

Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri Kurla Road J.B. Nagar, Andheri (East), Mumbai - 400059

Tel.: +91-22-49730394

Email: openoffers@saffronadvisor.com
Website: www.saffronadvisor.com
CIN No.: U67120MH2007PTC166711

December 06, 2023

Listing Department

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Dear Sir,

Sub: Open Offer by Mudit Jain ("Acquirer 1"), Bluerock Industrial Infrastructure Management LLP ("Acquirer 2") and Bluerock Infrastructure Solutions LLP ("Acquirer 3") (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") to acquire upto 13,46,067 (Thirteen Lakh Forty Six Thousand Sixty Seven) Fully paid-up Equity shares of Rs. 10/- each for cash at a price of ₹ 33/- (Rupees Thirty Three only) per Equity Share aggregating upto ₹ 4,44,20,211/- (Rupees Four Crore Forty Four Lakh Twenty Thousand Two Hundred Eleven only), to the Public Shareholders of Zodiac-JRD-MKJ Limited ("Target Company") Pursuant to and in Compliance with the Requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, we are enclosing the following for your kind reference and records:

A copy of offer opening public announcement and corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") dated December 05, 2023. The offer opening public announcement was published today, December 06, 2023 in the following newspapers:-

	<u>Sr.</u> <u>No.</u>	<u>Newspapers</u>	<u>Language</u>	<u>Editions</u>
	1	Financial Express	English	All Editions
	2	Jansatta	Hindi	All Editions
	3	Navshakti	Marathi	Mumbai Edition –
				Place of Registered office of Target Company and Stock
L				Exchange at which shares of Target Company are listed

In case of any clarification required, please contact the person as mentioned below:

Contact Person Designation		Contact Number	E-mail Id	
Saurabh Gaikwad	8		saurabh@saffronadvisor.com	
Satej Darde	Senior Manager	+91-022-49730394	satej@saffronadvisor.com	

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited

Satej Darde Senior Manger Encl: a/a **FINANCIAL EXPRESS**



(CIN: L24230GJ1972PLC002126) Website: www.torrentpharma.com Email Id: investorservices@torrentpharma.com

TORRENT PHARMACEUTICALS LIMITED

Registered Office: Torrent House, Off Ashram Road, Ahmedabad - 380 009, Gujarat, India Phone: + 91 79 26599000 Fax: + 91 79 26582100

NOTICE

This NOTICE is being published pursuant to the provisions of Section 124(6) of the Companies Act. 2013 ("Act") read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, ("Rules") as amended from time to time with respect to transfer of equity shares of the Company to the Demat Account of Investor Education and Protection Fund ("IEPF") Authority. The said shares correspond to those shareholders who have not claimed dividend for a period of last seven consecutive years or more.

The Company has already sent a specific communication to the concerned shareholders at their address registered with the Company, inter alia, providing the details of the shares being transferred to IEPF. Further, the names of the concerned shareholders, their Folio No or DP ID - Client ID are available on the website of the Company www.torrentpharma.com.

The concerned shareholders are requested to claim the unclaimed dividend due to them by making an application immediately along with the necessary documents mentioned in the letter and send it to KFin Technologies Limited., ("KFintech"), Registrar and Transfer Agents of the Company at the address stated below:

> KFin Technologies Limited Selenium Tower B, Plot 31-32, Financial District, Gachibowli, , Hyderabad - 500 032 Tel.: 040 - 67162222;

The concerned shareholders are also requested to immediately communicate to the Company with the copy of

the Order in case of any injunctions / restraints orders, etc. obtained from any Court / Statutory authority with respect to transfer of shares or payment of dividend. etc.

In case the Company does not receive the documents as stated above duly completed in all respect from the

Email: einward.ris@kfintech.com; Website: www.kfintech.com

concerned shareholders by 11th March, 2024, the Company shall comply with the requirements set out in the Rules, by transferring the unclaimed dividend and shares to IEPF Authority by the due date as per the stipulated procedures. No claim shall lie against the Company in respect of the dividend and shares transferred to IEPF Authority pursuant to the said rules.

The concerned shareholders may note that, upon such transfer, they can claim the said shares along with dividend(s) from IEPF, for which details are available on the website of the Company www.torrentpharma.com and also on the website of the Ministry of Corporate Affairs at http://iepf.gov.in.

For further information, concerned shareholders may contact KFintech or the Secretarial Department of the Company at the above mentioned addresses.

> FOR TORRENT PHARMACEUTICALS LIMITED CHINTAN M. TRIVEDI COMPANY SECRETARY

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED AUGUST 03, 2023, THE DETAILED PUBLIC STATEMENT DATED AUGUST 09, 2023, PUBLISHED ON AUGUST 10, 2023, AND THE DRAFT LETTER OF OFFER DATED AUGUST 21, 2023 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF SANGHI INDUSTRIES LIMITED

Open offer for acquisition of up to 6,71,64,760 (Six Crore Seventy One Lakh Sixty Four Thousand Seven Hundred And Sixty) fully paid-up equity shares having a face value of INR 10 (Indian Rupees Ten only) each ("Equity Shares") of Sanghi Industries Limited ("Target Company"), representing 26% (Twenty Six Percent) of the Voting Share Capital from the Public Shareholders of the Target Company by Ambuja Cements Limited ("Acquirer"), (the "Open Offer" or "Offer"). This corrigendum ("Corrigendum") to the Public Announcement dated August 03, 2023 ("Public Announcement" or "PA"), the Detailed Public Statement dated August 09, 2023, published on August 10, 2023 ("Detailed Public Statement" or "DPS") and the Draft Letter of Offer dated August 21, 2023 ("Draft Letter of Offer" or "DLOF") is being issued by SBI Capital Markets Limited, the Manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirer, to the Public Shareholders of the Target Company. This Corrigendum is in continuation of and should be read in conjunction with the PA, the DPS and the DLOF. This Corrigendum is being issued in all the newspapers in which the DPS was published in accordance with Regulation 18(5)(b) of the SEBI (SAST) Regulations. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the PA, the DPS and the DLOF.

The Public Shareholders are requested to note the following in relation to the Open Offer:

1. Promoter/Promoter Group of Acquirer

Place: Ahmedabad

Date: 5th December, 2023

1.1. 'Name of the persons in control / promoters / partners of Acquirer' in Point 3 (Details of the Acquirer) of the PA shall be read

Name of the persons in control / promoters / partners of Acquirer

 Holderind Investments Ltd Endeavour Trade and Investment Limited Harmonia Trade and Investment Limited

The ultimate beneficial ownership of Holderind Investments Ltd. Endeavour Trade and Investment Limited, and Harmonia Trade and Investment Limited is held by Mr. Vinod Shantilal Adani and Mrs. Ranjanben Vinod Adani.

 Paragraph 6 of sub-point (A) (Details of Ambuja Cements Limited ("Acquirer")) under Point I (ACQUIRER, SELLERS, TARGET COMPANY, AND OPEN OFFER) of the DPS and Paragraph 3.1.6 of sub-point 3.1 (Ambuja Cements Limited ("Acquirer")) under Point 3 (BACKGROUND OF THE ACQUIRER) of the DLOF shall be read as: The shareholding of the promoter/promoter group of the Acquirer is as follows:

S. No.	Name of the Promoter/Promoter Group	No. of shares	%#
1	Holderind Investments Ltd*	1,25,31,56,361	63.16
2	Endeavour Trade and Investment Limited*	7,02,442	0.04
3	Harmonia Trade and Investment Limited*	0**	0**
	Total	1,25,38,58,803	63.20

The ultimate beneficial ownership of Holderind Investments Ltd., Endeavour Trade and Investment Limited, and Harmonia Trade and Investment Limited is held by Mr. Vinod Shantilal Adani and Mrs. Ranjanben Vinod Adani.

** Harmonia Trade and Investment Limited holds 477,478,249 warrants convertible into 477,478,249 equity shares.

Calculated on the basis of voting rights (i.e., excluding 16,05,787 shares underlying depository receipts (as of quarter ended June 30, 2023), which do not carry voting rights).

2. Upward Revision of Offer Price

- 2.1. In terms of Regulation 18(4) of the SEBI (SAST) Regulations, the Acquirer has decided to revise the Offer Price upwards from INR 114.22 (Indian Rupees One Hundred Fourteen and Twenty Two paise only) per Equity Share to INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per Equity Share ("Revised Offer Price").
- 2.2. Accordingly, the Revised Offer Price of INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per Equity Share shall be paid to all Public Shareholders who validly tender their Equity Shares in the Offer, subject to the terms and conditions set out in the letter of offer to be issued by the Acquirer in connection with this Offer in terms of the SEBI
- 2.3. The term "Offer Price" in the PA, the DPS and the DLOF should accordingly be read to mean the "Revised Offer Price". 3. Financial Arrangements
- 3.1. The Acquirer had originally made a cash deposit of INR 151,72,00,000 (Indian Rupees One Hundred Fifty One Crore and Seventy Two Lakhs only) on August 7, 2023 in the Escrow Account maintained with the Escrow Agent pursuant to the Escrow Agreement entered into between the Acquirer, the Manager to the Offer and the Escrow Agent ("Escrow Account"). Subsequently, on November 10, 2023 Acquirer deposited an additional amount of INR 615,44,00,000 (Rupees Six Hundred Fifteen Crore and Forty Four Lakhs only) in the said Escrow Account.
- 3.2. Based on the Revised Offer Price, the maximum consideration payable under this Offer (assuming full acceptance of this Offer) would be INR 818,73,84,244 (Indian Rupees Eight Hundred Eighteen Crore Seventy Three Lakhs Eighty Four Thousand and Two Hundred Forty Four only), i.e. consideration payable for acquisition of Offer Shares at the Revised Offer Price of INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per Equity Share.
- 3.3 In light of the revision to the Offer Price and in accordance with Regulations 17(2) and 18(5) of the SEBI (SAST) Regulations, the Acquirer has further deposited an additional amount of INR 59,00,00,000 (Indian Rupees Fifty Nine Crore only) in the Escrow Account on December 4, 2023. The aggregate of such amount and the amount of INR 767,16,00,000 (Indian Rupees Seven Hundred Sixty Seven Crore and Sixteen Lakhs only) originally deposited by the Acquirer in the Escrow Account, is INR 826,16,00,000 (Indian Rupees Eight Hundred Twenty Six Crore and Sixteen Lakhs only) which is more than 100% of the revised maximum consideration payable by the Acquirer under this Offer (assuming full acceptance of this Offer).
- Other Material Updates
- 4.1. As disclosed vide our intimations dated December 5, 2023 on the Stock Exchanges: 4.1.1. the Acquirer and the Target Company, on December 2, 2023, have amended the terms and conditions of the ICD and
 - provide for the lending of additional funds of up to INR 1810,00,00,000 (Indian Rupees One Thousand Eight Hundred and Ten Crore only) to the Target Company for the repayment of outstanding amounts in relation to the credit facilities availed by the Target Company; and 4.1.2. the parties to the SPA have executed a letter amendment on December 5, 2023 ("SPA Amendment") to amend the
 - price per Equity Share of the Target Company payable under the SPA. Pursuant to the amendment, under the SPA, the per share price payable for the Equity Shares will mean an amount of INR 114.22 (Indian Rupees One Hundred Fourteen and Twenty Two palse only), subject to adjustments as set out in the SPA, or such other lower or higher amount as the Sellers and Acquirer may mutually agree, subject to applicable laws.
- 4.2. The Acquirer has, on December 5, 2023, acquired 14,08,21,941 Equity Shares constituting 54.51%, from the Sellers, in accordance with Regulation 22(2) of SEBI (SAST) Regulations.
- 5. Other Information
- 5.1. Except as detailed in this Corrigendum, all other terms and contents of the PA, the DPS and the DLOF remain unchanged.
- 5.2. The Acquirer accepts full responsibility for the information contained in this Corrigendum. 5.3. This Corrigendum will be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer: SBI Capital Markets Limited

