Date: 10th June, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax : 02222722037 Email: corp.relations@bseindia.com Code: 533301	To, National Stock Exchange of India Limited The Corporate Relation Department, Exchange Plaza, Plot no. C/1, G Block Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051. Fax :02226598237/38 Email:takeover@nse.co.in	To, Shekhawati Poly-Yarn Limited Plot no. 185/1 , Naroli Village, Near Kanadi Phatak, Naroli, Dadra & Nagar Haveli,- 396 235 Gujarat Email : meena.agal@shekhawatiyarn.com
	Code: SPYL	¥

Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

We are submitting herewith the disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to the acquisition of 15012 shares of Shekhawati Poly-Yarn Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,

KI Buildcon Private Limited

Promoter Group

Enclosed: As above

# Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shekhawati Poly-Yarn Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/seller	SKI Buildcon	Private Limite	ed	
Whether the acquirer belongs to	Promoter Group			
Promoter/Promoter group	BSE Limited (BSE)			
Name(s) of the Stock Exchange(s) where the	National Stock Exchange of India Limited			
shares of TC are Listed	(NSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*	% w.r.t. total diluted share/voting capital of the TC(**)	
Before the acquisition/sale under consideration, holding of :				
a) Shares carrying voting rights		24.00.0/	24.80%	
i. Mukesh Ramniranjan Ruia	85500000	24.80 %	900 10000	
ii. SKI Buildcon Private Limited	33718771	9.78 %	9.78%	
iii. Mukesh Ramniranjan Ruia HUF	16000000	4.64 %	4.64 %	
iv. Altius Buildcon Private Limited	15249255	4.42 %	4.42%	
v. Shrey Mukesh Ruia	41000000	11.89%	11.89%	
vi. Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %	
vii. Ramniranjan N Ruia	5000	0%	0%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-			
i) Mukesh Ramniranjan Ruia	00			
ii) Ski Buildcon Private Limited	00	00		
iii) Mukesh Ramniranjan Ruia HUF	00			
iv) Altius Buildcon Private Limited	00			
v) Shrey Mukesh Ruia	00			
vi) Kalpana Mukesh Ruia	00			
vii) Ramniranjan N Ruia	00			
c) Voting rights (VR) otherwise than by shares				
d) Warrants /convertible securities /any othe instrument that entitles the acquirer to receive share carrying voting rights in the T C (specify holding in each category)	S			
each category) e) Total (a+b+c+d)	198973026	57.72%	57.72%	

Registered Office Address: F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400 097. (M) 91-9920099202 E-Mail: skibuildcon@gmail.com

Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold due			
to transfer		4	
- ACTION AND ACTION ACTION AND ACTION AC			
i) Mukesh Ramniranjan Ruia	15010	0.00.9/	0.00%
ii) Ski Buildcon Private Limited	15012	0.00 %	0.0070
iii) Mukesh Ramniranjan Ruia HUF			
iv) Altius Buildcon Private Limited			
v) Shrey Mukesh Ruia			
vi) Kalpana Mukesh Ruia			
vii) Ramniranjan N Ruia			
b) VRs acquired /sold otherwise than by shares	S <b></b>		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	15012	0.00 %	0.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights		24.00.0/	24.80%
i) Mukesh Ramniranjan Ruia	85500000	24.80 %	9.78%
ii) Ski Buildcon Private Limited	33733783	9.78 %	The second secon
iii) Mukesh Ramniranjan Ruia HUF	16000000	4.64 %	4.64 %
iv) Altius Buildcon Private Limited	15249255	4.42%	4.42%
v) Shrey Mukesh Ruia	41000000	11.89%	
vi) Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %
vii) Ramniranjan N Ruia	5000	0%	070
b) Shares encumbered with the acquirer			% <b></b> %
c) VRs otherwise than by shares	<del></del>		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	198988038	57.72%	57.72%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 <sup>th</sup> June, 2024		

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.

Name: SKI Buildcon Private Limited

Promoter Group

Place: Mumbai

Date: 10th June, 2024

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.