

एनएमडीसी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674



No. 18(6)/2022- Sectt

8th June 2022

1) BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	2) National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
3) The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie Kolkata, West Bengal 700001	

Dear Sir / Madam,

Subject: Newspaper Publication of the notice of the adjourned meeting(s) of equity shareholders and unsecured creditors of NMDC Limited to be held on June 28, 2022.

Reference: Company Application No. 24/1/2022-CL-III OF 2022 filed with the Ministry of Corporate Affairs u/s 230-232 of the Companies Act, 2013 for approving scheme of arrangement ("**Scheme**") between M/s NMDC Limited ("**Demerged Company**") and M/s NMDC Steel Limited ("**Resulting Company**") bearing no. **24/1/2022 - CL - III** ("**Subject Application**").

Please find enclosed herewith the copies of Newspaper Advertisements dated June 8, 2022 published in: (i) Times of India, an English daily newspaper (Hyderabad and Chhattisgarh editions); (ii) Eenadu, a Telugu daily newspaper in Hyderabad where the registered office of NMDC Limited (the Demerged Company) is situated; and (iii) Dainik Bhaskar, a Hindi daily newspaper in Nagarnar, Bastar where the registered office of NMDC Steel Limited (the Resulting Company) is situated, regarding the adjourned meeting(s) of equity shareholders and unsecured creditors (whose debt is of a value more than INR 1,00,00,000 (Indian Rupees One Crore) as on September 30, 2021 ("**Cut-off Date**")) of NMDC Limited, to approve the Scheme. The adjourned meeting(s) are scheduled as follows:

S No.	Class of Meeting	Date of Meeting	Time of Meeting	Place / Mode of Meeting
1.	Equity Shareholders of NMDC Limited	June 28, 2022	11:00 AM IST	VC / OAVM
2.	Unsecured Creditors of NMDC Limited		12:30 PM IST	

You are requested to take the same on your record.

Thanking you

Yours faithfully,
For NMDC Limited

A S Pardha Saradhi
Executive Director &
Company Secretary

Encl: As above



NMDC Limited

(A Government of India Enterprise)

Registered Office : Khanij Bhavan, 10-3-311/A, Castle Hills, Masab Tank,
Hyderabad - 500 028, Telangana, India. CIN : L13100TG1958GOI001674

Telephone : 040-23538757, Email : cs@nmdc.co.in, Website : <https://www.nmdc.co.in/>

NOTICE OF ADJOURNED MEETINGS

Notice is hereby given that the meeting(s) of the equity shareholders and unsecured creditors of NMDC Limited (the Demerged Company) to consider, and if thought fit, approving with or without modification(s) the scheme of arrangement between NMDC Limited and NMDC Steel Limited through video conferencing (VC) / Other Audio Visual Means (OAVM) which were proposed to be held on Tuesday, June 7, 2022, have been adjourned due to unforeseen circumstances as the Chairperson appointed for the said meetings by the Ministry of Corporate Affairs, Government of India was unavailable and due to unavailability of quorum of equity shareholders.

The meeting(s) of the equity shareholders and unsecured creditors of the Demerged Company will now be held on **Tuesday, June 28, 2022 at the same time and through the same means as earlier communicated**. All other details set out in the notices dated May 4, 2022 sent to the equity shareholders and unsecured creditors of the Demerged Company on May 5, 2022, respectively remain unchanged.

Details are mentioned below :

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Sd/-
On behalf of NMDC Limited
A.S. Pardha Saradhi
ED (Company Secretary)



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