

<b>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001.</b>	<b>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5<sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, BKC, Bandra (East), Mumbai – 400051.</b>
<b>BSE SCRIP Code: 500112</b>	<b>NSE SCRIP Code: SBIN</b>

CC/S&B/SD/2023/588

Date : 02.11.2023

Madam / Dear Sir,

**Sub: Issue of Basel III Compliant Tier 2 Bonds**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 10,000 crore Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures at a coupon of 7.81%. The details of the Bonds issued are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08405
2.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 Crore each
3.	Issue Size	Rs. 10,000 crore
4.	No. of Bonds	10,000
5.	Issue Opened on	01.11.2023
6.	Issue Closed on	01.11.2023
7.	Date of Allotment	02.11.2023
8.	Date of Call option	02.11.2033 or any anniversary date thereafter subject to tax call/Regulatory Call
9.	Date of Redemption	02.11.2038
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.81%
12.	Payment Schedule	Interest to be paid annually on 2 <sup>nd</sup> November
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Please refer to Placement Memorandum

Please take the above information on record and arrange for dissemination.

Yours faithfully,



**(Shima Devi)**  
**Assistant General Manager (Company Secretary)**

[bank.sbi](http://bank.sbi)

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
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Shares & Bonds Dept,  
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