OSBICAPS

Unit No. 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4006 9807; E-mail: sanghi.openoffer@sbicaps.com Contact Person: Janardhan Wagle / Sambit Rath / Karan Savardekar Website: www.sbicaps.com; SEBI Registration No.: INM000003531

Place: Ahmedabad Date: December 5, 2023

Adfactors 458

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ZODIAC-JRD-MKJ LIMITED

Corporate Identification Number: L65910MH1987PLC042107

Registered Office: : 910, Parekh Market, 39, J.S.S. Road, Opp. Kennedy Bridge, Opera House, Mumbai- 400004, Maharashtra, India, Tel: +91-22-23869731/23866471 | Fax No.: +91-22-23800038 | Email: info@zodiacjrdmkjltd.com | Website: www.zodiacjrdmkjltd.com

OPEN OFFER BY MUDIT JAIN ("ACQUIRER 1"), BLUEROCK INDUSTRIAL INFRASTRUCTURE MANAGEMENT LLP ("ACQUIRER 2") AND BLUEROCK INFRASTRUCTURE SOLUTIONS LLP ("ACQUIRER 3") (HEREINAFTER ACQUIRER 1, ACQUIRER 2 AND ACQUIRER 3 COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 13,46,067 (THIRTEEN LAKH FORTY SIX THOUSAND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES OF ₹10/- EACH FOR CASH AT A PRICE OF ₹33/-(RUPEES THIRTY THREE ONLY) PER EQUITY SHARE AGGREGATING UPTO ₹ 4,44,20,211/- (RUPEES FOUR CRORE FORTY FOUR LAKH TWENTY THOUSAND TWO HUNDRED ELEVEN ONLY). TO THE PUBLIC SHAREHOLDERS OF ZODIAC-JRD-MKJ LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated September 08, 2023 ("PA"); (b) the Detailed Public Statement published on September 15, 2023 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Navshakti (Marathi) Mumbai Edition - Place of Registered office of Target Company and Stock Exchange at which shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated September 25, 2023 ("DLOF") (d) the Letter of Offer dated November 23, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer. This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/ amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/46217/1 dated November 20, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 33/- (Rupees Thirty Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- 2. The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on November 29, 2023, and published on November 30, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- 3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated November 23, 2023, was dispatched through electronic mode and physical mode on November 28, 2023 and November 29, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. November 22, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
- 7. Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 26 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Instructions for Public Shareholders:
 - a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF.
- b. In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 30 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 30 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Wednesday, December 20, 2023. Please also read and follow the detailed procedure described in paragraph IX at page no. 30 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers. Target Company or the Manager to
- 9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on September 25, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/46217/1 dated November 20, 2023. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms

10. Material Updates:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer: a. Inclusion of Limited Reviewed Financial Statements of the Target Company for the 6 (six) months period ended September 30, 2023 at Paragraph VI Point No.16.

- b. Updation of details of the ventures promoted/controlled/managed by Acquirer 1 as on date of Letter of Offer i.e., November 23, 2023 at Paragraph V Point No. 1.4. c. Updation of Pre and post-offer shareholding pattern of the Target Company based on the shareholding (from beneficiary position data) as of November 17, 2023
- at Paragraph VI Point No.17. d. Inclusion of a table with respect to market price of the Target Company as on date of PA and the date immediately after PA date at Paragraph VII(A) Point No.7.
- e. The following confirmations were included in the LOF in relation to Acquirers: (i) Acquirers confirm that there are no directions subsisting or proceedings pending against them under SEBI Act, 1992 and regulations made there under,
- also by any other Regulator and no penalties are levied by SEBI/RBI/Stock Exchange as on date this LOF at Paragraph V Point No.4.2. Acquirer 1 confirm that he is not related to Acquirer 2 and Acquirer 3 directly or indirectly and has mutually agreed together with Acquirer 2 & 3 with the
- intention to make an open offer to acquire shares of the Target Company in order to take control of the management as on date this LOF at Paragraph V Point No.1.9. (iii) Acquirer 2 confirm that it is related to Acquirer 3 in the capacity of having a common designated partner i.e. Ms. Preeti Pranav Sanghavi. Acquirer 2 also
- confirm that the relationship between the designated partners of Acquirer 2 is of Mother and son as on date this LOF at Paragraph V Point No.2.10. (iv) Acquirer 3 confirm that it is related to Acquirer 2 in the capacity of having a common designated partner i.e. Ms. Preeti Pranav Sanghavi. Further, Acquirer
- 3 confirm that there is no relationship between the designated partners of Acquirer 3 except only being the designated partners as on date this LOF at Paragraph V Point No.3.10.
- f. The following confirmations were included in the LOF in relation to Designated partners of the Acquirer 2 & 3: (i) Designated partners of the Acquirer 2 & 3 confirm that they are neither categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI
- (SAST) Regulations, 2011 nor declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018 as on date this LOF at Paragraph V Point No.4.8. a. The following confirmations were included in the LOF in relation to Target Company:
- (i) The Target Company confirms that no directions subsisting or proceedings pending against it under SEBI Act, 1992 and regulations made there under, also by any other Regulator and no penalties are levied by SEBI/RBI/Stock Exchange against the Target Company as on date this LOF at Paragraph VI. Point No. 11.

11. Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page no. 26 of the LOF for further details. 12. Schedule of Major Activities of the Offer: Original Schodule (Day and Date) | Deviced schodule (Day and Date)

Activity	Original Schedule (Day and Date)	Revised schedule (Day and Date)
Public Announcement (PA)	Friday, September 08, 2023	Friday, September 08, 2023
Publication of DPS in the newspapers	Friday, September 15, 2023	Friday, September 15, 2023
Last date for filing of draft letter of offer with SEBI	Monday, September 25, 2023	Monday, September 25, 2023
Last date for public announcement of competing offer(s) (2)	Wednesday, October 11, 2023	Wednesday, October 11, 2023
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Wednesday, October 18, 2023	Monday, November 20, 2023(1)
Identified Date(3) for determining shareholders to whom LOF shall be sent	Friday, October 20, 2023	Wednesday, November 22, 2023
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Monday, October 30, 2023	Thursday, November 30, 2023
Last date for upward revision of the Offer Price and/or Offer Size	Thursday, November 02, 2023	Tuesday, December 05, 2023
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Thursday, November 02, 2023	Tuesday, December 05, 2023
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Friday, November 03, 2023	Wednesday, December 06, 2023
Date of commencement of the Tendering Period ("Offer Opening Date")	Monday, November 06, 2023	Thursday, December 07, 2023
Date of closure of the Tendering Period ("Offer Closing Date")	Monday, November 20, 2023	Wednesday, December 20, 2023
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Tuesday, December 05, 2023	Thursday, January 04, 2024
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, December 12, 2023	Thursday, January 11, 2024

1. Actual date of receipt of SEBI Observation Letter on DLOF. 2. There is no competing offer to this offer.

3. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, the Promoters, the parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the closure of this Offer.

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

13. The Acquirers, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 in respect of the Open Offer.

14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBL at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

SAFFRON • • • • energising ideas

Place: Mumbai

Date: December 05, 2023

Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East)

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

Mumbai-400 059, Maharashtra, India | Tel. No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com | Website: www.saffronadvisor.com

Investor Grievance Id: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 | Validity: Permanent Contact Person: Saurabh Gaikwad/ Satei Darde

REGISTRAR TO THE OFFER CAMEO

Cameo Corporate Services Limited Subramanian Building*, No.1, Club House Road, Chennai-600 002, Tamilnadu, India | Tel: +91 44 4002 0700; Email id: priya@cameoindia.com | Website: www.cameoindia.com

Investor grievance: investor@cameoindia.com SEBI Registration: INR000003753 | Validity: Permanent Contact Person: Sreepriva. K

For and on behalf of the Acquirers

financialexp.epap.in





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Registered Office: Cupid Limited, A-68, M.I.D.C.(Malegaon), Sinnar, Nashik-422 113, Maharashtra, India, Tel No.: +91-2551-230280/230772, Fax: +91-2551-230279

E-mail: cs@cupidlimited.com Website: www.cupidlimited.com CIN No.: - L25193MH1993PLC070846

