



Date: 15/02/2024

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur - 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an amendment agreement dated 07th February, 2024 between, TEMPL and Catalyst Trusteeship Limited as the debenture trustee ("Agreement"), in favour of Catalyst Trusteeship Limited with effect from 07th February, 2024 for release of pledge on 1,51,68,000 Equity Shares of TC.

We request you to kindly take the above information on your record.
Thanking you,

CC: The Company Secretary, Lloyds Metals and Energy Limited – For your information.

For and on behalf of Thriveni Earthmovers
Private Limited

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Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M.No. -A25067
Date: 15/02/2024
Place: Mumbai



Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd.Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>													
Name of the Target Company("TC")					Lloyds Metals and Energy Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited National Stock Exchange of India Limited ("NSE")								
Date of reporting					15 th February, 2024								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Thriveni Earthmovers Private Limited ("TEMPL")								
Details of the creation/ release of encumbrance:					TEMPL, a promoter of the TC, had pursuant to a Deed of Amendment to the Debenture Trust Deed (" Deed of Amendment ") dated 07 th February, 2024, between, TEMPL and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for the subscribers of non-convertible debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) (" Agreement "), has released the Pledge on 1,51,68,000 (3% of the paid-up share capital of the TC as on the date of entering into the Deed of Amendment which represents 3% of the paid-up share capital of the TC as on date) equity shares of the TC held by TEMPL in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for the subscribers of non-convertible debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) with effect from 07th February, 2024.								
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total	Number	% of total	Type of event	Date of creation/	Type of encumbran	Reasons for encumbrance	Number	% of share	Name of the entity	Number	% of total

Mukesh Gupta	7,07,300	0.14%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.24%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Abha M Gupta	6,69,540	0.13%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Dipti Akhil Mundhra	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh R Gupta	12,08,460	0.24%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.90%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.10%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	1.90%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	1,57,38,338	3.12%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Crosslink Food And Farms Private Limited	6,55,58,548	12.98%	Nil	-	N.A.	-	-	-	-	-	-	-	-

Lloyds Metals And Minerals Trading LLP	3,57,41,529	7.07%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Blossom Trade And Interchange LLP	1,32,00,000	2.61%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Sky United LLP	6,59,54,638	13.05	5,83,22,638	11.54 %	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee/collateral agent who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited

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Authorized Signatory
Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067
Date: 15/02/2024
Place: Mumbai