Regd. Off.: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai 400 001.

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CIN No.: L51900MH1986PLC041499 • Website: www.oasiscaps.com

July 26, 2021

Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Scrip code: <u>512489</u>

Sir / Madam,

Subject: Initial Disclosure w.r.t. the Fund raising by issuance of Debt Securities by Large Corporate

Ref: SEBI Circular No. SEBI/HO/ DDHS/CIR/ P/ 2018/ 144 dated November 26, 2018

With respect to the captioned subject, we hereby confirm that our Company, Oasis Securities Limited is **not a "Large Corporate"** in accordance with the applicability criteria provided under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

We request you to kindly take the same on record.

Thank you

For Oasis Securities Limited

Anil Kumar Bagri Managing Director