

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex
Bandra, (East) Mumbai- 400 051

Stock Code: 543235

Stock Symbol: ANGELBRKG

Dear Sirs,

Sub: Disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find herewith the disclosure in the prescribed format.

You are requested to kindly take note of the same.

Thank you.

Yours Faithfully,



(Rahul Thakkar)

Date: October 20, 2021
Place: Mumbai



(Anuradha Thakkar)

Date: October 20, 2021
Place: Mumbai

CC: The Company Secretary
Angel One Limited (formerly known as Angel Broking Limited)
6th Floor, Ackruti Star,
Central Road, MIDC, Andheri (East),
Mumbai-400093.

Disclosure under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Report to SEBI in respect of any acquisition made in Angel Broking Limited ('the Company') upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1 General Details | | |
|-----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| a. | Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.} | 1. Ms. Anuradha Lalit Thakkar (spouse of the transferor): 2. Mr. Rahul Thakkar (son of the transferor) ('the correspondent') Contact no – 022 25905421 Email ID – rahul@nirwanmonetary.com Address – 3A 1501 Vikas Paradise LBS Marg, Mulund west, Mumbai – 400080. |
| b. | Whether sender is the acquirer (Y/N) | Yes |
| c. | If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) | Not Applicable |
| d. | Name, address, Tel no and e-mail of the sender, if sender is not the acquirer | Not Applicable |
| 2 Compliance of Regulation 10(7) | | |
| a. | Date of report | 20 th October, 2021 |
| b. | Whether report has been submitted to SEBI within 21 working days from the date of the acquisition | Yes, the report has been submitted within 21 working days from the date of acquisition |
| c. | Whether the report is accompanied with fees as required under Regulation 10(7) | Yes, the Company has made the payment of Rs. 1,50,000/- (Rupees One Lac and Fifty Thousand only). The demand draft no. 643032 dated 20 th October 2021 of Rs. 1,50,000/- drawn on Kotak Mahindra Bank in favor of Securities and Exchange Board of India is enclosed herewith |
| 3 Compliance of Regulation 10(5) | | |
| a. | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition | No, the disclosure was made inadvertently with a delay. However, we the acquirers have ensured the compliance of said regulation by filing the disclosure as soon as it was possible. There was no intention of disassociation with the company. Such transfer was executed as a gift by Mr. Lalit |

| | | | |
|----------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | | Thakkar to his immediate relatives with an idea of family wealth planning. Hence, request you to kindly consider the same. |
| | b. | Date of Report | September 30, 2021 |
| 4 | Compliance of Regulation 10(6) | | |
| | a. | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition | Yes, the report under Regulation 10(6) has been submitted to the Stock Exchanges within 4 working days after the date of acquisition. |
| | b. | Date of Report | October 01, 2021 |
| 5 | Details of the Target Company (TC) | | |
| | a. | Name & address of TC | Angel One Limited (Formerly known as 'Angel Broking Limited') Address: G-1, Ground Floor, Akruiti Trade Centre, Road No. 7, MIDC, Andheri (East) Mumbai MH 400093 IN |

