

FREDUN PHARMACEUTICALS LIMITED

Compassionate Healthcare



CIN No : L24239MH1987PLC043662

15th October, 2022

**The General Manager,
Corporate Services/Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 539730

Re: Allotment of 61,993 Equity Shares at a price of Rs. 996.20/- per Equity Share and 2,51,890 Convertible Warrants at a price of Rs. 996.20/- per Warrant.

Dear Sir(s),

This is with reference to the In-principle approval granted by your good office vide letter No. **LOD/PREF/VJ/FIP/2646/2022-223** dated September 30, 2022.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their meeting held on **October 15, 2022 at 7.30 p.m.** has allotted 61,993 Equity Shares at a price of Rs. 996.20/- each and 2,51,890 Convertible Warrants at a price of Rs. 996.20/- each by way of Preferential Issue.

The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at **Annexure I**.

Kindly take the aforesaid information on your records.

Thanking you,

For Fredun Pharmaceuticals Limited

Fredun Nariman Medhora

Managing Director

DIN No.: 01745348

Encl: as above.

Registered Office: Manoj Industrial Premises, G.D. Ambekar Marg, Wadala (W), Mumbai - 400 031, (INDIA)

Corporate Office: Urmi Estate, 11th Floor, Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400013.

Phone No.: 91-22- 4031 8111 **Fax:** 91-22-4031 8133

Factory: 14,15,16, Zorabian Industrial Complex, Vevoor, Palghar (E), Dist: Palghar - 401 404.

Phone No.: +917045957828, +917045957829, +917045957830, +917045956857

E-Mail: business@fredungroup.com **Web:** www.fredungroup.com

**Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.****Issuance of Securities:**

Sr. No.	Particulars of Securities	Details of Securities	
a)	Type of securities proposed to be issued	Equity Shares	Convertible Warrants ("Warrants")
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law	
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	Upto 62,996 Equity Shares of face Value of Rs. 10/- each at a price of Rs. 996.20 per Equity Share in Cash, for an aggregate consideration of upto Rs. 6,27,56,615.20/-.	2,59,892 Warrants at a price of Rs. 996.20/- each in Cash, for an aggregate consideration of Rs. 25,89,04,410.40/-.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):			
i.	Name of the Investors	Enclosed as Annexure II	
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	61,993 Equity Shares at a price of Rs. 996.20/- each in Cash, for an aggregate consideration of Rs. 6,17,57,426.60/-.	2,51,890 Warrants at a price of Rs. 996.20/- each in Cash, for an aggregate consideration of Rs. 25,09,32,818/-.

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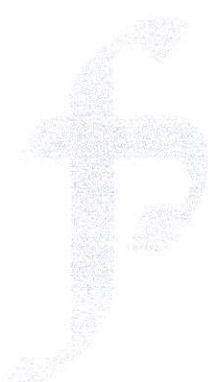
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iii.	No. of Investors	31 (Thirty One)	38 (Thirty-Eight)
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable	<p>25% of the total consideration towards respective Warrants are paid by the respective allottees prior to the allotment and the balance shall be payable on or before conversion of the Warrants into Equity Shares.</p> <p>Each Warrant is convertible into one (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p>

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Annexure II

Sr. No.	Name of the Allottee	Category of Allottee	Preferential Issue (Equity Shares)	Preferential Issue (Warrants)	Total Preferential allotment
			A	B	(A+B)
1.	Fredun Nariman Medhora	Promoter	-	19,072	19,072
2.	Daulat Nariman Medhora	Promoter	-	18,068	18,068
3.	Amitava Chatterjee	Non-Promoter	1,200	-	1,200
4.	Anjana Projects Private Limited	Non-Promoter	2,500	-	2,500
5.	Kathiriya Malaykumar Parbatbhai	Non-Promoter	500	-	500
6.	Jaidev Narayanan Iyengar	Non-Promoter	900	-	900
7.	Shah Jainam Manharlal	Non-Promoter	500	-	500
8.	Jashoda krunalsinh Vaghela	Non-Promoter	500	-	500
9.	Mohit Jangir	Non-Promoter	500	-	500
10.	Pradipkumar Kapildev Pathak	Non-Promoter	500	-	500
11.	Pratishtha Jain	Non-Promoter	800	-	800
12.	Rimjhim Jain	Non-Promoter	500	-	500
13.	Patel Samvit Yogeshkumar	Non-Promoter	500	-	500
14.	Shamim Jabir Parekh	Non-Promoter	1,000	-	1,000
15.	Siddharth N Iyer	Non-Promoter	700	-	700