Recommendations of the Committee of Independent Directors (IDC) on the Open Offer to the Shareholders of the Target Company under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Date	5 th December, 2023
2.	Name of the Target Company (TC)	Cupid Limited
3.	Details of the Offer pertaining to TC	Open offer for the acquisition of up to 34,67,880 fully paid-equity shares of face value of Rs. 10 (Rupees ten only) each ("Equity Shares") at a price of Rs. 325 per equity share ("Off Price"), representing 26.00% of the total voting equity share capital of the Target Company ("Open Offer"). Public Announcement dated 8 September 2023 (the "PAD Detailed Public Statement dated 15 September 2023 (the "DPS"), Draft Letter of Offer dated 25 September 2023 (the "DLoF"), and Letter of Offer dated 4th December 2023 (the "LoF") have been issued by Monarch Networth Capital Limite the manager to open offer, on behalf of Columbia Petro Che Private Limited and Aditya Halwasiya.
4.	Name(s) of the acquirer and PAC with the acquirer	Acquirers: Columbia Petro Chem Private Limited and Aditya Halwasiya PAC: Acquirers have stated that they do not have any PAC's w them. Acquirers have stated that it does not have any 'person acting concert' with it, as defined in Regulation 2(1)(q)(1) of SEBI SA Regulations, for the purpose of this Open Offe
5.	Name of the Manager to the offer	Monarch Networth Capital Limited Registered Office: Laxmi Towers, B Wing, 4th Floor, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra – 400051 Tel: 022-66476400 Email: project.lotus@mnclgroup.com Contact person: Saahil Kinkhabwala SEBI Registration Number: MB/INM000011013 CIN: L65920GJ1993PLC120014
6.	Members of the Committee of Independent Directors	1. Mr. Thallapaka Venkateswara Rao - Chairperson 2. Mrs. Rajin Mishra - Member 3. Mr. Rajinder Singh Loona - Member
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract /relationship), if any	 All members of the IDC, including Chairman, ar Independent Directors of the Target Company. IDC Members do not hold any equity shares or other securities of the Target Company. None of the IDC Members holds any other contract or relationship with the Target Company other than the position as Independent Directors of the Target Company.
8.	Trading in the Equity shares/ other securities of the TC by IDC Members	None of the IDC Members have traded in the equity shares of Target Company during: a) 12 months prior to the date of the Public Announcement of the Offer and b) the period from the date of the Public Announcement till the date of this recommendation.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the IDC Members have any relationship with the Acquirers.
10.	Trading in the Equity shares/ other securities of the acquirer by IDC Members	Not Applicable.
11.	Recommendation on the Open offer, as to whether the offer is fair and reasonable	Based on the review: 1.The IDC Members are of the view that the offer price of Residual 25/- per equity share is in line with the parameter prescribed by the SEBI (SAST) Regulations, 2011 and the sam seems to be fair and reasonable. 2. It is advised to the shareholders to independently evaluate the open offer and take an appropriate decision befor participating in the offer.
12.	Summary of reasons for recommendation	The IDC Members have reviewed: a) Public Announcement b) Detailed Public Statement c) Draft Letter of Offer d) Letter of Offer IDC Members have also reviewed the quantum of trading an relevant prices on the Stock Exchanges platforms. Based of the above, the IDC Members observed that the Offer Price of Rs. 325/- is higher than the negotiated price of Rs. 285/- per equity share under the Share Purchase Agreement executed dated September 8, 2023. Further, Open Offer to the Publishareholders of the Target Company is in compliance with the requirements of the Regulations and is found to be fair an reasonable. The shareholders of the Target Company are however advised to independently evaluate the Offer and take informed assistant whether a reactive effects have a factor of the Publishareholders of the Target Company and take informed the sistant whether a reactive effects having because in the Offer and take informed the sistant whether a reactive effects having because in the Offer and take informed the sistant whether a reactive effects having because in the Offer and take informed the sistant whether a reactive effects having because in the Offer and take informed the sistant whether a reactive effects having because in the Offer and take informed the sistant whether a reactive effects the properties of the Offer and take informed the sistant whether a reactive effects the offer and take informed the sistant whether a reactive effects the offer and take informed the offer and take info
		decision whether or not to offer their shares in the Open Offe
13.	Disclosure of the Voting Pattern	decision whether or not to offer their shares in the Open Offer The recommendations were unanimously approved by the members of IDC

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respects, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations.

For and on behalf of the Committee of the Independent Directors of Cupid Limited

*उपरिवर्णित तिथि से भुगतान की तिथि तक, सहमत संविदात्मक दर्रो पर. आगे ब्याज के साथ देय।

Any other matter(s) to be highlighted None

Thallapaka Venkateswara Rao Chairperson IDC

Place: Mumbai Date: 5th December, 2023

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डीपी-11, प्रथम तल, लोकल शॉपिंग काम्प्लेक्स, केनरा बैंक के ऊपर, पीतमपुरा, दिल्ली-110034, फोन : 011-41761717 मो: 7625079150, ईमेल: pitampura@canfinhomes.com CIN:L85110KA198PLC008699

वित्तीय आस्तियों का प्रतिभृतिकरण और पुनरगठन तथा प्रतिभृति हित प्रवर्तन अधिनियम २००२ (सरफासी ऐक्ट) की धारा १३(२) के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली, २००२ (नियमावली) के नियम ३(१) के अधीन

जबिक अधोहस्ताक्षरी ने, केन फिन होम्स लिमिटेड के प्राधिकृत अधिकारी के रूप में, सरफासी ऐक्ट के अधीन और उक्त अधिनियम की धारा 13(2) के साथ पठित नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त अधिनियम की धारा 13(2) के अधीन मांग सूचना जारी की थी, जिसमें यहां नीचे सूचीबद्ध कर्जदारों / गारंटरों (इसमें आगे "उक्त कर्जदार" कहे गए हैं) से,

सूचना में वर्णित राशियां, जिसका विवरण नीचे दिया गया है, सूचना की प्राप्ति की तिथि से 60 दिन के भीतर चुकाने की मांग की गई थी। उक्त सूचनाएं डाक अधिकारियों द्वारा अवितरित के रूप में लौटा दी गई हैं / कर्जदारों द्वारा सम्यक प्राप्त नहीं की गई हैं। अतएव कम्पनी पूर्ण सावधानी के साथ यह मांग सूचना प्रकाशित करवा रही है (नियम 3(1) के प्रावधानों के अनुसार)। अधोहस्ताक्षरी द्वारा, अतएव, ये सूचनाएं, उक्त अधिनियम के अनुसार, उक्त कर्जदारों के अंतिम ज्ञात पतों के परिसर पर चस्पा करवा दी गई हैं। संबंधित पार्टियों द्वारा ऋण की सम्यक वापसी के लिए प्रतिभति के रूप में निम्नलिखित आस्तियां कम्पनी के पास बंधक रखी गई हैं।

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큙.	कर्जदारां / गारंटरों का नाम	मांग	मांग सूचना	प्रतिभूति आस्ति का वर्णन	एनपीए की
सं.	एवं पता	सूचना की	के अनुसार		तिथि
		तिथि	दाविंत		
		0	राशि*		
1.	1. चरणजीत कांडा (आवेदक) पुत्र भूपेन्द्र कांडा, फ्लैट नंबर जीएफ–01, (बिना छत के)		₹. 18,46,968/-	फ्लैट नंबर जीएफ–01, (बिना छत के अधिकार के, ग्राउंड	29.11.2023
	ग्राउंड फ्लोर (सामने बाईं ओर), प्लॉट नंबर 87 / ए, शालीमार गार्डन एक्सटेंशन 01,		, ,	फ्लोर (सामने बाईं ओर), प्लॉट नंबर 87 / ए, शालीमार	
	गाजियाबाद। (मो०)–9711223938, 2. बीना (सह–आवेदक) पत्नी भूपेन्द्र सिंह, फ्लैट			गार्डन एक्सटेंशन 01, गाजियाबाद। संपत्ति की सीमाए	
	नंबर जीएफ–01, (बिना छत के), ग्राउंड फ्लोर (सामने बाई ओर), प्लॉट नंबर 87 / ए,			मूल्यांकन / बिक्री विलेख के अनुसार हैं: उत्तर : सामान्य	
	शालीमार गार्डन एक्सटेंशन 01, गाजियाबाद (मो०)—99582317557, 3. मुकुल सोढ़ी			मार्ग / 40 फीट चौड़ी सड़क, पूर्वः संपत्ति संख्या 87 /	
	(गारंटर) पुत्र राकेश सोढ़ी, मकान नंबर 394-ए, शालीमार गार्डन एक्सटेंशन 1,			प्लॉट संख्या 87, दक्षिणः सड़क : 12 फीट चौड़ी सर्विस	
	शालीमार गार्डन, गाजियाबाद, (मो०) — 9650399262			लेन, पश्चिमः फ्लैट नंबर जीएफ—02 / प्लॉट संख्या 86	
2.	1. मनोज कुमार चतुर्वेदी (आवेदक) पुत्र किपल देव चतुर्वेदी, प्लैट नंबर जीएफ-4,	01.12.2023	₹. 6,40,350/-	फ्लैट नंबर जीएफ–4, ग्राउंड फ्लोर, प्लॉट नंबर बी–1 / 3,	29.11.2023
	ग्राउंड फ्लोर, प्लॉट नंबर बी–1/3, डीएलएफ अंकुर विहार, लोनी, गाजियाबाद। (मो०) –		,,	डीएलएफ अंकुर विहार, लोनी, गाजियाबाद। संपत्ति की	
	8527731952, 2. शारदा चतुवेदी (सह—आवेदक) पत्नी मनोज कुमार चतुवेदी, फ्लैट			सीमाएं बिक्री विलेख के अनुसार हैं: उत्तरः अन्य भूमि,	
	नंबर जीएफ–4, ग्राउंड फ्लोर, प्लॉट नंबर बी–1/3, डीएलएफ अंकुर विहार, लोनी,			पूर्वः प्लॉट नंबर बी-1/4, दक्षिणः सड़क 18 मीटर	
	गाजियाबाद। (मो०) –9911559697, 3. सुधा तिवारी (गारंटर) पुत्र मदन तिवारी, गली			पश्चिमः प्लॉट नंबर बी—1 / 2	
	नंबर 11, सी—ब्लॉक, प्रेम विहार, करावल नगर, दिल्ली—110094 (मो०) — 9582039799				

