

January 10, 2022

The Manager,

Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Tower, Dalal Street,

Mumbai 400 001 Tel No.: 22721233

BSE Scrip Code: 540776

The Manager,

Listing Department,

The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051 Tel No.: 2659 8235

NSE Symbol: 5PAISA

Dear Sir/Madam,

Sub: <u>Press Release on the Unaudited Financial Results for the quarter and nine months ended</u> <u>December 31, 2021.</u>

We enclose herewith the press release on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2021.

Thanking You,

Yours faithfully,

For Spaisa Capital Limited

Namita Godbole Company Secretary

Email ID: csteam@5paisa.com

Encl: as above

5paisa Capital Limited
Press Release
January 10, 2022
For immediate publication



Consolidated Income for Q3FY22 at Rs. 80.2 Cr (up 17% q-o-q and 62% y-o-y) and for 9MFY22 at Rs. 209.7 Cr (up 45% y-o-y)

Consolidated Profit after Tax for Q3FY22 at Rs. 0.7 Cr (down 47% q-o-q and 77% y-o-y) and for 9MFY22 at Rs. 9.3 Cr (up 6% y-o-y)

Financial Highlights:

For the quarter and nine months ended December 31, 2021 (as per INDAS)

- Total consolidated income stood at Rs. 80.2 Cr for the quarter, up 17% q-o-q and 62% y-o-y and Rs. 209.7 Cr for the nine months, up 45% y-o-y.
- Total comprehensive income stood at Rs. 0.7 Cr for the quarter, down 48% q-o-q and 76% y-o-y and Rs. 9.2 Cr for the nine months, up 9% y-o-y.

Summary: Quarter ended December 31, 2021, Consolidated results as per IND AS

Rs Lakhs	Quarter ended December 31, 2021	Quarter ended September 30, 2021		Quarter ended December 31, 2020	Y-o-Y
Income	8,022	6,855	17%	4,961	62%
Profit before Tax	99	165	(40%)	450	(78%)
Total Comprehensive Income	72	138	(48%)	305	(76%)

Summary: Nine months ended December 31, 2021, Consolidated results as per IND AS

Rs Lakhs	Nine months ended December 31, 2021		V-0-V
Income	20,968	14,468	45%
Profit before Tax	1,249	1,208	3%
Total Comprehensive Income	923	845	9%

Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial result: "2021 ended on a positive note with 5paisa crossing a milestone of 2 Million customers. We took 5 years to reach 1st 1 million and just 1 year to double. We are entering 2022 with high optimism on the back of strong revenue growth of 17% q-o-q, acquisition growth of 18% q-o-q and highest margin funding book of Rs.360 Crs."

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Business Highlights

We on-boarded more than 4,00,000 new clients during the quarter, taking the total number of registered customers to 23.8 lacs. The 5paisa Mobile App had about 104.4 lac downloads at the end of the quarter with a 4.2 Star rating on Playstore. Our income from standalone capital market business for the quarter stood at Rs. 80.1 Cr, up 17% q-o-q and 62% y-o-y. Total comprehensive income from the standalone business stood at Rs. 1.0 Cr, down 41% q-o-q 73% y-o-y. At consolidated level, total income has grown by 62% y-o-y and operating expenses increased by 79% y-o-y, resulting in total comprehensive income of Rs 0.7 Cr for the quarter.

Awards and accolades

- 5paisa was awarded Best Use of Digital Medium Award at Global Marketing Excellence Awards
- The Economic Times recognizes 5paisa.com as the Best Brand 2021
- 5paisa.com features among 50 Most Trusted BFSI Brands by Marksmen Daily

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About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website https://www.5paisa.com/.

Anup Varghese

Investor Relations

5paisa Capital Limited

Email:ir@5paisa.com

Sourav Mishra

Media Relations

5paisa Capital Limited

Email:sourav.mishra@iifl.com