

Date: **10th February, 2024**

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Code: 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: DIGISPICE

Sub.: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in continuation to our intimation dated 31st March, 2021 about investment of amount not exceeding Rs. 33 Crore by way of investment in Cumulative Compulsory Convertible Preference Shares ('CCCPS') of Rs. 10/- each in Spice Money Limited ('SML'), material subsidiary of the Company. This is to inform that the terms of said CCCPS have been amended by SML to convert the same into Non-Convertible Redeemable Preference Shares ('NCRPS').

The brief details of the aforesaid changes as prescribed under SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023, are as under:

Details and reasons for restructuring	Terms of 330,00,000 CCCPS held by the Company in SML have been amended to convert the same into Non-Convertible Redeemable Preference Shares.
Quantitative and/ or qualitative effect of restructuring	The said CCCPS were issued to maintain Net worth requirement for Bharat Bill Payment Authorisation. Consequent to reduction of net worth requirement by RBI, it is considered appropriate by SML to redeem the preference shares in due course.
Details of benefit, if any, to the promoter/promoter group/group companies from such proposed restructuring	N.A.
Brief details of change in shareholding pattern (if any) of all entities	As above.

The Company has received intimation of above from Spice Money Limited on 10th February, 2024 at 1:46 P.M.

You are requested to kindly take the above on record and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For **DiGiSPICE Technologies Limited**

Ruchi Mehta

Company Secretary & Compliance Officer