एतदद्वारा आपसे उपरोक्त राशि का भूगतान उस पर संविदा दर पर ब्याज सहित इस सूचना के प्रकाशन की तिथि से 60 दिन के भीतर करने की मांग की जाती है, जिसमें विफल रहने पर अधोहस्ताक्षरी सरफासी ऐक्ट के अधीन उपरोक्त प्रतिभृति प्रवर्तित करने के लिए कार्यवाही प्रारंभ करने हेतु बाध्य होगा। इसके अतिरिक्त कर्जदारों / गारंटरों का ध्यान, प्रत्याभृत आस्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13(8) के प्रावधान की ओर आकृष्ट किया जाता है। तिथिः 05–12–2023, स्थानः पीतमपुरा, दिल्ली प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड

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सूचना

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आरबीआई के दिशानिर्देशों के अनुसार, सभी ग्राहकों के लिए केवाईसी अपडेशन अनिवार्य है। यदि आपका खाता 30.09.2023 तक केवाईसी अपडेशन के लिए देय हो गया है, तो आपसे अनुरोध है कि आप अपना केवाईसी 18.12.2023 से पहले पीएनबी वन/ आईबीएस/पंजीकृत ई-मेल /डाक के माध्यम से या किसी भी शाखा में व्यक्तिगत रूप से जाकर अपडेट करवा लें। अपडेशन न करने से आपके खाते में परिचालन पर रोक लग सकती है।



कार्यालय प्रधान महाप्रबन्धक (अभियंत्रण)-एस उ०प्र० राज्य औद्योगिक विकास प्राधिकरण ए-1/4, लखनपर, कानपर

ई-निविदा सचना

तद द्वारा सचित किया जाता है कि प्राधिकरण के सम्भल जनपद में स्थित औद्योगिक क्षेत्र बबराला : वेद्युत विकास कार्यों हेत् सरकारी विभागों / सार्वजनिक उपक्रमों / निगमों / प्राधिकरणों / परिषदों / गरें निकायों में पंजीकृत विद्युत लाइसेन्सी एवं अनुभवी ठेकेदारों / फर्मों से ई—निविदा आमंत्रित की जाती है जो दिनांक 06.12.2023 को अपरान्ह 04.00 बजे से दिनांक 27.12.2023 को अपरान्ह 5.00 बजे तक अपलोब की जा सकती हैं। निविदा को दिनांक 29.12.2023 को पर्वान्ह 11.00 बजे खोला जायेगा नेविदादाताओं हारा शपथ पत्रों की मुल प्रतियाँ दिनांक 01.01.2024 की सायं 5.00 बजे तक कार्यालय में जमा की जा सकती हैं। ई—निविदा के माध्यम से आमंत्रित की जाने वाली निविदा सम्बन्धी विवरण निम्नवत है:-

कार्य की लागत रू० (लाख में) कार्य का नाम Construction of (1x5 MVA), 33/11 KV Sub-Station under Atal 209.30 Industrial Infrastructure Mission at I.A. Babrala (Sambhal) नोट:-- 1. निविदादाता अपनी निविदाओं में समस्त कर सहित दरें अंकित करें। जीoएसoटीo अलग से देय

होगी। 2. विद्युत कार्यों हेतु निविदादाताओं को निविदा अपलोड करते समय "विद्युत सुरक्षा विमाग" ७०५०

शासन, लखनेक में श्रेणी 'क' अनुमोदित लाइसेन्स अपलोड करना अनिवार्य होंगा, अन्यया निविदा को स्वीकार नहीं किया जायेगा। नेविदा सम्बन्धी विस्तृत जानकारी प्राधिकरण की website: www.onlineupsida.com पर स्थित ई-लिंक एव पीएलसी की website: http://etender.up.nic.in पर देखी जा सकती है ।

वरिष्ठ प्रबन्धक (वि०) मृ०, उ०प्र०रा०औ०वि०प्रा०, कानपुर

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) ZODIAC-JRD-MKJ LIMITED

Registered Office: : 910, Parekh Market, 39, J.S.S. Road, Opp. Kennedy Bridge, Opera House, Mumbai- 400004, Maharashtra, India. Tel: +91-22-23869731/23866471 | Fax No.: +91-22-23800038 | Email: info@zodiacjrdmkjltd.com | Website: www.zodiacjrdmkjltd.com

OPEN OFFER BY MUDIT JAIN ("ACQUIRER 1"), BLUEROCK INDUSTRIAL INFRASTRUCTURE MANAGEMENT LLP ("ACQUIRER 2") AND BLUEROCK INFRASTRUCTURE SOLUTIONS LLP ("ACQUIRER 3") (HEREINAFTER ACQUIRER 1, ACQUIRER 2 AND ACQUIRER 3 COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 13,46,067 (THIRTEEN LAKH FORTY SIX THOUSAND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES OF ₹10/- EACH FOR CASH AT A PRICE OF ₹33/-(RUPEES THIRTY THREE ONLY) PER EQUITY SHARE AGGREGATING UPTO ₹ 4,44,20,211/- (RUPEES FOUR CRORE FORTY FOUR LAKH TWENTY THOUSAND TWO HUNDRED ELEVEN ONLY), TO THE PUBLIC SHAREHOLDERS OF ZODIAC-JRD-MKJ LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011. AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated September 08, 2023 ("PA"); (b) the Detailed Public Statement published on September 15, 2023 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Navshakti (Marathi) Mumbai Edition - Place of Registered office of Target Company and Stock Exchange at which shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated September 25, 2023 ("DLOF") (d) the Letter of Offer dated November 23, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer. This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/ amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/46217/1 dated November 20, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 33/- (Rupees Thirty Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on November 29, 2023, and published on November 30, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
 - The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated November 23, 2023, was dispatched through electronic mode and physical mode on November 28, 2023 and November 29, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. November 22, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE and the Registrar
- to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively. Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable
- SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation"). The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 26 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
- Instructions for Public Shareholders: a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares
- and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF. b. In case of Public Shareholders holding Equity Shares in physical form; Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s): (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 30 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 30 of the LOF to the Registrar to the

Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Wednesday, December 20, 2023. Please also read and follow the detailed procedure described in paragraph IX at page no.

- 30 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers. Target Company or the Manager to 9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on September 25, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/46217/1 dated November 20, 2023. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms
- of the SEBI Letter.
- 10. Material Updates: Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
 - a. Inclusion of Limited Reviewed Financial Statements of the Target Company for the 6 (six) months period ended September 30, 2023 at Paragraph VI Point No.16.
- b. Updation of details of the ventures promoted/controlled/managed by Acquirer 1 as on date of Letter of Offer i.e., November 23, 2023 at Paragraph V Point No.1.4. c. Updation of Pre and post-offer shareholding pattern of the Target Company based on the shareholding (from beneficiary position data) as of November 17, 2023
- at Paragraph VI Point No.17. d. Inclusion of a table with respect to market price of the Target Company as on date of PA and the date immediately after PA date at Paragraph VII(A) Point No.7. e. The following confirmations were included in the LOF in relation to Acquirers:
 - (i) Acquirers confirm that there are no directions subsisting or proceedings pending against them under SEBI Act, 1992 and regulations made there under, also by any other Regulator and no penalties are levied by SEBI/RBI/Stock Exchange as on date this LOF at Paragraph V Point No.4.2.
 - Acquirer 1 confirm that he is not related to Acquirer 2 and Acquirer 3 directly or indirectly and has mutually agreed together with Acquirer 2 & 3 with the intention to make an open offer to acquire shares of the Target Company in order to take control of the management as on date this LOF at Paragraph V
 - (iii) Acquirer 2 confirm that it is related to Acquirer 3 in the capacity of having a common designated partner i.e. Ms. Preeti Pranav Sanghavi. Acquirer 2 also
- confirm that the relationship between the designated partners of Acquirer 2 is of Mother and son as on date this LOF at Paragraph V Point No. 2.10. (iv) Acquirer 3 confirm that it is related to Acquirer 2 in the capacity of having a common designated partner i.e. Ms. Preeti Pranav Sanghavi, Further, Acquirer 3 confirm that there is no relationship between the designated partners of Acquirer 3 except only being the designated partners as on date this LOF at Paragraph V Point No.3.10.
- f. The following confirmations were included in the LOF in relation to Designated partners of the Acquirer 2 & 3: (i) Designated partners of the Acquirer 2 & 3 confirm that they are neither categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI
- (SAST) Regulations, 2011 nor declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018 as on date this LOF at Paragraph V Point No.4.8.
- The following confirmations were included in the LOF in relation to Target Company:
 - (i) The Target Company confirms that no directions subsisting or proceedings pending against it under SEBI Act, 1992 and regulations made there under, also by any other Regulator and no penalties are levied by SEBI/RBI/Stock Exchange against the Target Company as on date this LOF at Paragraph VI. Point No. 11.
- 11. Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page no. 26 of the LOF for further details.

12. Schedule of Major Activities of the Offer:

Original Schedule (Day and Date)	Revised schedule (Day and Date)
Friday, September 08, 2023	Friday, September 08, 2023
Friday, September 15, 2023	Friday, September 15, 2023
Monday, September 25, 2023	Monday, September 25, 2023
Wednesday, October 11, 2023	Wednesday, October 11, 2023
Wednesday, October 18, 2023	Monday, November 20, 2023(1)
Friday, October 20, 2023	Wednesday, November 22, 2023
Monday, October 30, 2023	Thursday, November 30, 2023
Thursday, November 02, 2023	Tuesday, December 05, 2023
Thursday, November 02, 2023	Tuesday, December 05, 2023
Friday, November 03, 2023	Wednesday, December 06, 2023
Monday, November 06, 2023	Thursday, December 07, 2023
Monday, November 20, 2023	Wednesday, December 20, 2023
Tuesday, December 05, 2023	Thursday, January 04, 2024
Tuesday, December 12, 2023	Thursday, January 11, 2024
	Friday, September 08, 2023 Friday, September 15, 2023 Monday, September 25, 2023 Wednesday, October 11, 2023 Wednesday, October 18, 2023 Friday, October 20, 2023 Monday, October 30, 2023 Thursday, November 02, 2023 Thursday, November 02, 2023 Friday, November 03, 2023 Monday, November 06, 2023 Monday, November 20, 2023 Tuesday, December 05, 2023

Actual date of receipt of SEBI Observation Letter on DLOF.

2. There is no competing offer to this offer.

Place: Mumbai

Date: December 05, 2023

3. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, the Promoters, the parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the closure of this Offer.

