

Date: 15th SEPTEMBER, 2023

To,

The Department of Corporate Services, **Bombay Stock Exchange Limited.**,

P J Towers, Dalal Street,

Mumbai- 400001 Scrip Code: 511605 To.

Listing Department,

National Stock Exchange of India Limited.,

Exchange Plaza 5th Floor,

Plot No. C/1, G- Block, Bandra Kurla

Complex, Bandra (E), Mumbai - 400051

Symbol: ARIHANTCAP

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Madam,

In compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the company in the Board Meeting held on 15th June, 2023 with the approval of shareholders in the Annual General Meeting held on 05th August, 2023 approved the issuance of secured unlisted Non-Convertible Debentures (NCDs) upto Rs. 100 crores (Rupees One Hundred Crore only), in one or more tranches / series, on a private placement basis.

The first tranche of NCDs is opened from 15th September, 2023 will be closed on 20th September, 2023.

Details thereof as required under the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 has already been disclosed on 15th June, 2023.

This information may be considered as disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We request you to take the information on record.

Thanking you, Yours faithfully,

For Arihant Capital Markets Limited

Mahesh Pancholi (Company Secretary) M. No. F-7143

ARIHANT CAPITAL MARKETS LIMITED

(CIN: L67120MP1992PLC007182)

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