



NEUTRAL PUBLISHING HOUSE LIMITED

Corporate Office : 15-P, Kokar Industrial Area, Ranchi-834001, Jharkhand
Regd Office : 2nd Floor, Hanuman Estate, 9, R.N. Mukherjee Road, Kolkata-700001 (WB)
E-mail : info@prabhatkhabar.in Website : www.prabhatkhabar.com
E-paper : http://epaper.prabhatkhabar.com
CIN : U22219WB1989PLC047715



22nd Sep 2020

| | | |
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| To, The Company Secretary M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071 Email: cosec@ushamartin.co.in | To, M/s National Stock Exchange Limited Exchange Plaza, 5 th Floor Plot No. C/1, G-Block BandraKurla Complex, Bandra (E) Mumbai 400051 Email : takeover@nse.co.in | To, The Secretary BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400001 Email : corp.relations@bseindia.com |
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Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd .

This is for your information please.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully,

For Neutral Publishing House Ltd.

Apv
Authorised Signatory



Encl: as above

• Reception : (0651) 6613100 / 2544009 • Fax : 2544006 • Advertisement : 6613105 / 6613150 • City Office: 2215144 • Circulation : 6613104 / 6613152
• Events & Brand : 6613108 / 6613123 • Accounts : 6613109 / 6613156 • Purchase : 6613136 / 6613154 • Stores : 3203521 • Editorial : 6613131 / 6613140
• Regd. Office : 033-22437244 • Fax : 033-30229879

PUBLISHED FROM : RANCHI, JAMSHEDPUR, DHANBAD, DEOGHAR, PATNA, KOLKATA, MUZAFFARPUR, BHAGALPUR & GAYA | FM RADIO AT : RANCHI & JAMSHEDPUR



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | | |
|----|--|---|--|--|
| 1 | Name of the Target Company (TC) | Usha Martin Ltd | | |
| 2 | Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Neutral Publishing House Limited (Promoter Group) | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter Group | Yes | | |
| 4 | Name(s) of the Stock Exchange (s) where the shares of TC are Listed | BSE Ltd (BSE), The National Stock Exchange of India Ltd (NSE) | | |
| 5 | Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total shares/voting capital wherever applicable | % w.r.t. total diluted shares/voting capital of the TC (*) |
| | <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| | a) Shares carrying voting rights | 11,205,821 | 3.68% | 3.68% |
| | b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others) | - | 0.00% | 0.00% |
| | c) Voting rights (VR) otherwise than by equity shares | - | 0.00% | 0.00% |
| | d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 11,205,821 | 3.68% | 3.68% |
| | <u>Details of acquisition/sale</u> | | | |
| | a) Shares carrying voting rights acquired | 243,810 | 0.08% | 0.08% |
| | b) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| | c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | 0.00% | 0.00% |
| | d) Shares encumbered / invoked/ released by the acquirer | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 243,810 | 0.08% | 0.08% |
| | <u>After the acquisition/sale, holding of</u> | | | |
| | a) Shares carrying voting rights acquired | 11,449,631 | 3.76% | 3.76% |
| | b) Shares encumbered with the acquire | - | 0.00% | 0.00% |
| | c) VRs acquired otherwise than by equity shares | - | 0.00% | 0.00% |
| | d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale | - | 0.00% | 0.00% |
| | Total (a+b+c+d) | 11,449,631 | 3.76% | 3.76% |
| 6 | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | On Purchase NSE | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | on 21-09-2020 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition/sale | 11,205,821 | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition/sale | 11,449,631 | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale | 11,449,631 | | |

Note:

(*) Total Share capital/voting capital to taken as per the latest filing done by the company to the Stock Exchange under SEBI(LODR).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Neutral Publishing House Ltd.

Ajv
Authorised Signatory



Signature of the acquirer / Authorised Signatory

Place: Ranchi

Date: 22 Sep 2020