

April 5, 2019

To,  
BSE Ltd  
Phiroze Jeejeebhoy Tower  
25<sup>th</sup> floor Dalal Street  
Mumbai 400023.

Ref:- Symbol / Scrip Code :- KMSUGAR / 532673

Dear Sir / Madam,

**Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 for half year ended 31.03.2019.**

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Pvt. Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058).

For K M Sugar Mills Limited

Company Secretary & Compliance Officer

For Link Intime India Pvt. Ltd

Authorized Representative