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

13. The Acquirers, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 in respect of the Open Offer.

CAMEO

Cameo Corporate Services Limited

Contact Person: Sreepriya, K.

14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBL at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com REGISTRAR TO THE OFFER

L	ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS
	SAFFRON
ı	

Saffron Capital Advisors Private Limited 605. Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East). Mumbai-400 059, Maharashtra, India | Tel. No.: +91 22 49730394;

Email id: openoffers@saffronadvisor.com | Website: www.saffronadvisor.com Investor Grievance Id: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 | Validity: Permanent Contact Person: Saurabh Gaikwad/ Satej Darde

Subramanian Building", No.1, Club House Road, Chennai-600 002, Tamilnadu, India | Tel: +91 44 4002 0700; Email id: priya@cameoindia.com | Website: www.cameoindia.com Investor grievance: investor@cameoindia.com

SEBI Registration: INR000003753 | Validity: Permanent

For and on behalf of the Acquirers

उप मुख्य विद्युत अभियंता (बांधकाम), पश्चिम

ल्वे, अहमदाबाद यांचे द्वारे **ई-निविदा सूचना क्र**

: ईएल/सी/एडीआय/जीएस/ २७३/ २०२३-

२४ मागविण्यात येत आहेत. ठिकाणासह

कामाचे नाव : मोडासा-शामलाजी रोड नवीन

लाइन कामासंबंधी पंप सेट प्रदान करणे,

एफओबी, कव्हर शेड्स, प्लेटफॉर्म, एस आणि

टी स्ट्रक्चर/टीआरडी/ इतर सेवा

इमारती/स्टाफ क्वार्टर्सचे विद्युतीकरण,

एचटी/एलटी ट्रॅंक क्रॉसिंगची सुधारणा.

कामाची किंमन • क २ ६× ६० २९०/- जमा

करण्यायोग्य इसारा रक्कमःआयआरईपीएस पोर्टल पर

नमूद केल्याप्रमाणे. बोली जमा करण्याची आणि

उघडण्याची तारीख आणि वेळ: आयआरईपीएर

पोर्टल वर नमूद केल्याप्रमाणे. **निविदा शुल्क**

आयआरईपीएस पोर्टल केल्याप्रमाणे. संकेतस्थळ तपशील आणि सूचना फलक ठिकाण जेथे निविदा

पाह् शकता आणि **कार्यालयाचा पत्ताः**

www.ireps.gov.in उप मुख्य विद्युत अभियंता

(बांधकाम), पश्चिम रेल्वो, निर्माण भवन-असरवा

अहमदाबाद (गुजरात ३८२ ३४५) यांचे कार्यालय

जाहीर सूचना

माझे अशिल श्रीम. मीना जयवंत तुराखिया

उर्फ मीना मनहरलाल शेठ, मयत श्री.

जयवंत छोटालाल तुराखिया यांची विधवा

पत्नी, ज्या बोरिवली हरी ओम को ऑप

हाऊसिंग सोसायटी लि., एस.व्ही रोड,

विजय सेल्सजवळ, बोरिवली(पश्चिम). मुंबई ४०००९२ चे सभासद यांच्या वतीने

तमाम जनतेला याद्वारे सूचना देण्यात येते की त्यांना घरी त्यांच्या कपाटामध्ये गहाळ

झालेले त्यांच्या सदर सोसायटीच्या इमारत

क्र. बी/३ मधील फ्लॅट क्र.६ संबंधीत दोन

नामाधिकाराचे मळ दस्तावेज म्हणजेच मे

इंद्रा कंस्ट्रक्शन्स प्रा.लि. आणि सौ.

रमाबेन बी. यादव यांच्यातील निष्पादित

१०.४.१९८० रोजीचा विक्रीकरिताचा

करार आणि रमाबेन बी. यादव आणि श्री.

जयवंत सी. तुराखिया यांच्यातील

निष्पादित २४ ऑगस्ट, १९८७ रोजीचा

विक्रीकरिताचा करार हे नोव्हेंबर २०२३

च्या पहिल्या आठवड्यात गहाळ झाले

असे समजले आहे आणि अथक शोध

आणि चौकशीनंतरही ते सापडलेले नाही.

कोणतीही व्यक्ती ज्यांच्याकडे वरीलसदर

दस्तावेजाचा कब्जा आणि/किंवा सदर

दस्तावेजाची महिती किंवा त्याचा

पत्त्यावर कळवावे किंवा परत करावे.

जनतेका कळवले जाते की सदर

दस्तावेजाच्या आधारावार व्यवहार कर

नये आणि कोणत्याही व्यक्तीने सदर

दस्तावेजाच्या आधारावार व्यवहार

केल्यासतो त्याच्या/तिच्या/त्यांच्या

स्वत:च्या जोखिम आणि जबाबदारीवर

(फौजदारी दयित्व समाविष्टीत) करावा

आणि माझे अशिल अशा कोणत्याही

अनधिकत व्यवहाराकरिता तशा व्यक्तीदारे

उपार्जित तोट्याकरिता जबाबदार राहणार

नाहीत. कोणत्याही व्यकतीद्वारे वरील सदर

दस्तावेजाच्या आधारावार तसा व्यवहार

केल्यास तो माझ्या अशिलांवर बंधनकारक

निम्नस्वाक्षरीकारांना खालील

असल्यास

नमूद

सही/-

(पी. सी. थॉमस)

वकील उच्च न्यायालय

अपार्टमेंटस, साईबाबा नगर,

बोरिवली (पश्चिम), मुंबई ४०० ०९२

जाहीर सूचना

कपनी लिमिटेड, सीआयएन, क्रमाक

रल२९२६१पीएन१९५५पीएलसी००९५७९

आणिज्यांचे नोंदणीकृत कार्यालय १४ वा मजला, "बी" विंग, एपी-८१, कोरेगाव पार्क

अनेक्स, मुढवा, पुणे-४११३०६ **("मालक"**)

याचे भूखंड आणि त्यावर करण्यात आलेले

बाधकाम ज्यात दोन इमारतीचा समावेश

आहे म्हणजेच इमारत कमांक १ आणि

इमारत क्रमांक २, ज्या मालमत्तेचे सविस्तर

वर्णन सोबतच्या **परिशिष्टात** देण्यात आले

आहे (मालमत्ता) त्यामधील हक्क, हक्क

कोणीही व्यक्ती/घटक यामध्ये अन्य बाबीं-

बरोबरच कोणीही बँक व/वा वित्तीय संस्था

व/वा प्राधिकारी याचा समावेश असेल याचा

सदर मालमत्ता व /वा तिच्या कोणत्याही

भागासदर्भात विक्री, हस्तातरण, विनिमय,

परवानगी, भाडेकरार, उप-भाडेकरार

वहिवाट, उप-वहिवाट, अनुज्ञप्ती

अभिहस्ताकन, गहाण, प्रभार, धारणाधिकार,

उत्तराधिकार, मृत्यूपश्चात वारसा, वारसा,

भेट, देखभाल, सुविधाधिकार, न्यास, ताबा,

कब्जा, देखभाल तत्त्वावर, कुटुंबव्यवस्था/ तडजोड, कोणत्याही विधि न्यायालयाच

निवाडा वा आदेश, कंत्राटे/करार, विकास

हक्क. एफएसआय खरेदी. टीडीआर

भागीदारी. इच्छापत्र. ताबा वा अन्य कोणत्याई स्वरूपात कोणताही हक्क, अधिकार, लाभ

हितसबध, हिस्सा, दावा वा मागणी असल्यार

त्यांनी त्यासंदर्भात कागदोपत्री पुराव्यांच्य

नोटरीकत प्रमाणित सत्यापित प्रतींसमवेत अधोहस्ताक्षरितांना खालील निर्देशित पत्त्याव

सदर सूचनेच्या प्रसिद्धी दिनाकापासून **२१**

(**एकवीस) दिवसांच्या** आतं सूचित करावे

कोणताही दावा सादर करण्यात न आल्यार सदर मालमत्तेतील असे कोणतेही कथित दावे वा हितसबधाच्या कोणत्याही सदर्भाविना व

अडथळ्याविना व्यवहार पूर्ण करण्यात येईल

व सदर दावे सर्व हेतूने व दृष्टीने अधित्यागित समजण्यात येतील व आमच्या अशिलावर

वरील संदर्भात परिशिष्ट (मालमत्ता) फ्रीहोल्ड भूखंड कॅंडेस्ट्रल सर्व्हे क्रमांक

३९ए, क्षेत्र सुमारे ५४१८.७० चौरस मीटर्स तुंगावें, साकी विहार रोड, मुरंजन

वाडी, मरोळ, अधेरी पूर्व, मुंबई, महाराष्ट्र ४०० ०७२ तसेच त्यासह त्यावर करण्यात आलेले बाधकाम ज्यात दोन इमारतींचा

समावेश आहे सबधित मान्यताप्राप्त

आराखड्याच्या अनुसार म्हणजेच इमारत

क्रमांक १ क्षेत्र सुमारे ४१३४ ९७ चौरस

मीटर्स बिल्ट अप क्षेत्र आणि इमारत क्रमांक

२ क्षेत्र समारे ९२३ ७० चौरस मीटर्स बिल्ट

अप क्षेत्र तसेच त्यासह कार पार्किंग जाग

आणि भूखंडाच्या चतुःसीमा खालीलप्रमाणे :

उत्तर दिशेला : भूखंड सीटीएस क्रमांक ४१

दक्षिण दिशेला : भूखंड सीटीएस क्रमांक ३८

मौजे तुगवा आणि ९ मीटर रुद डीपी रस्ता

पुर्व दिशेला : भुखंड सीटीएस क्रमाक ४०,

मौजे तगवा आणि ९ मीटर रुद डीपी रस्ता

ई-मेल : aziza@aaklegal.in

पश्चिम दिशेला : जलवाहिनी

एएके लीगल

एएके लीगल

दिनाकत ६ डिसेंबर, २०२३

सही/

कु. अझीझा ए. खत्री

बंधनकार नसतील.

सबध तपासून पाहत आहोत.

याद्वारे **सूचित** करण्यात येते की

द इडियेन कार्ड क्लोधी ग

शॉप क्र. १०ए. एस्टी

दूर क्रः २८०६ ०६७५

ताबा/कब्जा

राहणार नाही.

