

SMART GLOBAL CORPORATE HOLDING PVT LTD

(Formerly known as Spice Global Investments Pvt Ltd)

Regd. Off: A-10, Street No. 2, North Chhajapur, Shahdara, Delhi-110093

CIN: U64202DL2001PTC111304

February 25, 2019

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001
E-mail : corp.relations@bseindia.com

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Dear Sir/ Madam,

With reference to the above captioned subject, please note that we, Smart Global Corporate Holding Private Limited ('Seller') has sold its entire shareholding i.e. 7,223,894 (Seventy Two Lacs Twenty Three Thousand Eight Hundred and Ninety Four) Equity Shares representing 62.43% of the Paid-up Share Capital of Wall Street Finance Limited ('Target Company') on February 22, 2019 to its wholly owned subsidiary, Spice Connect Private Limited pursuant to realignment/ consolidation of group businesses.

Pursuant to this sale of shares, there has been a change in shareholding of Seller exceeding 2.00% of the Paid-up Share Capital of the Target Company and accordingly, we are hereby submitting the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take the above information on your records.

For and on behalf of

Smart Global Corporate Holding Private Limited

For Smart Global Corporate Holding Pvt. Ltd


(Authorised Signatory)

Authorised Signatory

CC:

To,
The Compliance Officer
Wall Street Finance Limited
Office No. 113-122, 1st Floor, A-Wing,
Chintamani Plaza, Chakala,
Andheri-Kurla Road, Andheri (East),
Mumbai, Maharashtra, 400099
E-mail : investors@wsfx.in

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wall Street Finance Limited		
Names of the Seller and Persons Acting in Concert (PAC) with the Seller	Smart Global Corporate Holding Private Limited		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	7,223,894	62.43	62.43
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	7,223,894	62.43	62.43
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	7,223,894	62.43	62.43
b) VRs acquired /sold otherwise than by			

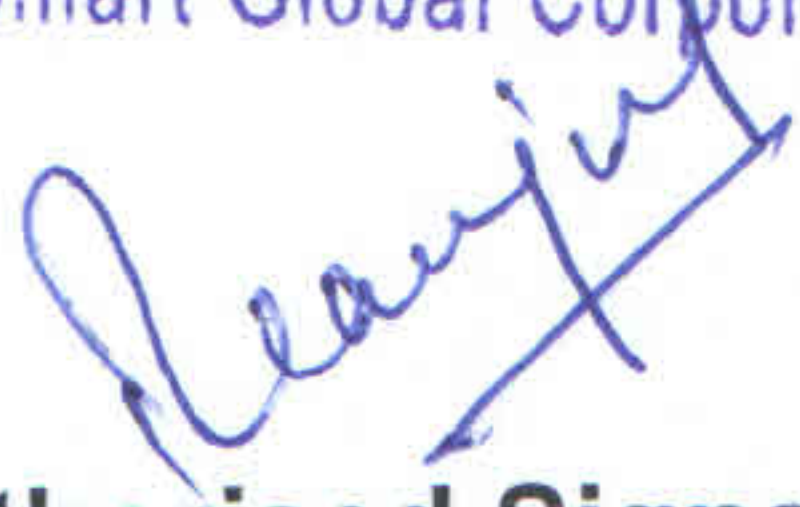
shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	7,223,894	62.43	62.43
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	Nil	NA	NA
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer of shares		
Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 22, 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	11,571,800 (One Crore Fifteen Lacs Seventy One Thousand and Eight Hundred) equity shares of INR 10.00/- (Indian Rupees Ten Only) each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	11,571,800 (One Crore Fifteen Lacs Seventy One Thousand and Eight Hundred) equity shares of INR 10.00/- (Indian Rupees Ten Only) each		
Total diluted share/voting capital of the TC	11,571,800 (One Crore Fifteen Lacs Seventy One		

after the said acquisition/sale	Thousand and Eight Hundred) equity shares of INR 10.00/- (Indian Rupees Ten Only) each
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For an on behalf of

Smart Global Corporate Holding Private Limited

For Smart Global Corporate Holding Pvt Ltd



(Authorised Signatory) Authorised Signatory

Place: New Delhi

Date: February 22, 2019