

**Tourism Finance Corporation of India Ltd.**

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CIN : L65910DL1989PLC034812  
No. TF/Bonds/21

October 11, 2021

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 023 <b>Scrip Code: 526650</b>	National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Banda (East), Mumbai – 400 051 . <b>Scrip Code : TFCILTD</b>
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**Sub: Outcome of the Board Meeting and disclosure under  
Regulation 30 of SEBI Listing Regulations.**

Dear Sirs,

This is to inform you that the Board of Directors of the Company at its meeting held on October 11, 2021 has approved allotment of 96,55,700 fully paid up equity shares of Rs.10 each at price of Rs.67.50 per share (inclusive of premium of Rs.57.50 per share) to allottees (as detailed in Annexure II) on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above allotment is made in pursuance to the special resolution passed by the shareholders in the Annual General Meeting of the Company held on September 29, 2021 approving preferential issue and in-principle approvals received from BSE Ltd. and National Stock Exchange of India Ltd.

The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at Annexure I. Consequent to the above allotment, the issued, subscribed and paid-up share capital of the Company stands increased to Rs.90,37,24,480/- comprising of 9,03,72,448 equity shares of face value of Rs.10/- each.

The Board Meeting commenced at 11.30 a.m., IST and concluded at 12.10 p.m., IST.

This is for your information and record.

Yours faithfully,

**(Sanjay Ahuja)**  
**Company Secretary**



**Information as per Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>Particulars of Securities</b>	<b>Details of Securities</b>
<b>a) Type of securities issued:</b>	Equity shares of face value of Rs. 10/- each fully paid up
<b>b) Type of issuance:</b>	Preferential Allotment under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law
<b>c) ) Total number of securities issued and allotted or the total amount for which the securities are issued and allotted:</b>	96,55,700 fully paid up equity shares of Rs.10 each at price of Rs.67.50 per share ( inclusive of premium of Rs.57.50 per share) aggregating Rs.65,17,59,750 (Rupees Sixty Five Crore Seventeen Lakh Fifty Nine Thousand Seven Hundred Fifty only)
<b>d) case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</b>	
<b>I. Names of the Investors</b>	Enclosed as Annexure II
<b>II. Post allotment of securities outcome of the subscription issue price/ allotted price (in case of convertibles), number of investor</b>	96,55,700 fully paid up equity shares of Rs.10 each at price of Rs.67.50 per share (inclusive of premium of Rs.57.50 per share) aggregating Rs.65,17,59,750 (Rupees Sixty Five Crore Seventeen Lakh Fifty Nine Thousand Seven Hundred Fifty only)  Number of Investors: 5 (Five)
<b>III. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	Not Applicable, as the Preferential issue is for issue of fresh equity shares of the Company.



## List of Allotees

Sl. No.	Name of the Allottee	Category	No. of Equity Shares allotted	Issue price per share (inclusive of premium amount in Rs.)	Consideration Received (amount in Rs.)
1	Pransatree Holdings Pte. Limited	Promoter Group (Body Corporate-foreign)	37,03,700	67.50	24,99,99,750
2	GKK Capital Markets Pvt. Ltd.	Non-Promoter (Body Corporate)	20,00,000	67.50	13,50,00,000
3	Max Medisupport LLP	Non-Promoter (Limited Liability Partnership)	29,62,000	67.50	19,99,35,000
4	Kemwell Private Limited	Non-Promoter (Body Corporate)	7,40,000	67.50	4,99,50,000
5	Mr. PS Jayakumar joint holder with Ms. Archana Swami	Non-Promoter (Individual)	2,50,000	67.50	1,68,75,000
<b>Total</b>			<b>96,55,700</b>		<b>65,17,59,750</b>