| | | | | | | |
|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------|--|
| | b. | Name of the Stock Exchange(s) where the shares of the TC are listed | 1. BSE Limited 2. National Stock Exchange of India Limited | | | |
| 6 | Details of the acquisition | | | | | |
| | a. | Date of acquisition | 30 th September, 2021 | | | |
| | b. | Acquisition price per share (in Rs.) | Not Applicable as acquisition is by way of gift by the member of the promoter group to his immediate relatives | | | |
| | c. | Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (Whether Regulation 3(1), 3(2), 4 or 5) | An open offer is triggered under Regulation 3(2) of the SAST Regulations wherein the acquirer along with the persons acting in concert with him in such target company has exercised more than five per cent of the voting rights in the Company | | | |
| | d. | Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC) (*) | Before the acquisition | | After the acquisition | |
| No. of Shares | | | % w.r.t total share capital of TC | No. of Shares | % w.r.t total share capital of TC | |
| Name of the acquirer(s) / PAC (**) [Refer Annexure A] | | 2,93,58,593 | 35.54 | 3,36,58,593 | 40.74 | |
| | e. | Shareholding of seller/s in TC (in terms of no.& as a percentage of the total share/voting capital of the TC) | Before the acquisition | | After the acquisition | |
| No. of Shares | | | % w.r.t total share capital of TC | No. of Shares | % w.r.t total share capital of TC | |
| Name of the seller(s)(**) [Refer Annexure A] | | 70,97,234 | 8.59 | 27,97,234 | 3.39 | |
| 7 | Information specific to the exemption category to which the instant acquisition belongs-Regulation 10(1)(a)(i) | | | | | |
| | a. | Provide the names of the seller(s) | Mr. Lalit Thakkar | | | |
| | b. | Specify the relationship between the acquirer(s) and the seller(s). | a. Ms. Anuradha Thakkar – Spouse of the seller b. Mr. Rahul Thakkar – son of the seller Hence, both the acquirers and the seller are the immediate relatives | | | |
| | c. | Confirm whether the acquirer(s) and the seller(s) are ‘immediate relatives’ as defined in the Regulation 2(1). | Yes, the acquirers and the seller fall under the definition of immediate relatives stated under Regulation 2(1) of the SAST Regulations | | | |
| | d. | If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed. | Not Applicable | | | |

| | | | |
|--|----|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| | e. | If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable |
|--|----|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|

| | | |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| f. | Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable. | Not Applicable as transfer is effected by way of gift from Mr. Lalit Thakkar to both the acquirers mentioned above |
| g. | Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed. | October 01, 2021 |
| h. | Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same. | Yes, both the acquirers and the seller (transferor) have complied with all the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. The disclosure under the said chapter, since the listing of equity shares is enclosed as Annexure B Further, the intimation of current transaction was made to stock exchanges under Regulation 29(1) of SAST Regulations as on October 01, 2021 |
| i. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with. | Yes, the acquirers have given the declaration that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with. Such declaration was given along with the report under Regulation 10(6) to the stock exchanges as on 1 st October 2021. |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature:



Date: 20th October 20, 2021

Place: Mumbai

NOTE:

(*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately and then collectively in a group.



643032
0642 - Mumbai - Mulund (West)

दिनांक
Date

Valid for three months from date of issue

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 2 | 0 | 1 | 0 | 2 | 0 | 2 | 1 |
| D | D | M | M | Y | Y | Y | Y |

On demand pay SECURITIES EXCHANGE BOARD OF INDIA

को या उनके आदेश पर Or Order

रुपये Rupees One Lakh Fifty Thousand only

अदा करें।

₹ 1,50,000.00

Payable At * * * Not Over INR. 1,50,000.00 * * *

For Value Received
for Kotak Mahindra Bank Ltd.

Mumbai
(0642)

Purchaser:
RAHUL LALIT
THAKKAR

(Drawee Branch)

Suvarna
SUVARNA ABHIJIT RANE
Branch Operations Manager
Emp Code: 131485
Mulund West Branch
Please sign above this line
Nandini
Nandini Prabhu
Emp Code -57914

⑈ 643032⑈ 000485000⑈

16

Annexure A

| Sr. | Name of Shareholder | Pre-Transaction | | Post-Transaction | |
|--------------|----------------------------------|--------------------|--------------|--------------------|--------------|
| | | No of Shares | % | No of Shares | % |
| 1 | Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29 | 1,67,68,805 | 20.29 |
| 2 | Lalit Tarachand Thakkar | 70,97,234 | 8.59 | 27,97,234 | 3.39 |
| 3 | Deepak T Thakkar | 26,93,541 | 3.26 | 26,93,541 | 3.26 |
| 4 | Ashok Daryanimal Thakkar | 26,00,747 | 3.15 | 26,00,747 | 3.15 |
| 5 | Sunita Magnani | 6,02,942 | 0.73 | 6,02,942 | 0.73 |
| 6 | Kanta Dinesh Thakkar | 5,420 | 0.01 | 5,420 | 0.01 |
| 7 | Raaj Ashok Magnani | 3,135 | 0.00 | 3,135 | 0.00 |
| 8 | Mahesh Daryanumal Thakkar | 983 | 0.00 | 983 | 0.00 |
| 9 | Ramchandani Jaya Prakash | 770 | 0.00 | 770 | 0.00 |
| 10 | Dinesh Thakkar HUF | 6,16,940 | 0.75 | 6,16,940 | 0.75 |
| 11 | Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34 | 60,65,310 | 7.34 |
| 12 | Rahul Thakkar | - | - | 22,00,000 | 2.66 |
| 13 | Anuradha Thakkar | - | - | 21,00,000 | 2.54 |
| Total | | 3,64,55,827 | 44.13 | 3,64,55,827 | 44.13 |

