

WICL/SEC/2018-19

April 19, 2019

To,

Bombay Stock Exchange Ltd. Scrip Code: 533252 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001.	National Stock Exchange of India Ltd. Stock Symbol : WELINV, Series : EQ Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
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Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2019

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2019 pursuant to Circular D7CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by SEBI.

Kindly acknowledge receipt of the same and take the document on record.

For Welspun Investments and Commercials Limited



Amol Nandedkar
Company Secretary
ACS-23661



Welspun Investments & Commercials Limited

Welspun House, 7th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wintl@welspun.com Website : www.welspuninvestments.com

Registered Address: Welspun City, Village Versamed, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 661 111 F : +91 2836 279 010

Corporate Identity Number: L52100GJ2008PLC055195

S.S. RISBUD & CO.

Company Secretaries

303, Sai Anand, Subhash Nagar, Chendani Koliwada, Mith Bunder Road,
Thane (E) – 400 603. Tel. No. 2532 8047.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	31.03.2019
2. ISIN	INE 389 K01018
3. Face Value	Rs. 10/-
4. Name of the Company	Welspun Investments and Commercials Limited
5. Registered Office Address	Welspun City, Village Versamedi, Taluka - Anjar, Dist. Kutch, Gujarat- 370110
6. Correspondence Address	7 th Floor, Welspun House, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.
7. Telephone & Fax Nos	Tel. 022-66136000 Fax 022-2490 8020
8. Email address	CompanySecretary_WINL@welspun.com
9. Names of the Stock Exchanges where the company's securities are listed :	BSE Limited, National Stock Exchange of India Limited

		Number of shares	% of Total Issued Cap.
10. Issued Capital		3,654,476	100.00
11. Listed Capital (Exchange-wise) (as per company records)	BSE	3,654,476	100.00
	NSE	3,654,476	100.00
12. Held in dematerialised form in CDSL		5,08,490	13.91
13. Held in dematerialised form in NSDL		31,20,530	85.39
14. Physical		25,456	0.70
15. Total No. of shares (12+13+14)		36,54,476	100.00



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16. Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares / Bonds	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No). If not, updated upto which date

Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22. Name, Tele. & Fax No. of the Compliance Officer of the Company

Mr. Amol Nandedkar – Company Secretary
Tel. No 022-66136359
Fax No. 022-24908020/21



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23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

S. S. Risbud & Co.
Company Secretaries
303, Sai Anand, Subhash Nagar,
Mith Bunder Road,
Thane (E) – 400603.
C. P. No. 5117
Tel. No. – 2532 8047

24. Appointment of common agency for share registry work

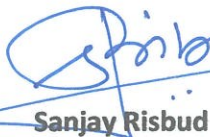
If yes (name & address)

Link Intime India Private Ltd,
C-13, Pannalal Silk Mills
Compound, LBS Marg, Bhandup
(W), Mumbai – 400 078

25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)

As per Note.

For S. S. Risbud & Co.
Company Secretaries


Sanjay Risbud
Proprietor
CP No.: 5117



Thane
April 17, 2019

Note:

Aethelred Multiventures Private Limited (AMPL/Transferor Company) held 26,55,528 (72.67%) equity shares of Welspun Investments and Commercials Limited (WICL/Transferee Company).

The scheme of amalgamation of AMPL with WICL and their respective shareholders was approved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") vide its order dated March 14, 2018 and the same was made effective on March 30, 2019.

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Thane (E) – 400 603. Tel. No. 2532 8047.

Pursuant to the scheme becoming effective, AMPL merged into WICL and WICL will have to allot 2655528 equity shares to the shareholders of AMPL as on April 22, 2019. (Record Date).

Please take note that in the shareholding pattern for the quarter ended March 31, 2019, AMPL is being reflected as the shareholder of the company as the shares, as yet, have not been allotted (pursuant to the scheme) to the shareholders of AMPL.

Please also note that there is no change in the overall promoter shareholding in the company.

