

Date: 03.06.2022

To,  
Bombay Stock Exchange Limited  
(Department of Corporate Services)  
Phiroze Jeejeebhoy Towers  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

*Yours faithfully,*

For Karni Syntex Private Limited

  
Radhey Shyam Jalan  
Director




Encl: As above

CC: K I C Metaliks Limited  
"Sir RNM House"  
3B, Lal Bazar Street,  
4<sup>th</sup> Floor, Room No. 2  
Kolkata – 700 001

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	K I C METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Karni Syntex Private limited <b>Other Promoters</b> Radhey Shyam Jalan		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	2,27,35,910	64.06 %	64.06 %
b) Voting rights (VR) otherwise than by equity shares	(2,32,49,385) <sup>#</sup>	(65.50 %) <sup>#</sup>	(65.50 %) <sup>#</sup>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	<b>2,27,35,910 (2,32,49,385)<sup>#</sup></b>	<b>64.06 % (65.504 %)<sup>#</sup></b>	<b>64.06 % (65.50 %)<sup>#</sup></b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	1,37,470	0.38 %	0.38 %
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>	<b>1,37,470</b>	<b>0.38 %</b>	<b>0.38 %</b>



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2,28,73,380	64.44 %	64.44%
b) VRs otherwise than by equity shares	(2,33,86,855) <sup>#</sup>	(65.88 %) <sup>#</sup>	(65.88 %) <sup>#</sup>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>2,28,73,380</b> <b>(2,33,86,855)<sup>#</sup></b>	<b>64.44 %</b> <b>(65.88 %)<sup>#</sup></b>	<b>64.44 %</b> <b>(65.88 %)<sup>#</sup></b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.06.2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,54,96,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,54,96,000		
Total diluted share/voting capital of the TC after the said acquisition/sale	3,54,96,000		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Signifies to the holding of Promoter and Promoter group.

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Signature of the Acquirer

Place: KOLKATA

Date: 03.06.2022