Note: The number of shares and the percentage of shareholding of Acquirer along with its persons acting in concert ('PAC') including the seller remains the same before and after the above mentioned transactions

Annexure B

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex
Bandra, (East) Mumbai- 400 051

Stock Code: 543235

Stock Symbol: ANGELBRKG

Dear Sirs,

Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find herewith the disclosure in the prescribed format.

You are requested to kindly take note of the same.

Thank you.

Yours Faithfully,



(Rahul Thakkar)

Date: September 30, 2021
Place: Mumbai



(Anuradha Thakkar)

Date: September 30, 2021
Place: Mumbai

CC: The Company Secretary
Angel One Limited (formerly known as Angel Broking Limited)
6th Floor, Ackruti Star,
Central Road, MIDC, Andheri (East),
Mumbai-400093.

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC) | Angel One Limited (formerly known as Angel Broking Limited) |
| 2. | Name of the acquirer(s) | 1. Ms. Anuradha Thakkar (spouse of the transferor) and 2. Mr. Rahul Thakkar (son of the transferor) |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | No, both the acquirers are not the promoters or part of the members of the promoter group of the Company. Ms. Anuradha Thakkar is a spouse of Mr. Lalit Thakkar and hence falling under the category of Immediate Relatives of Mr. Lalit Thakkar (a Member of Promoter Group) Mr. Rahul Thakkar is a son of Mr. Lalit Thakkar and hence falling under the category of Immediate Relatives of Mr. Lalit Thakkar (a Member of Promoter Group) |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Mr. Lalit Thakkar |
| | b. Proposed date of acquisition | September 30, 2021 |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | a. Mr. Lalit Thakkar to Ms. Anuradha Thakkar - 21,00,000 Shares b. Mr. Lalit Thakkar to Mr. Rahul Thakkar - 22,00,000 Shares Total shares acquired by both the acquirers – 43,00,000 shares |
| | d. Total shares to be acquired as % of share capital of TC | a. 2.54 % of total share capital as on date b. 2.66 % of total share capital as on date Total % of shares acquired by both the immediate relatives – 5.20% |
| | e. Price at which shares are proposed to be acquired | Not Applicable as Acquisition is by way of a gift by the member of promoter group to his immediate relatives. |
| | f. Rationale, if any, for the proposed transfer | Transfer of shares as detailed above are proposed to be effected by way of gift from Mr. Lalit Thakkar to his very immediate relatives, i.e. Ms. Anuradha Thakkar and Mr. Rahul Thakkar |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(i) – transfer to immediate relatives |

| | | |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not Applicable |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Not Applicable as transfer are proposed to be effected by way gift from Mr. Lalit Thakkar to Ms. Anuradha Thakkar and Mr. Rahul Thakkar (Acquirers) |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | Yes, we, Ms. Anuradha Thakkar and Mr. Rahul Thakkar ('the transferees'), hereby declare that both transferor (Mr. Lalit Thakkar) and transferees have complied/ will comply with all applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | Yes, we Ms. Anuradha Thakkar and Mr. Rahul Thakkar as Acquirers, have complied with all the conditions specified under Regulation 10(1)(a) with respect to exemptions. |

| 11. | Shareholding details | Before the proposed transaction | | After the Proposed Transaction | |
|-----|-------------------------------------------------|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of Shares /voting Rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| a | Acquirer(s) and PACs (other than sellers)(*)(#) | 2,93,58,593 | 35.54 | 3,36,58,593 | 40.74 |
| b | Seller (s) | 70,97,234 | 8.59 | 27,97,234 | 3.39 |

