

**Date:** May 6, 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Scrip Code – 540565

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

Symbol – INDIGRID

**Sub: Outcome of Allotment Committee meeting held on May 6, 2021**

Dear Sir/Madam,

Pursuant to the Securities and Exchange Board of India (SEBI) (Infrastructure Investment Trusts) Regulations, 2014, as amended, read with the circulars, notifications and guidelines issued thereunder, and other applicable laws, we hereby inform you that a meeting of the Allotment Committee of the board of directors of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust (“**IndiGrid**”) was held today i.e. May 6, 2021, wherein the Allotment Committee inter-alia considered and approved in accordance with, (i) the Shelf Prospectus and the Tranche 1 Prospectus, both dated April 22, 2021 and the addendum to the Shelf Prospectus and Tranche 1 Prospectus dated April 26, 2021 (collectively, the “**Prospectus**”), and (ii) the Basis of Allotment approved in consultation with the Designated Stock Exchange i.e. BSE Limited, the allotment of 1,00,00,000 secured, listed, rated, redeemable, non-convertible debt securities (“**NCDs**”) having a face value of Rs. 1,000 each aggregating to ₹ 1,000 crores.

The above NCDs are proposed to be listed on BSE Limited and National Stock Exchange of India Limited in terms of the Prospectus.

You are requested to take the same on your record.

Yours sincerely,

**For and on behalf of IndiGrid Investment Managers Limited**

Representing India Grid Trust as its Investment Manager



**Swapnil Patil**

Company Secretary & Compliance Officer  
ACS-24861

**CC to-**

**Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW,29, Senapati Bapat Marg,  
Dadar West, Mumbai- 400 028, Maharashtra, India

**IndiGrid Investment Managers Limited**  
**(formerly known as Sterlite Investment Managers Limited)**

**Registered & Corporate Office:** Unit No. 101, First Floor, Windsor, Village KoleKalyan, off CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India **CIN:** U28113MH2010PLC308857

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