

# SUREMI TRADING PRIVATE LIMITED

Registered Office: D-1, Sindhu House, Nanabhai Lane Mumbai – 400 023

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CIN No. U65990MH1978PTC020335

**October 1, 2019**

To,  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

To,  
The Company Secretary  
**Mafatlal Industries Limited**  
Kaledonia, 6th Floor,  
Sahar Road,  
Andheri (E),  
Mumbai - 400069

**BSE Code: 500264**

**Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Please find enclosed herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to the acquisition of 19,03,616 Shares of Mafatlal Industries Limited which is acquired consequent to the merger of Sukarma Investments Private limited and Altamount Products and Services Private Limited into Suremi Trading Private Limited and accordingly credited to the account of Suremi Trading Private Limited.

You are requested to take the same on record.

Thanking you.

Yours faithfully,  
**For Suremi Trading Private Limited**



**Director**  
Encl: as above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>MAFATLAL INDUSTRIES LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Suremi Trading Private Limited</b>		
Whether the acquirer belongs to Promoter/Promoter group	The acquirer is a part of Promoter Group of Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1189431 (8.55%)		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.		
c) Voting rights (VR) otherwise than by shares	N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.		
e) Total (a+b+c+d)	1189431		
<b>Details of acquisition/sale</b>	Sukarma Investments Pvt. Ltd.	Altamount Products and Services Pvt. Ltd.	Total
a) Shares carrying voting rights <b>acquired</b> /sold	839173 (6.03)	1064443 (7.65)	1903616 (13.68)
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	839173 (6.03)	1064443 (7.65)	1903616 (13.68)
	The Shares are acquired consequent to the merger of Sukarma Investments Private limited and Altamount Products and Services Private Limited into Suremi Trading Private Limited and accordingly credited to the account of Suremi Trading Private Limited. Please refer <b>Annexure 1.</b>		
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3093047 (22.23%)		
b) Shares encumbered with the acquirer	3093047		
c) VRs otherwise than by shares	N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.		
e) Total (a+b+c+d)	3093047		

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market :- The Shares are acquired consequent to the merger of Sukarma Investments Private limited and Altamount Products and Services Private Limited into Suremi Trading Private Limited and accordingly credited to the account of Suremi Trading Private Limited.
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 <sup>th</sup> September, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,39,12,886 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,39,12,886 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	1,39,12,886 equity shares of Rs. 10/- each

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Suremi Trading Private Limited**



Place: Mumbai

Date: 01.10.2019

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					<b>ANNEXURE - 1</b>	
<b>MAFATLAL INDUSTRIES LTD</b>						
<b>LIST OF PROMOTERS TRUSTS WHICH ARE MERGED WITH SUREMI TRADING PRIVATE LIMITED</b>						
<b>Sno</b>	<b>Dpid</b>	<b>Folio/Clientid</b>	<b>Name/Jt1/Jt2</b>	<b>Pan No</b>	<b>Shares</b>	<b>% Equity</b>
1	33300	120333000769956	SUKARMA INVESTMENTS PRIVATE LIMITED	AADCS8988D	839173	6.03
2	33300	120333000769960	ALTAMOUNT PRODUCTS AND SERVICES PVT LTD	AAGCA8572Q	1064443	7.65
				<b>Total :</b>	<b>1903616</b>	<b>13.68</b>