

September 30, 2021

**BSE Limited**  
Dept. of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
Scrip Code - 500180

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza  
Bandra Kurla Complex  
Mumbai 400051  
Symbol - HDFCBANK

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“SEBI Listing Regulations”)**

Dear Sir/Madam,

Further to our letter dated July 17, 2021, we are pleased to inform that HDFC Bank Limited has issued and allotted Rupee Denominated Bond Overseas, subordinated, Basel III compliant Additional Tier 1 Notes (“Notes”) today, i.e. September 30, 2021.

The details in relation to above mentioned Notes are as follows:

Particulars	Details
Type of Instrument	Rupee Denominated Bond Overseas, subordinated, Basel III compliant Additional Tier 1 Notes
Rating	Unrated
Use of proceeds	For banking activities
Whether proposed to be listed? If yes, name of the stock exchange(s)	The Notes will be listed on the India International Exchange (IFSC) Limited and NSE IFSC
Size of the Issue	INR 7390,000,000
Tenure of the instrument – date of allotment and date of maturity	Perpetual
Coupon/interest offered, schedule of payment of coupon and principal	7.55%
Charge or security, if any, created over the assets	Unsecured
Ranking	Unsecured and subordinated obligations of the Issuer and rank pari passu without preference among themselves.
Special right/interest/privileges attached to the instrument and changes thereof	N/A
Delay in payment of interest or principal amount from the due date or default in payment of interest or principal	As per the Dividend Stopper Clause in the Terms and Conditions of Notes.
Details of any letter or comments regarding	N/A

payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
Details of redemption	Redemption at the option of the Issuer

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For HDFC Bank Limited

Santosh Haldankar  
Senior Vice President - Legal & Company Secretary