ठिकाण: मुंबई

दिनांक: ०५.१२.२०२३

0917

आणि सूचना फलक

My client, Mrs. Saloni Mayank Gala

Devyani Balan.

proposing to purchase the flat mentioned the Schedule hereunder from Mrs

laim/s within fifteen days from the date

f publication of this notice failing which

o claims of the members of the publi

SCHEDULE OF PROPERTY

Flat No. 20, admeasuring 550 Sq. Ft Built Up Area, on the 2nd floor of the

uilding known as "Station View

longing to Shree Adinath Premise

Co-operative Society Ltd., situated a

29/30, Govandi Road, Chembur, Mumba

will be binding on my clients.

सूचनेच्या प्राप्तच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यांत कर्जदार / हमीदार असमर्थ ठरल्याने, याद्वारे कर्जदार / हमीदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन केलेल्या मिळकतीचा <u>**सांकेतिक**</u> कब्जा त्यांना सदर ॲक्टच्या कलम १३(४) सहवाचता सिक्युरिटायझेशन (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ अन्वये प्राप्त अधिकारांचा वापर करून ३० नोवेंबर २०२३ रोजीस घेतला. बिशेषतः कर्जदार / हमीदार आणि सर्वसामन्य जनतेला याद्वारे इशारा देण्यात येतो की, मिळकतीशी व्यवहार करू नये

आणि मिळकतीशी केलेला कोणताही व्यवहार हा सेंट्रल बँक ऑफ इंडिया यांस खालील दिलेल्या रक्कम आणि त्यावरील व्याज या रकमेसाठी भाराअधीन राहील.

तारण मत्तेच्या भरण्याकरिता उपलब्ध वेळेच्या संदर्भात ऑक्टच्या कलम १३(८) च्या तरतुदीकडे कर्जदारांचे लक्ष

वधून घतल जात आह.					
कर्जदारांचे नाव	गहाण मिळकतीचे वर्णन	थकबाकीची रक्कम			
श्री रमाकांता	शालीमार डायमंड सीएचएस लि. सायन्स गार्डन जवळ, फ्लॅट क्र. ७ ए	₹.9४,७५,५५९.५३			
फकीर सेठी	विंग, सर्व्हें क्र.१५९, हिसा क्रमांक पाईकी २, विभाग ४, आगाशी रोड,	च्यासह त्यावरील			
	जकात नस्का, गाव बोलिंज, विरार पश्चिम जिल्हा पालघर ४०१३०३	पुढील व्याज आणि			
	(मौज. ३३.४५ चौ. मी.बिल्ट अप)	प्रभार			

Sudha Park, Shanti Sudha Lane

ADV. DHARMIN V. SAMPAT A-901, Sheetalnath Tower CHS Ltd. Garodia Nagar, Ghatkopar (East) नांक : ०६.१२.२०२३ ठिकाण : मुंबई

शास्त्रा कार्यालयः आयसाआयसाआय बका लानाच्य, राज्यानाच्य, व्यवस्थानाच्य, राज्यानाच्य, राज्याच, राज्य शाखा कार्यालय: आयसीआयसीआय बँक लिमिटेड, तळ मजला, आक्रूती सेंटर, एमआयडीसी

[नियम ८(६) चे तरतुदीकडे पहा] स्थावर मिळकतीच्या विक्रीकरिता सूचना

सिक्युरीटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा २००२ सह नियम ८(६) च्या तरतुदीनुसार स्थावर मालमत्तेचा ई–लिलाव विक्री सूचना.

सर्वसामन्य लोक आणि विशेषतः कर्जदार आणि जामीनदार यांना सूचना देण्यात येत आहे की खाली वर्णन केलेली स्थावर मालमत्ता जी सिक्युअर्ड क्रेडी टर यांच्याकडे गहाण/ चार्ज्ड करण्यात आली असुन, त्याचा प्रत्यक्ष ताबा आयसीआयसीआय बँक लि.चे अधिकारी यांनी घेतला असून ती ''जसे आहे जिथे आहे'', ''जे आहे ते आहे '' आणि ''तेथे जे असेल ते '' या आधारे होणार आहे, त्याचे तपशील खाली देण्यात आले आहेत

अ. क्रं	कर्जदाराचे / सह – कर्जदाराचे / हमीरदाराचे नाव / कर्ज खाते क्रमांक	काही असल्यास ज्ञात बोजासह तारण मत्तेचा तपशील	थकबाकी रक्कम ₹	आरक्षित मूल्य (₹) इसारा अनामत ठेव	मालमत्तेच्या परीक्षणची तारीख आणि वेळ	लिलाव तारीख आणि वेळ
(y)	(बी)	(सी)	(डी)	(ई)	(एफ)	(जी)
1.	नूरजहाँ (कर्जदाराचे), अब्दुल मनसुख (सह–कर्जदाराचे)/ कर्ज खाते क्रमांक– LBMUM00004042139	फ्लॅट नं. ३०२, तिसरा मजला, पोद्वार नवजीवन, इमारत २९, आटगाव, शाहपूर, ठाणे, महाराष्ट्र, ठाणे - ४२१३०२. मोजमापित क्षेत्र – कार्पेट क्षेत्र २८०२६ चौ.फूट (१७.५९ चौ.फूट ड्राय बाल्कनी आणि ३२.३२ चौ.फूट ओपन टेरेस)	₹ १४,९६, ५३१/- (दि. डिसेंबर ०१, २०२३ पर्यंत)		डिसेंबर २०, २०२३ सकाळी ११:०० ते दुपारी ०२:०० पर्यंत	डिसेंबर ३०,२०२३ सकाळी ११:०० पासून
2.	कुमार अशोक वाधवा (कर्जदाराचे), राधिका कुमार वाधवा (सह-कर्जदाराचे)/ कर्ज खाते क्रमांक– LBMUM00005199237	फ्लॅट क्र. ४०४, चौथा मजला, बिल्डिंग क्र. ६ आर, शुभ वास्तू एचएसजी, सर्वे क्र. एस १२२, १२३, १२५, १२५, १२६, १२७, १२८, १३१, १३४, १४०, १४३/ए, १४३/बी, १४४, १४६/ए, १४६/बी आणि १४७, गाव – खातिवली, तालुका – शहापूर, ठाणे – ४२६०२, मोजमापित क्षेत्र – फ्लॅट ५३१.०० चौ.फूट किंवा चटईक्षेत्र (बाल्कनी, कपाट खिडकी आणि दाराच्या चौकटी)	₹ ४२,२५, ९९३/- (दि. डिसेंबर ०१, २०२३ पर्यंत)		डिसेंबर २०, २०२३ दुपारी ०२:०० ते संध्याकाळी ०५:०० पर्यंत	डिसेंबर ३०,२०२३ सकाळी ११:०० पासून

ऑनलाईन लिलाव युआरएल लिंक- (https://disposalhub.com) मे. नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड या ई-लिला एजन्सीच्या वेबसाईटवर आयोजित करण्यात येईल. तारणदार/नोटीसी यांना **दि. डिसेंबर २९, २०२३** रोजी **संध्याकाळी ०५.००** वाजणेपूर्वी एकूण थकबाकी आणि पुढील व्याजासह रक्कम परतफेड करण्याची संधी देण्यात येत आहे. अन्यथा सदर तारण मालमत्तावरील परिशिष्टाप्रमाणे

संभाव्य बोलीदारांनी बयाणा रक्कम (ईएमडी) **आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीप्झ गेट क्रमांक ०२** समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई- ४०००९३ यांचेकडे डीमांड ड्राफ्ट (डीडी) (कॉलम ई पहा) दि. **डिसेंबर २९, २०२३** रोजी **संध्याकाळी ०४.००** वाजणेपूर्वी सादर करावी आणि त्यानंतर त्यांनी त्यांचा प्रस्ताव फक्त वर नमूद वेबसाईटमार्फत दि. **डिसेंबर २९,२०२३** रोजी **संध्याकाळी ०५.००** वोजणेपूर्वी ईएमडीच्या पैसे भरल्याच्या पुराव्यासाठी बँक पोचसह – डीडीची स्कॅन केलेल्या ईमेजसह सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी, जर संभाव्य बोलीदारांना वेबसाईटमार्फत त्यांचे प्रस्ताव सादर करणे शक्य नसल्यास, स्वाक्षरीकृत निविदा दस्तावेजाची प्रत[ँ]आ<mark>यसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीप्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी</mark> **अंधेरी पूर्व, मुंबई– ४०००९३** येथे **दि. डिसेंबर २९, २०२३** रोजी **संध्याकाळी ५.००** वाजणेपूर्वी सादर करता येतील. बयाणा रक्क राष्ट्रीयकृत /वर्गीकृत बँकेकडील डीडी /पीओ '**'आयसीआयसीआय बँक लिमिटेड ''** यांच्या नावे **मुंबई** येथे देय सादर करावा. नाहणीसंबंधित, ई–लिलावाच्या शर्ती व अटी किंवा निविदा सादर करण्याशी संबंधित कोणत्याही खुलाशाकरिता कृपया संपर्क

आयसीआयसीआय बँक लिमिटेडला ८८७९७७०३०६/७३०४९१५५९४/९००४३९२४१६ वर संपर्क करा. कृपया नोंद घ्यावी की मार्केटिंग एजन्सी **१. मे. नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड, २. ऑजीओ ॲसेट मॅनेजमेंट प्रायव्हेट लिमिटेड**,

३. मॅटेक्स नेट प्रायव्हेट लिमिटेड यांनादेखील सदर मालमत्तेच्या विक्री सुविधेसाठी नेमण्यात आले आहे.

कोणतेही कारण न देता कोणतीही किंवा सर्व बोली स्विकारणे किंवा नाकारणेचा अधिकार प्राधिकृत अधिकाऱ्यांकडे राखीव आहे.

विक्रीच्या विस्तृत शर्ती व अटींकरिता कृपया भेटा https://www.icicibank.com/n4p4s.

