

Ref. No.: **Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011** Dated :

Name of the Target Company (TC)	Ajanta Soya Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Arun Kumar Jain <u>PAC:</u> Harshit Finvest Private Limited Smita Jain Harshit Jain		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,00,000	1.24%	1.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	2,00,000	1.24%	1.24%
Details of acquisition			
a) Shares carrying voting rights acquired	3,20,274	1.99%	1.99%
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+/-d)	3,20,274	1.99%	1.99%

Arun Kumar Jain

After the acquisition, holding of:			
a) Shares carrying voting rights	5,20,274	3.23%	3.23%
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+d)	5,20,274	3.23%	3.23%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	From 13 th January 2020 to 23 rd January 2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 160965980 (16096598 equity shares of Rs. 10/-)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 160965980 (16096598 equity shares of Rs. 10/-)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 160965980 (16096598 equity shares of Rs. 10/-)		

Signature of the acquirer / Authorised Signatory

(ARUN KUMAR JAIN)

Date: 06/02/2020

Place: New Delhi

Note: While I have purchased 3,20,274 equity shares from open market at prevailing market price, the one of the person acting in concert, M/s Harshit Finvest Private Limited which was holding 18,00,000 equity share, comprise the 11.18% of total shareholding of the Company, has sold 3,20,425 equity shares between the said period starting from 13th January 2020 to 23rd January 2020, through the open market at the prevailing market price and its post-sale shareholding has reached to 9.19%.

Detailed shareholdings of the acquirer and person acting in concerts are given hereunder:

S. No.	Name of shareholder	Acquirer/ Seller/ PAC	Shareholding Before Acquisition/ Sale	Acquisition/ Sale	Shareholding post Acquisition/ Sale
1	Arun Kumar Jain	Acquirer	2,00,000 (1.24%)	+320274	5,20,274 (3.23%)
2	Harshit Finvest Pvt. Ltd.	PAC	18,00,000 (11.18%)	-320425	14,79,575 (9.19%)
3	Smita Jain	PAC	2,00,000 (1.24%)	0	2,00,000 (1.24%)
4	Harshit Jain	PAC	2,00,000 (1.24%)	0	2,00,000 (1.24%)

Signature of the acquirer / Authorised Signatory

(ARUN KUMAR JAIN)

Date: 06/02/2020

Place: New Delhi