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16.	Suman Agarwal	Non-Promoter	500	-	500
17.	Pathallapalli Omkar	Non-Promoter	500	-	500
18.	Vinay Hariom Agarwal	Non-Promoter	1,000	-	1,000
19.	Kishan Tosniwal (HUF)	Non-Promoter	501	-	501
20.	Umesh Prakashbhai Patel	Non-Promoter	500	-	500

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21.	Priyanka Gupta	Non-Promoter	5,000	-	5,000
22.	Mukta N Rayate	Non-Promoter	250	-	250
23.	Vaibhavi Paleja	Non-Promoter	1,000	-	1,000
24.	Kirti Vasantlal Shah	Non-Promoter	1,000	-	1,000
25.	Bhadraben Jagdishbhai Udeshi	Non-Promoter	500	-	500
26.	Hitesh Tulsidas Anandpara	Non-Promoter	500	-	500
27.	Kamlesh Amritlal Sampat	Non-Promoter	500	-	500
28.	Shilp Chotai	Non-Promoter	500	-	500
29.	Patel Lalit Rambhai	Non-Promoter	500	-	500
30.	Rashmi Singh	Non-Promoter	1,000	-	1,000
31.	Nikhil Vora HUF	Non-Promoter	20,076	-	20,076
32.	Faisal Zubair Hawa	Non-Promoter	10,038	-	10,038
33.	Sanjay Pannalal Mishra	Non-Promoter	7,528	-	7,528
34.	Seema Gupta	Non-Promoter	-	800	800
35.	Daisy Cyril Dsouza	Non-Promoter	-	2,500	2,500
36.	Varun Gupta	Non-Promoter	-	10,000	10,000
37.	Malav Prakashkumar Shah HUF	Non-Promoter	-	3,600	3,600

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38	Rajnikant Meghji Shah HUF	Non-Promoter	-	5,000	5,000
39	Anbuchezhian Sushmita	Non-Promoter	-	5,000	5,000
40	Jatin Poddar	Non-Promoter	-	5,000	5,000
41	Vanibai Jasrajji	Non-Promoter	-	2,500	2,500
42	A G Mehta HUF	Non-Promoter	-	5,000	5,000
43	P Anitha	Non-Promoter	-	5,000	5,000
44	Alpesh R Modi	Non-Promoter	-	2,500	2,500
45	Saifuddin Abbasali Nazim	Non-Promoter	-	2,500	2,500
46	H Padma Jain	Non-Promoter	-	5,000	5,000
47	Anand Kumar	Non-Promoter	-	5,000	5,000
48	Vijayraj K. Jain	Non-Promoter	-	5,000	5,000
49	Priti C Kothari	Non-Promoter	-	2,500	2,500
50	Shirin Watwani	Non-Promoter	-	1,350	1,350
51	R F Dadabhoy	Non-Promoter	-	1,350	1,350
52	N F Dadabhoy	Non-Promoter	-	1,350	1,350
53	D Prakash Devi	Non-Promoter	-	3,000	3,000

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54	Juhi Kanishk Patel	Non-Promoter	-	5,000	5,000
55	Ajit Hirji Dedhia	Non-Promoter	-	5,000	5,000
56	Dhanvanti H Gala	Non-Promoter	-	5,000	5,000
57	Dedhia Jethalal Khimji	Non-Promoter	-	5,000	5,000
58	Dipti Haresh Maru	Non-Promoter	-	2,500	2,500
59	Jatin Sachdev	Non-Promoter	-	2,500	2,500
60	Peria Rajesh Kannan	Non-Promoter	-	2,500	2,500
61	Jai Shankar Raghava Chandra	Non-Promoter	-	2,500	2,500
62	Quantumgrowth Partners LLP	Non-Promoter	-	20,000	20,000
63	Salim Pyarali Govani	Non-Promoter	-	15,000	15,000
64	Karan Atul Bora	Non-Promoter	-	10,000	10,000
65	Kunal Atul Bora	Non-Promoter	-	10,000	10,000
66	Greetex Share Broking Private Limited	Non-Promoter	-	10,000	10,000
67	Kishan Gopal Mohta	Non-Promoter	-	10,000	10,000
68	Jayendra Arvindlal Gandhi	Non-Promoter	-	35,000	35,000
69	Chinnapareddy Rajyalakshmi Reddy	Non-Promoter	-	800	800
	Total		61,993	2,51,890	3,13,883

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