दिनांक : डिसेंबर ०६, २०२३

प्राधिकृत अधिकारी आयसीआयसीआय बँक लिमिटेड

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED AUGUST 03, 2023, THE DETAILED PUBLIC STATEMENT DATED AUGUST 09, 2023, PUBLISHED ON AUGUST 10, 2023, AND THE DRAFT LETTER OF OFFER DATED AUGUST 21, 2023 FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF SANGHI INDUSTRIES LIMITED

Open offer for acquisition of up to 6,71,64,760 (Six Crore Seventy One Lakh Sixty Four Thousand Seven Hundred And Sixty) fully paid-up equity shares having a face value of INR 10 (Indian Rupees Ten only) each ("Equity Shares") of Sanghi Industries Limited ("Target Company"), representing 26% (Twenty Six Percent) of the Voting Share Capital from the Public Shareholders of the Target Company by Ambuja Cements Limited ("Acquirer"), (the "Open Offer" or "Offer") This corrigendum ("Corrigendum") to the Public Announcement dated August 03, 2023 ("Public Announcement" or "PA"), the Detailed Public Statement dated August 09, 2023, published on August 10, 2023 ("Detailed Public Statement" or "PPS") and the Draft Letter of Offer dated August 21, 2023 ("Draft Letter of Offer" or "DLOF") is being issued by SBI Capital Markets Limited, the Manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirer, to the Public Shareholders of the Target Company. This Corrigendum is in continuation of and should be read in conjunction with the PA, the DPS and the DLOF. This Corrigendum is being issued in all the newspapers in which the DPS was published in accordance with Regulation 18(5)(b of the SEBI (SAST) Regulations. Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the PA, the DPS and the DLOF.

The Public Shareholders are requested to note the following in relation to the Open Offer:

Promoter/Promoter Group of Acquirer

'Name of the persons in control / promoters / partners of Acquirer' in Point 3 (Details of the Acquirer) of the PA shall be read

Name of the persons in control / promoters / partners of Acquirer

· Holderind Investments Ltd · Endeavour Trade and Investment Limited

Harmonia Trade and Investment Limited

The ultimate beneficial ownership of Holderind Investments Ltd, Endeavour Trade and Investment Limited, and Harmonia Trade and Investment Limited is held by Mr. Vinod Shantilal Adani and Mrs. Ranjanben Vinod Adani.

1.2. Paragraph 6 of sub-point (A) (Details of Ambuja Cements Limited ("Acquirer")) under Point I (ACQUIRER, SELLERS, TARGET COMPANY, AND OPEN OFFER) of the DPS and Paragraph 3.1.6 of sub-point 3.1 (Ambuja Cements Limited ("Acquirer")) under Point 3 (BACKGROUND OF THE ACQUIRER) of the DLOF shall be read as:

The	The shareholding of the promoter/promoter group of the Acquirer is as follows:					
S.	No.	Name of the Promoter/Promoter Group	No. of shares	%#		
	1	Holderind Investments Ltd*	1,25,31,56,361	63.16		
	2	Endeavour Trade and Investment Limited*	7,02,442	0.04		
	3	Harmonia Trade and Investment Limited*	0**	0**		
		Total	1,25,38,58,803	63.20		

- The ultimate beneficial ownership of Holderind Investments Ltd., Endeavour Trade and Investment Limited, and Harmonia Trade and Investment Limited is held by Mr. Vinod Shantilal Adani and Mrs. Ranjanben Vinod Adani. Harmonia Trade and Investment Limited holds 477,478,249 warrants convertible into 477,478,249 equity shares.
- Calculated on the basis of voting rights (i.e., excluding 16,05,787 shares underlying depository receipts (as of quarter ended June 30, 2023), which do not carry voting rights).

Upward Revision of Offer Price

- 2.1. In terms of Regulation 18(4) of the SEBI (SAST) Regulations, the Acquirer has decided to revise the Offer Price upwards from INR 114.22 (Indian Rupees One Hundred Fourteen and Twenty Two paise only) per Equity Share to INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per Equity Share ("Revised Offer Price"). 2.2. Accordingly, the Revised Offer Price of INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per
- Equity Share shall be paid to all Public Shareholders who validly tender their Equity Shares in the Offer, subject to the terms and conditions set out in the letter of offer to be issued by the Acquirer in connection with this Offer in terms of the SEBI (SAST) Regulations. 2.3. The term "Offer Price" in the PA, the DPS and the DLOF should accordingly be read to mean the "Revised Offer Price"
- 3. Financial Arrangements
- The Acquirer had originally made a cash deposit of INR 151,72,00,000 (Indian Rupees One Hundred Fifty One Crore and Seventy Two Lakhs only) on August 7, 2023 in the Escrow Account maintained with the Escrow Agent pursuant to the Escrow Agreement entered into between the Acquirer, the Manager to the Offer and the Escrow Agent ("Escrow Account"). Subsequently, on November 10, 2023 Acquirer deposited an additional amount of INR 615,44,00,000 (Rupees Six Hundred Fifteen Crore and Forty Four Lakhs only) in the said Escrow Account.
- 3.2. Based on the Revised Offer Price, the maximum consideration payable under this Offer (assuming full acceptance of this Offer) would be INR 818,73,84,244 (Indian Rupees Eight Hundred Eighteen Crore Seventy Three Lakhs Eighty Four Thousand and Two Hundred Forty Four only), i.e. consideration payable for acquisition of Offer Shares at the Revised Offer Price of INR 121.90 (Indian Rupees One Hundred Twenty One and Ninety Paise only) per Equity Share.
- 3.3 In light of the revision to the Offer Price and in accordance with Regulations 17(2) and 18(5) of the SEBI (SAST) Regulations, the Acquirer has further deposited an additional amount of INR 59,00,00,000 (Indian Rupees Fifty Nine Crore only) in the Escrow Account on December 4, 2023. The aggregate of such amount and the amount of INR 767,16,00,000 (Indian Rupees Seven Hundred Sixty Seven Crore and Sixteen Lakhs only) originally deposited by the Acquirer in the Escrow Account, is INR 826,16,00,000 (Indian Rupees Eight Hundred Twenty Six Crore and Sixteen Lakhs only) which is more than 100% of the revised maximum consideration payable by the Acquirer under this Offer (assuming full acceptance of this Offer).

Other Material Updates

- . As disclosed vide our intimations dated December 5, 2023 on the Stock Exchanges: 4.1.1. the Acquirer and the Target Company, on December 2, 2023, have amended the terms and conditions of the ICD and provide for the lending of additional funds of up to INR 1810,00,00,000 (Indian Rupees One Thousand Eight Hundred and Ten Crore only) to the Target Company for the repayment of outstanding amounts in relation to the credit facilities availed by the Target Company; and
- 4.1.2. the parties to the SPA have executed a letter amendment on December 5, 2023 ("SPA Amendment") to amend the price per Equity Share of the Target Company payable under the SPA. Pursuant to the amendment, under the SPA, the per share price payable for the Equity Shares will mean an amount of INR 114.22 (Indian Rupees One Hundred Fourteen and Twenty Two paise only), subject to adjustments as set out in the SPA, or such other lower or higher amount as the Sellers and Acquirer may mutually agree, subject to applicable laws.
- 4.2. The Acquirer has, on December 5, 2023, acquired 14,08,21,941 Equity Shares constituting 54.51%, from the Sellers, in accordance with Regulation 22(2) of SEBI (SAST) Regulations

Other Information

5.1. Except as detailed in this Corrigendum, all other terms and contents of the PA, the DPS and the DLOF remain unchanged.

Contact Person: Janardhan Wagle / Sambit Rath / Karan Savardeka

Website: www.sbicaps.com; SEBI Registration No.: INM000003531

5.2. The Acquirer accepts full responsibility for the information contained in this Corrigendum. 5.3. This Corrigendum will be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in. Issued on behalf of the Acquirer by the Manager to the Offer:

SBI Capital Markets Limited Unit No. 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Telephone**: +91 22 4006 9807; **E-mail**: sanghi.openoffer@sbicaps.com

OSBICAPS ॲडव्होकेट व सॉलिसीटर्स सर विड्रलदास चेंबर्स, ५०४/५०५ Place: Ahmedabad २ वा मजला, १६, मुंबई समाचार मार्ग

Date: December 5, 2023

जना स्मॉल फायनान्स बँक

्णिक शेड्युल्ड वाणिज्यिक बँक) <u>नोंदणीकृत कार्यालयः</u> दि फेअर बे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि १२/२ बी, डोमलूर लागत, कारमंगला इत्रर रिंग रोड, ईजीएल बिझेनस पार्कच्या बाजुला, चालाघट्टा, बंगळुरू - ५६००७१. <u>शाखा</u> <u>कार्यालय:</u> शॉप क्र. ७०४/७०५, मोदी प्लाझा, लक्ष्मीनारायण थिएटर समोर, मुकुंदनगर, स्वारगेट, पुणे ४११०३७.

कृपया कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार विजय अशोकराव गव्हाणे संबंधित २२.०९.२०२३ रोजी सदर

वृत्तपत्रात प्रकाशित कब्जा सूचनेचा संदर्भ घ्यावा. **थकीत देव (रु. मध्ये)** ०८.०६.२०२३ रोजीस रु. १९,०७,९९३.०४ (रुपये एकोणीस लाख सात हजार नऊशे त्र्याण्णव आणि पैसे चार मात्र) ऐवजी **१३.०७.२०२३ रोजीस रु.** ५,**१३,३९५.०६ (रुपये पाच लाख तेरा हजार तीनशे पंच्याण्णव आणि पैसे सहा मात्र) असे वाचावे. सदर इतर** ठिकाण: नांदेड/महाराष्ट्र

दिनांक: ०६.१२.२०२३

सही/- प्राधिकृत अधिकारी जना स्मॉल फायनान्स बँक लिमिटेडसाठी

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NOTICE is hereby given that we M/S CITY HOMES CONSTRUCTIONS, a proprietary RAHIMABAD CO-OPERATIVE SOCIETY **LIMITED,** in respect of redevelopment of society plot No.15, Behram Baug, Oshiwara Village Jogeshwari (West), Mumbai 400102 and thereafter necessary permission has been issued by the Mumbai Municipal Corporation, accordingly ground plus 7 floor has been constructed. It has been noticed that some unscrupulous society persons have been representing to the public for appointing anothe developer for the development of the said project.
It is informed to the public that our agreement is valid and subsisting in accordance with the permission granted by MMC, and people are informed not to deal with such unscrupulous persons in respect of the development of the said property, and if they do so, they will be doing at their costs and consequences.

