

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 10 July 2020

To,

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of following transactions:

1. Invocation of 1,60,000 equity shares of Omaxe Limited pledged in favor of M/s Venus India Asset-Finance Pvt. Ltd.;
2. Pledge of 53,00,000 equity shares of Omaxe Limited in favor of M/s IndusInd Bank Ltd as top up to maintain the security margin against the existing loan facilities due to fluctuation in share price of Omaxe Limited;
3. Pledge of 5,00,000 equity shares Omaxe Limited in favor of M/s Venus India Asset-Finance Pvt. Ltd. as top up to maintain the security margin against the existing loan facilities due to fluctuation in share price of Omaxe Limited;

This is for your information & records.

Thanking You,

For Guild Builders Private Limited



Auth. Signatory/Director

Authorised Signatory

Cc: M/s Omaxe Limited

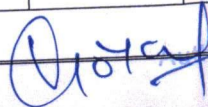
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	July 10, 2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Details of the Pledge/Release of encumbrance					Invocation and Pledge							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							No. of Shares	% of Total share capital
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose shares encumbered ***		
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.

 Signatory/Director

Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	113950687	62.30	66832221	36.54	Invocation of Pledge	04-07-2020*	Invocation of Pledge	Shares Invoked without intimation	1,60,000	0.09	Lender: Venus India Asset Finance Pvt. Ltd. Trustee: NA	66672221	36.45
			66672221	36.45	Pledge	08-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	53,00,000	2.90	Lender: IndusInd Bank Ltd. Trustee: NA	71972221	39.35
			71972221	39.35	Pledge	10-07-2020	Creation of Pledge	Top Up of shares in existing loan facilities due to share price fluctuations	5,00,000	0.27	Lender: Venus India Asset Finance Pvt. Ltd. Trustee: NA	72472221	39.62
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	

For Guild Builders Pvt. Ltd.

(Signature)

Auth. Signatory/Director

Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-

***Note: The lender has not provided the required information in respect of invocation of Pledge on time due to which the Company could not file this disclosure within the prescribed timelines under SEBI (SAST) Regulations, 2011.**

For Guild Builders Pvt. Ltd.



Auth. Signatory/Director

Authorised Signatory

Place: New Delhi

Date: 10 July 2020

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.