

SHREY MUKESH RUIA

Address : F – 73, A – wing, Express Zone Mall, Off. Western Express Highway, Malad East, Mumbai – 400 097.

Mobile : +91 9920099202 : Email : smruia@yahoo.com

Date: 17th February, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax : 02222722037 Email : corp.relations@bseindia.com Code : 533301	To, National Stock Exchange of India Limited The Corporate Relations Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. Fax :02226598237/38 Email :takeover@nse.co.in Code : SPYL	To, Shekhawati Poly-Yarn Limited Plot no. 185/1 , Naroli Village, Near Kanadi Phatak, Naroli, Dadra & Nagar Haveli,- 396 235 Gujarat Email : meena.agal@shekhawatiyarn.c om
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Dear Sirs,

Sub – Submission of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015.

I am herewith submitting the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015 with respect to acquisition of 82,515 equity shares of Shekhawati Poly-Yarn Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,



Shrey Mukesh Ruia

Enclosed : As above

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Format for Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company(TC)	Shekhawati Poly-Yarn Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	Shrey Mukesh Ruia		
Whether the acquirer belongs to Promoter / Promoter group	Promoter & Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition as follows	Number	%w.r.t. total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	4,09,17,485	11.87%	11.87%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	4,09,17,485	11.87%	11.87%

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<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>82,515</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>82,515</p>	<p>0.02%</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>0.02%</p>	<p>0.02%</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>0.02%</p>
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>4,10,00,000</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>4,10,00,000</p>	<p>11.89%</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>11.89%</p>	<p>11.89%</p> <p>--</p> <p>--</p> <p>--</p> <p>-----</p> <p>11.89%</p>
<p>Mode of acquisition (e.g. open market / public issuac/ rights issuac/ preferential allotment / inter se transfer / encumbrance, etc.)</p>	Open Market		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	Not Applicable		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.</p>	16 th February, 2024		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	Rs. 34,47,00,000 comprising of 34,47,00,000 equity shares of Rs. 1/- each		

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Equity share capital / total voting capital of the TC after the said acquisition	Rs. 34,47,00,000 comprising of 34,47,00,000 equity shares of Rs. 1/- each
Total diluted share / voting capital of the TC after the said acquisition	Rs. 34,47,00,000 comprising of 34,47,00,000 equity shares of Rs. 1/- each

Part-B***

Name of the Target Company:



Name: Shrey Mukesh Ruia

Place : Mumbai

Date : 17th February, 2024

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.