RAJESH M. YADAV (Advocate

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

मुंबई, बुधवार, ६ डिसेंबर २०२३ | नव **शक्ति** २१

ZODIAC-JRD-MKJ LIMITED Corporate Identification Number: L65910MH1987PLC042107

Registered Office:: 910, Parekh Market, 39, J.S.S. Road, Opp. Kennedy Bridge, Opera House, Mumbai- 400004, Maharashtra, India.

Tel: +91-22-23869731/23866471 | Fax No.: +91-22-23800038 | Email: info@zodiacjrdmkjltd.com | Website: www.zodiacjrdmkjltd.com

OPEN OFFER BY MUDIT JAIN ("ACQUIRER 1"), BLUEROCK INDUSTRIAL INFRASTRUCTURE MANAGEMENT LLP ("ACQUIRER 2") AND BLUEROCK INFRASTRUCTURE SOLUTIONS LLP ("ACQUIRER 3") (HEREINÁFTER ACQUIRER 1, ACQUIRER 2 AND ACQUIRER 3 COLLECTIVELY REFERRED TO AS "ACQUIRERS") TO ACQUIRE UPTO 13,46,067 (THIRTEEN LAKH FORTY SIX THOUSAND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES OF ₹10/- EACH FOR CASH AT A PRICE OF ₹33/-(RUPEES THIRTY THREE ONLY) PER EQUITY SHARE AGGREGATING UPTO ₹ 4,44,20,211/- (RUPEES FOUR CRORE FORTY FOUR LAKH TWENTY THOUSAND TWO HUNDRED ELEVEN ONLY), TO THE PUBLIC SHAREHOLDERS OF ZODIAC-JRD-MKJ LIMITED ("TARGET COMPANY") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS, 2011") ("OFFER" OR "OPEN OFFER").

This Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement ("Offer Opening Public Announcement and Corrigendum") should be read in continuation of and together with: (a) the Public Announcement dated September 08, 2023 ("PA"); (b) the Detailed Public Statement published on September 15, 2023 in Financial Express (English) all editions, Jansatta (Hindi) all editions, Navshakti (Marathi) Mumbai Edition - Place of Registered office of Target Company and Stock Exchange at which shares of Target Company are listed ("DPS"); (c) the Draft Letter of Offer dated September 25, 2023 ("DLOF") (d) the Letter of Offer dated November 23, 2023 ("LOF") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of the Acquirers in respect of the Open Offer. This Offer Opening Public Announcement and Corrigendum is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/ amendments advised by SEBI vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC_DCR1/P/OW/2023/46217/1 dated November 20, 2023 ("SEBI Letter"). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS DLOF and/or LOF

The shareholders of the Target Company are requested to kindly note the following:

- The Offer Price is ₹ 33/- (Rupees Thirty Three only) per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VII A (Justification for the Offer Price) beginning on page no. 22 of the LOF.
- The Committee of Independent Directors of the Target Company ("IDC") has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further IDC is of the view that the Offer Price is in line with the parameters prescribed by SERI in the SERI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on November 29, 2023, and published on November 30, 2023 in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of SEBI at www.sebi.gov.in and on the website of BSE at www.bseindia.com.
- The Open Offer is a mandatory offer being made under Regulations 3(1) and 4, and other applicable regulations of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
- The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. Further, there is no competing offer to this Open Offer. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
- The LOF dated November 23, 2023, was dispatched through electronic mode and physical mode on November 28, 2023 and November 29, 2023 respectively to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. November 22, 2023. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the
- Please note that a copy of the LOF along with Form of Acceptance and SH-4 is also available for downloading on the websites of the SEBI, the BSE and the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com and www.cameoindia.com respectively.
- Non-receipt/ non-availability of the Form of Acceptance does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirers through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window") in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited ("Clearing Corporation").
- The Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" on page no. 26 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein Instructions for Public Shareholders:
- a. In case of Public Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read detailed procedure described in paragraph IX at page no. 28 of the LOF.
- b. In case of Public Shareholders holding Equity Shares in physical form: Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s) (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph IX at page no. 30 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip ("TRS") to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph IX at page no. 30 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time ("IST") within 2 (Two) days from the Offer Closing date i.e. Wednesday, December 20, 2023. Please also read and follow the detailed procedure described in paragraph IX at page no. 30 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirers, Target Company or the Manager to
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on September 25, 2023. SEBI issued its observations on the DLOF vide its letter bearing reference no. SEBI/HO/CFD/RAC-DCR1/P/OW/2023/46217/1 dated November 20, 2023. SEBI's observations have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms

0. Material Updates:

Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer: Inclusion of Limited Reviewed Financial Statements of the Target Company for the 6 (six) months period ended September 30, 2023 at Paragraph VI Point No.16.

- Updation of details of the ventures promoted/controlled/managed by Acquirer 1 as on date of Letter of Offer i.e., November 23, 2023 at Paragraph V Point No.1.4. Updation of Pre and post-offer shareholding pattern of the Target Company based on the shareholding (from beneficiary position data) as of November 17, 2023 at Paragraph VI Point No.17.
- Inclusion of a table with respect to market price of the Target Company as on date of PA and the date immediately after PA date at Paragraph VII(A) Point No.7 The following confirmations were included in the LOF in relation to Acquirers:
 - Acquirers confirm that there are no directions subsisting or proceedings pending against them under SEBI Act, 1992 and regulations made there under also by any other Regulator and no penalties are levied by SEBI/RBI/Stock Exchange as on date this LOF at Paragraph V Point No.4.2.
- Acquirer 1 confirm that he is not related to Acquirer 2 and Acquirer 3 directly or indirectly and has mutually agreed together with Acquirer 2 & 3 with the intention to make an open offer to acquire shares of the Target Company in order to take control of the management as on date this LOF at Paragraph V
- Acquirer 2 confirm that it is related to Acquirer 3 in the capacity of having a common designated partner i.e. Ms. Preeti Pranay Sanghayi. Acquirer 2 als confirm that the relationship between the designated partners of Acquirer 2 is of Mother and son as on date this LOF at Paragraph V Point No.2.10. (iv) Acquirer 3 confirm that it is related to Acquirer 2 in the capacity of having a common designated partner i.e. Ms. Preeti Pranav Sanghavi. Further, Acquire
- 3 confirm that there is no relationship between the designated partners of Acquirer 3 except only being the designated partners as on date this LOF at Paragraph V Point No.3.10. The following confirmations were included in the LOF in relation to Designated partners of the Acquirer 2 & 3:
- (i) Designated partners of the Acquirer 2 & 3 confirm that they are neither categorized as a "willful defaulter" in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations, 2011 nor declared as a "fugitive economic offender" under Section 12 of the Fugitive Economic Offenders Act, 2018 as on date this LOF at Paragraph V Point No.4.8.

a. The following confirmations were included in the LOF in relation to Target Company:

The Target Company confirms that no directions subsisting or proceedings pending against it under SEBI Act, 1992 and regulations made there under, also by any other Regulator and no penalties are levied by SEBI/RBI/Stock Exchange against the Target Company as on date this LOF at Paragraph VI. Point No. 11. Status of Statutory and Other Approvals:

As on the date, to the best of the knowledge of the Acquirers, there are no statutory approvals required by the Acquirers to complete this Offer. However, in case of any such statutory approvals are required by the Acquirers at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. Please also refer to paragraph VIII B on page no. 26 of the LOF for further details. Schedule of Major Activities of the Offer:

Activity

Public Announcement (PA)	Friday, September 08, 2023	Friday, September 08, 2023
Publication of DPS in the newspapers	Friday, September 15, 2023	Friday, September 15, 2023
Last date for filing of draft letter of offer with SEBI	Monday, September 25, 2023	Monday, September 25, 2023
Last date for public announcement of competing offer(s) (2)	Wednesday, October 11, 2023	Wednesday, October 11, 2023
Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Wednesday, October 18, 2023	Monday, November 20, 2023 ⁽¹⁾
Identified Date ⁽³⁾ for determining shareholders to whom LOF shall be sent	Friday, October 20, 2023	Wednesday, November 22, 2023
Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Monday, October 30, 2023	Thursday, November 30, 2023
Last date for upward revision of the Offer Price and/or Offer Size	Thursday, November 02, 2023	Tuesday, December 05, 2023
Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Thursday, November 02, 2023	Tuesday, December 05, 2023
Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Friday, November 03, 2023	Wednesday, December 06, 2023
Date of commencement of the Tendering Period ("Offer Opening Date")	Monday, November 06, 2023	Thursday, December 07, 2023
Date of closure of the Tendering Period ("Offer Closing Date")	Monday, November 20, 2023	Wednesday, December 20, 2023
Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Tuesday, December 05, 2023	Thursday, January 04, 2024
Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, December 12, 2023	Thursday, January 11, 2024
Notes:		

Actual date of receipt of SEBI Observation Letter on DLOF.

2. There is no competing offer to this offer.

3. Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the equity shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, the Promoters the parties to the Share Purchase Agreement and any person deemed to be acting in concert with them) are eligible to participate in this Offer any time before the

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

13. The Acquirers, severally and jointly, accept the responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum (other than the information pertaining to the Target Company or the Outgoing Promoter, which has been obtained from publicly available sources or provided by the Target Company / Outgoing Promoter) and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 in respect of the Open Offer.

14. This Offer Opening Public Announcement and Corrigendum would also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS SAFFRON

 e energising idea Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East) Mumbai-400 059, Maharashtra, India | Tel. No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com | Website: www.saffronadvisor.com

Investor Grievance Id: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 | Validity: Permanent Contact Person: Saurabh Gaikwad/ Satej Darde

Sd/

Date: December 05, 2023

Adfactors 458

REGISTRAR TO THE OFFER

Cameo Corporate Services Limited Subramanian Building", No.1, Club House Road, Chennai-600 002, Tamilnadu, India | **Tel:** +91 44 4002 0700; Email id: priya@cameoindia.com | Website: www.cameoindia.com Investor grievance: investor@cameoindia.com SEBI Registration: INR000003753 | Validity: Permanent

Contact Person: Sreepriya. K

For and on behalf of the Acquirers

Original Schedule (Day and Date) Revised schedule (Day and Date)