantt Metal Limited			
2.	Name of the Acquirer(s)	Chandra Prakash Agrawal			
3.	Name of the Stock Exchange where shares of the TC are listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Limited (NSE)			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Shares allotted pursuant to scheme of amalgamation of Gallantt Ispat Limited, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited, Richie Credit and Finance Private Limited with Gallantt Metal Limited			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the Stock Exchange.	No, disclosure was not required to be made			
7.	Details of acquisition	Disclosures made/required to be under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not Applicable	Not Applicable		
	b. Date of acquisition	Not Applicable	Not Applicable		
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable		
	d. Total shares proposed to be acquired / actually acquired as a % diluted share capital of TC	Not Applicable	Not Applicable		
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable		
8.	Shareholding Details	Pre- Transaction		Post-Transaction	
		No of shares held	% w.r.t. to total share capital of TC	No of shares held	% w.r.t. to total share capital of TC
	Acquirer 1. Chandra Prakash Agrawal PAC for Acquirers: 2. Chandra Prakash Agrawal HUF 3. Akash Agarwal 4. Anupam Agarwal 5. Ashutosh Agrawal 6. Brij Mohan Joshi 7. Dinesh Raghbir Prasad Agarwal 8. Karuna Jindal	DETAILS AS PER ANNEXURE - I			

<p>9. Kusum Jalan 10. Madhu Agrawal 11. Mayank Agrawal 12. Narain Prasad Ajitsaria 13. Nidhi Jalan 14. Nitin Mahavir Prasad Kandoi 15. Om Prakash Jalan 16. Pallavi Agrawal 17. Prem Prakash Agrawal 18. Prem Prakash Agrawal HUF 19. Priya Saraff 20. Priyanka Das 21. Priyanka Gupta 22. Santosh Kumar Agrawal 23. Santosh Kumar Agrawal HUF 24. Shruti Kandoi 25. Shyama Agrawal 26. Smriti Agrawal 27. Subodh Kumar Jalan 28. Sumesh Kumar Agarwal 29. Uma Agrawal</p>					
Each Seller / Transferor	<table border="1"> <tr> <td data-bbox="874 873 1002 918">N.A.</td> <td data-bbox="1002 873 1134 918">N.A.</td> <td data-bbox="1134 873 1267 918">N.A.</td> <td data-bbox="1267 873 1406 918">N.A.</td> </tr> </table>	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.		

Thanking you,



Chandra Prakash Agrawal
Director & Promoter Shareholder of
Gallantt Metal Limited

Place: Gorakhpur

Date: 16.06.2022

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- This filing is being made in respect of an acquisition of voting rights / shares pursuant to NCLT approved Scheme of Amalgamation under the provisions of the Companies Act, 2013. The Scheme has been duly approved by NCLT, Kolkata Bench and New Delhi Bench vide their orders dated 22nd September, 2021 and 20th May, 2022, respectively.

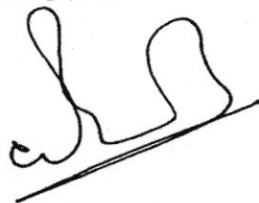
Pursuant to such scheme,

- a) Gallantt Ispat Limited, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited, Richie Credit and Finance Private Limited has amalgamated with Gallantt Metal Limited.
- b) The acquirers being the shareholders of Gallantt Ispat Limited, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited, Richie Credit and Finance Private Limited have been allotted equity shares of Gallantt Metal Limited.

Annexure - I**LIST OF PROMOTERS SHAREHOLDING PRE & POST ACQUISITION/SALE OF EQUITY SHARES**

Shareholding Details	Pre-transaction		Post-transaction	
Name of the shareholder	No. of shares or voting rights held	Percentage with respect to total share capital of TC	No. of shares or voting rights held	Percentage with respect to total share capital of TC
Acquirer				
Chandra Prakash Agrawal	28,00,000	1.160	7,04,53,536	29.200
TOTAL (1)	28,00,000	1.160	7,04,53,536	29.200
PACs				
Chandra Prakash Agrawal HUF	-	-	49,53,863	2.053
Akash Agarwal	-	-	450	0.000
Anupam Agarwal	8,896	0.004	8,896	0.004
Ashutosh Agarwal	1,78,591	0.074	86,04,248	3.566
Brij Mohan Joshi	2,500	0.001	2,500	0.001
Dinesh Raghubir Prasad Agarwal	23,07,251	0.956	1,40,12,196	5.807
Karuna Jindal	4,000	0.001	4,046	0.002
Kusum Jalan	19,661	0.008	19,661	0.008
Madhu Agrawal	-	-	1,56,89,917	6.503
Mayank Agrawal	-	-	1,63,31,915	6.769
Narain Prasad Ajitsaria	2,500	0.001	2,500	0.001
Nidhi Jalan	24,500	0.010	24,500	0.010
Nitin Mahavir Prasad Kandoi	10,500	0.004	4,51,571	0.187
Om Prakash Jalan	59,279	0.025	98,279	0.041
Pallavi Agrawal	-	-	24,97,500	1.035
Prem Prakash Agrawal	15,995	0.007	73,34,667	3.040
Prem Prakash Agrawal HUF	32,500	0.001	55,75,467	2.311
Priya Saraff	1,00,000	0.041	1,00,000	0.041
Priyanka Das	4,898	0.002	29,512	0.012
Priyanka Gupta	-	-	49,85,000	2.066
Santosh Kumar Agrawal	1,05,247	0.044	2,97,535	0.123
Santosh Kumar Agrawal HUF	1,10,000	0.046	56,50,943	2.342
Shruti Kandoi	17,056	0.007	17,056	0.007
Shyama Agrawal	1,90,000	0.079	51,60,670	2.139
Smriti Agarwal	10,000	0.004	25,49,775	1.057
Subodh Kumar Jalan	10,000	0.004	10,000	0.004
Sumesh Kumar Agarwal	1,00,000	0.041	1,00,000	0.041
Uma Agrawal	13,792	0.006	8,45,615	0.350
TOTAL (2)	33,27,166	1.379	9,53,58,282	39.522
TOTAL (1+2)	61,27,166	2.539	16,58,11,818	68.721

Thanking you,



Chandra Prakash Agrawal
Director & Promoter Shareholder of Gallantt Metal Limited
 Place: Gorakhpur
 Date: 16.06.2022