

HITESH RAMJI JAVERI / HARSHA HITESH JAVERI
AMI HITESH JAVERI / MITALI HITESH JAVERI

DATE:- 04/02/2020 Register A.D. / Speed Post A.D. / Hand Delivery

To,

1)
The Company Secretary,
Tarai Foods Limited.,
13, Hanuman Road, Connaught Place, New Delhi,
Delhi, 110001

✓
Bombay Stock Exchange
P.J. Towers,
Dalal Street, Mumbai – 400 001.

012399

Dear Sir / Madam,

Sub: Acquisition of shares by acquirer and persons acting in concert

Pursuant to provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the information in respect of acquisition of equity shares of Tarai Foods Ltd. by acquirer and persons acting in concert in open market, the details of which are as under:

<u>Name</u>	<u>Date of Acquisition</u>	<u>No. of Shares</u>
Hitesh Ramji Javeri	04/02/2020	25000

This is for your information and records.

yours Faithfully,

for 
HITESH RAMJI JAVERI

for 
AMI HITESH JAVERI


HARSHA HITESH JAVERI

for 
MITALI HITESH JAVERI

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011			
Part-A-Details of the Acquisition			
Name of the Target Company (TC)	TARAI FOODS LIMITED.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(Acquirer) (I) HITESH RAMJI JAVERI (PAC): HARSHA HITESH JAVERI, AMI HITESH JAVERI, MITALI HITESH JAVERI (AS PER PART - B)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Hitesh Ramji Javeri	550000	3.10242	3.10242
ii) Person acting in Concert	335500	1.89247	1.89247
b) Shares in the nature of encumbrance (pledge/lien/non-disposal/undertaking/others)	0	0.00	0.00
c) Voting Rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	885500	4.99489	4.99489
Details of acquisition			
a) Shares carrying voting rights acquired			
i) Hitesh Ramji Javeri	25000	0.14102	0.14102
ii) VR's acquired otherwise than by equity shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00	0.00
d) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
e) Total (a+b+c+d)	25000	0.14102	0.14102
After the acquisition holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Hitesh Ramji Javeri	575000	3.24343	3.24343
ii) Person acting in Concert	335500	1.89247	1.89247
b) VR's otherwise than by equity shares	0	0.00	0.00
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge/lien/non-disposal/undertaking/others)	0	0.00	0.00
e) Total (a+b+c+d)	910500	5.13591	5.13591
Mode of acquisition (e.g. open market/ off-market/ public issue / rights issue / preferential allotment/ inter-se transfer /encumbrance,etc)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition off date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	04/02/2020		
Equity share capital / total voting capital of the TC before the said acquisition	17728120 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	17728120 equity shares of face value of Rs. 10/- each		
Total diluted share / voting capital of the TC after the said acquisition	17728120 equity shares of face value of Rs. 10/- each		

Signature/s of acquirer/Authorised Signatory

FoY i) Hitesh Ramji Javeri 

ii) Harsha Hitesh Javeri 

FoY iii) Ami Hitesh Javeri 

FoY iv) Mitali Hitesh Javeri 

Place: Mumbai

Date: 04/02/2020

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the stock Exchange under repealed Clause 35 of the Listing Agreement

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities warrants into equity shares of TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.