



CIN: U15500MH1986PTC124248

SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana Papat Nagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470 E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

06.03.2020

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF

INDIA LIMITED

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

takeover@nse.co.in

Security ID: SDBL

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Dy. General Manager,

Department of Corporate Services,

BSE LIMITED.

First Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai - 400001.

corp.compliance@bseindia.com

corp.relations@bseindia.com

Security ID: 507514

The Board of Directors

SOM DISTILLERIES AND

BREWERIES LIMITED

Corp. Off: 23, Zone-II, M.P.

Nagar, Bhopal

M.P. - 462011

compliance@somindia.com

ISIN No.: INE480C01012

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011</u>

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Som Distilleries Private Limited	March 05, 2020	8,700 Equity Shares	

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This is for your information and record please.

Yours faithfully,

FOR SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMÁR SINGH

DIRECTOR DIN: 02606909

PLACE: BHOPAL DATE: 06.03.2020

Regd. Office: Flat No. 601, 6th Floor, Shivkaran Apartments, Yari Road, Panchtantra Nagar, Andheri (West) Mumbai - 400061 INDIA

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distillerie	es and Breweries Li	mited	
Name(s) of the acquirer and Persons Acting in	Som Distilleries Private Limited (Acquirer)			
Concert (PAC) with the acquirer	**			
	(List of Acquirer & Persons Acting in Concer and their shareholding in target company is			
	herewith as annexure-1)			
Whether the acquirer belongs to Promoter /	Yes			
Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE LIMITED			
shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED			
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total	
		share/ voting	diluted share/	
		capital wherever	voting capital of	
		applicable (*)	the TC (**)	
Before the acquisition under consideration,				
holding of:				
a) Shares carrying voting rights	79,10,867	24.3457%	24.3457%	
b) Shares in the nature of encumbrance (pledge/	Nil	Nil	Nil	
lien/ non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category)				
	79,10,867	24.3457%	24.3457%	
e) Total (a+b+c+d)	73,10,007	24.040170	24.040770	
Details of acquisition/sale	8,700	0.0268%	0.0268%	
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil	
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil	
c) Warrants/convertible securities/any other	INII		INII	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) acquired/sold		NII	Nil	
d) Shares encumbered / invoked/released by the	Nil	Nil	INII	
acquirer		0.0268%	0.00000/	
e) Total (a+b+c+/-d)	8,700	0.020070	0.0268%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	79,19,567	24.3725%	24.3725%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category) after acquisition				
e) Total (a+b+c+d)	79,19,567	24.3725%	24.3725%	
Mode of acquisition (e.g. open market / public	Open Market			
issue / rights issue / preferential allotment / inter-	open market			
se transfer/encumbrance, etc.)				
do transferrentialities, etc.)	5			

Date of acquisition / sale of shares / VR or date of	
receipt of intimation of allotment of shares,	March 05, 2020
whichever is applicable	
Equity share capital / total voting capital of the TC	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity
before the said acquisition / sale	shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity
after the said acquisition / sale	shares of Rs. 10/- each
Total diluted share/voting capital of the TC after	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity
the said acquisition	shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGH

DIRECTOR
DIN: 02606909
PLACE: BHOPAL
DATE: 06.03.2020

Annexure-1 List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
	Persons Acting in						
	Concerts (PACs)	No. of	% w.r.t. total	No. of	% w.r.t. total	No. of	% w.r.t. total
		Shares	share/voting	Shares	share/voting	Shares	share/voting
			capital		capital		capital
			wherever		wherever		wherever
			applicable(*)		applicable(*)		applicable(*)
1	Surjeet Lal	766	0.00	-		766	0.00
2	Ajay Kumar Arora	740185	2.28			740185	2.28
3	Sunita Arora	153523	0.47	-	-	153523	0.47
4	Natasha Arora	144743	0.45	-	-	144743	0.45
5	Jagdish Kumar Arora	3121661	9.61	-	-	3121661	9.61
6	Sweena Arora	41	0.00		-	41	0.00
7	Deepak Arora	68135	0.21	-	-	68135	0.21
8	Som Distilleries Private Limited	3130713	9.64	8,700	0.02	3139413	9.66
9	Aalok Deep Finance Private Limited	551100	1.70	-	-	551100	1.70