

12<sup>th</sup> May, 2023

To,

**Listing Department,  
The National Stock Exchange of India Ltd.,**  
“Exchange Plaza”,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Listing Department,  
BSE Ltd.,**  
Phiroz Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400 001

**Scrip Symbol: TCI**

**Scrip Code: 532349**

**Sub: Fund raising by issuance of debt securities by Large Entities**

**Ref: SEBI circular nos. SEBI/HO/DDHS/CIR/P/2018/144 dated 26<sup>th</sup> November, 2018, SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August 2021 & SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated 31<sup>st</sup> March, 2023**

Dear Sir/Madam,

With reference to the above circulars, please find enclosed herewith Annual Disclosure in the prescribed format **Annexure-B2** for the year ended 31<sup>st</sup> March, 2023 as required under the said circular.

Kindly take the above in your records.

Thanking you,

Yours faithfully,

**For Transport Corporation of India Limited**

**Archana Pandey**  
**Company Secretary & Compliance Officer**  
Encl.: As above

**Transport Corporation of India Limited**

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurugram -122001, Haryana (India)

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Tel: +91 40 27840104 Fax: +91 40 27840163

CIN : L70109TG1995PLC019116

**Annexure B2**
**Format of the Annual Disclosure to be made by an entity identified as a LC\$ (To be submitted to the Stock Exchange(s) within 45 days of the end of the FY) (Applicable from FY 2022 onwards)**

1. Name of the Company: **Transport Corporation of India Limited**
2. CIN: **L70109TG1995PLC019116**
3. Report filed for FY: (T) **2022-2023**
4. Details of the borrowings (all figures in Rs. crore):

| Sr. No. | Particulars  | Details                          |
|---------|--|----------------------------------|
| i.      | 3 year block period (Specify financial years)  | 2022-2023, 2023-2024 & 2024-2025 |
| ii.     | Incremental borrowing done in FY (T) (a)   | N.A.                             |
| iii.    | Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)  | N.A.                             |
| iv.     | Actual borrowing done through debt securities in FY (T) (c)  | Nil                              |
| v.      | Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)  | 0.54                             |
| vi.     | Quantum of (d), which has been met from (c) (e)  | Nil                              |
| vii.    | Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"} | Nil                              |

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

| Sr. No. | Particulars   | Details                          |
|---------|---|----------------------------------|
| i.      | 3-year Block period (Specify financial years)                                       | 2021-2022, 2022-2023 & 2023-2024 |
| ii.     | Amount of fine to be paid for the block, if applicable<br>Fine = 0.2% of {(d)-(e)}# | N.A.                             |

**For Transport Corporation of India Ltd**

**Ashish Kumar Tiwari**  
**Group CFO**  
**Contact details:** [ashish.tiwari@tcil.com](mailto:ashish.tiwari@tcil.com)

**Archana Pandey**  
**Company Secretary & Compliance Officer**  
**Contact details:** [archana.pandey@tcil.com](mailto:archana.pandey@tcil.com)

Date: 12/05/2023

\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.