## JINDAL PHOTO INVESTMENTS LIMITED

Ref - JPIL Sect March -21/462

Dated: 22<sup>nd</sup> March, 2021

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1
Block – G, Bandra - Kurla Complex
Bandra (East),
Mumbai –400 051
takeover@nse.co.in

The Deptt. of Corporate Services The BSE Ltd 25, PJ Towers, Dalal Street Mumbai – 400001.

corp.relations@bseindia.com corp.compliance@bseindia.com

Company Secretary
Universus Photo Imagings Limited
19th K.M. Hapur- Bulandshahr Road,
P.O. Gulaothi,
Distt. Bulandshahr, Uttar Pradesh-203408.
cs\_uphoto@universusphotoimagings.com

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Ref: Universus Photo Imagings Limited, Scrip Code- 542933/UNIVPHOTO

Dear Sirs,

With reference to captioned subject, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Sale of 28,73,852 equity shares of Universus Photo Imagings Limited (UPIL), representing 26.25% shareholding of UPIL, held by the Company to Consolidated Photo & Finvest Limied, pursuant to interse transfer of shares among promoters of UPIL.

This is for your information and records.

Yours truly,

For Jindal Photo Investments Limited

Ghanshyam Dass Sir Director

DIN: 00708019 2

Date: 22/03/2021 Place: New Delhi

Encl: as above

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A – Details of the Acquisition

Name of the Target Company (TC)		Photo Imagings Limited, e- 542933/UNIVPHOTO				
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Seller: Jindal Photo Investments Ltd.  Consolidated Photo & Finvest Ltd. (Acquirer)  Persons Acting in Concert (PAC)  1. Consolidated Finvest and Holdings Ltd. 2. Consolidated Photo & Finvest Limited 3. Soyuz Trading Co Ltd 4. Rishi Trading Co Ltd 5. Bhavesh Trust 6. Aakriti Trust 7. SSJ Trust 8. Ms. Aakriti Ankit Agarwal 9. Mr. Bhavesh Jindal 10. Mr. Shyam Sunder Jindal					
Whether the acquirer/sellers belongs to Promoter/Promoter group	Yes	·				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul><li>(i) National Stock Exchange of India Limited (NSE).</li><li>ii) BSE Limited (BSE).</li></ul>					
Details of the acquisition/ sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)			
Before the acquisition/sale under consideration, holding of acquirer/seller along with PACs of :						
a) Shares carrying voting rights (Equity Shares)	.h					
Seller: Jindal Photo Investments Ltd. Persons Acting in Concert (PAC)	2873852	26.26	26.26			
1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust 4. Bhavesh Jindal 5. Aakriti Ankit Agarwal 6. Aakriti Trust 7. Shyam Sunder Jindal 8. Rishi Trading Company Secretary 9. Soyuz Trading Company Limited 10. Consolidated Photo and Finvest Limited	391018 29750 302239 250 2873852 3051336 205822	3.58 0.27 2.76 0.00 0.00 0.00 0.00 26.26 27.87 1.88	3.58 0.27 2.76 0.00 0.00 0.00 0.00 26.26 27.87 1.88			

b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by equity shares.		i		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the				,
TC (specify holding in each category)	81,60,271		74.55	74.55
e) Total (a+b+c+d)	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Details of Acquisition/Sale				
a) Shares carrying voting rights sold				
Jindal Photo Investments Ltd.	28,73,852		26.26	26.26
<ul> <li>b) VRs acquired /sold otherwise than by shares</li> </ul>				
c) Warrants/convertible securities or any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.				
d) Shares in the nature of encumbrance (pledge)/lien/non-disposal undertaking/others)				
State Control (Control Control	28,73,852		26.26	26.26
e) Total (a+b+c+-d)		1		
After the acquisition/sale, holding of acquirer/seller along with PACs of :				
The same of the sa				
acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd.	NIL		* NIL	NIL
acquirer/seller along with PACs of :  a) Shares carrying voting rights (Equity Shares)	NIL 391018		3.58	3.58
acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd.  Persons Acting in Concert (PAC)  1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust	391018 29750		3.58 0.27	3.58 0.27
acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd. Persons Acting in Concert (PAC)  1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust	391018 29750 302239		3.58 0.27 2.76	3.58 0.27 2.76
acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd. Persons Acting in Concert (PAC)  1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust 4. Bhavesh Jindal	391018 29750		3.58 0.27 2.76 0.00	3.58 0.27 2.76 0.00
acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd. Persons Acting in Concert (PAC)  1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust 4. Bhavesh Jindal 5. Aakriti Ankit Agarwal	391018 29750 302239		3.58 0.27 2.76	3.58 0.27 2.76
acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd. Persons Acting in Concert (PAC)  1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust 4. Bhavesh Jindal	391018 29750 302239		3.58 0.27 2.76 0.00 0.00 0.00 0.00	3.58 0.27 2.76 0.00 0.00 0.00
acquirer/seller along with PACs of:  a) Shares carrying voting rights (Equity Shares)  Seller: Jindal Photo Investments Ltd. Persons Acting in Concert (PAC)  1. Consolidated Finvest & Holdings Ltd 2. Bhavesh Trust 3. SSJ Trust 4. Bhavesh Jindal 5. Aakriti Ankit Agarwal 6. Aakriti Trust	391018 29750 302239		3.58 0.27 2.76 0.00 0.00 0.00	3.58 0.27 2.76 0.00 0.00 0.00

TC after the said acquisition / sale Total diluted share/voting capital of the TC	1,09,46,604 Equity Shares of Rs. 10 each.					
Equity share capital/ total voting capital of the	1,09,46,604 Equity Shares of Rs. 10 each.					
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,09,46,604 Equity Shares of Rs. 10 each.					
Date of acquisition / sale of shares / <del>VR or date</del> of receipt of intimation of allotment of shares, whichever is applicable	19 <sup>th</sup> March, 2021					
Mode of acquisition/Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc).	Off marke group	t interse trar	nsfer b	etween	promoter	
e) Total (a+b+c+d)	81,60,271		74.55		74.55	
<ul> <li>b) VRs otherwise than by equity shares.</li> <li>c) Warrants/ convertible, securities/ any other instrument that entitles the acquirer to receive shares carrying voting rightsin the TC (specify holding in each category) after acquisition</li> <li>d) Shares in the nature of encumbrance (pledge)/ lien/non-disposal undertaking /others)</li> </ul>						

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Jindal Photo Investments Limited

Ghanshyam Dass Sing

DIN: 00708019

Date: 22/03/2021 Place: New Delhi