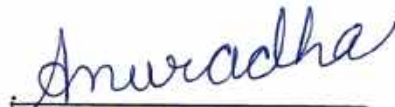
Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group. Enclosed hereunder as Annexure- A
 - (#) Acquirers does not fall under the category of the promoter or promoter group before acquisition of shares as gift and hence, there is no PAC related to them.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



(Rahul Thakkar)

Date: September 30, 2021
Place: Mumbai



(Anuradha Thakkar)

Date: September 30, 2021
Place: Mumbai

Annexure A

| Sr.no. | Name of Shareholder | Pre-Transaction | | Post-Transaction | |
|---------------|----------------------------------|------------------------|--------------|-------------------------|--------------|
| | | No of Shares | % | No of Shares | % |
| 1 | Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29 | 1,67,68,805 | 20.29 |
| 2 | Lalit Tarachand Thakkar | 70,97,234 | 8.59 | 27,97,234 | 3.39 |
| 3 | Deepak T Thakkar | 26,93,541 | 3.26 | 26,93,541 | 3.26 |
| 4 | Ashok Daryanimal Thakkar | 26,00,747 | 3.15 | 26,00,747 | 3.15 |
| 5 | Sunita Magnani | 6,02,942 | 0.73 | 6,02,942 | 0.73 |
| 6 | Kanta Dinesh Thakkar | 5,420 | 0.01 | 5,420 | 0.01 |
| 7 | Raaj Ashok Magnani | 3,135 | 0.00 | 3,135 | 0.00 |
| 8 | Mahesh Daryanumal Thakkar | 983 | 0.00 | 983 | 0.00 |
| 9 | Ramchandani Jaya Prakash | 770 | 0.00 | 770 | 0.00 |
| 10 | Dinesh Thakkar HUF | 6,16,940 | 0.75 | 6,16,940 | 0.75 |
| 11 | Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34 | 60,65,310 | 7.34 |
| 12 | Rahul Thakkar | - | - | 21,00,000 | 2.54 |
| 13 | Anuradha Thakkar | - | - | 22,00,000 | 2.66 |
| | Total | 3,64,55,827 | 44.13 | 3,64,55,827 | 44.13 |

Note: The number of shares and the percentage of shareholding of Acquirer along with its persons acting in concert ('PAC') including the seller remains the same before and after the above mentioned transactions

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex
Bandra, (East) Mumbai- 400 051

Stock Code: 543235

Stock Symbol: ANGELBRKG

Sub: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Pursuant to provisions of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of Gift of 43,00,000 Equity Shares (Gift of 22,00,000 Equity Shares to Mr. Rahul Thakkar and 21,00,000 Equity Shares to Mrs. Anuradha Thakkar) of Angel One Limited (formerly known as Angel Broking Limited) ("The Company") to us by Mr. Lalit Thakkar Member of Promoter Group and our immediate relative. We hereby declare and confirm that the transferor and transferees have complied/ will comply with applicable disclosure requirements of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, as Acquirers, have complied with all the conditions specified under Regulation 10(1)(a) of the Regulation with respect to exemptions.

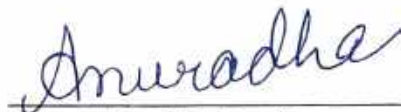
You are requested to kindly take note of the same.

Thank you,

Yours Faithfully,



(Rahul Thakkar)



(Anuradha Thakkar)

Date: September 30, 2021

Place: Mumbai

Date: September 30, 2021

Place: Mumbai

CC: The Company Secretary
Angel Broking Limited
6th Floor, Ackruti Star,
Central Road, MIDC, Andheri (East)
Mumbai-400093

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex
Bandra, (East) Mumbai- 400 051

Stock Code: 543235

Stock Symbol: ANGELBRKG

Dear Sirs,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to provisions of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find herewith the disclosure in prescribed format. .

You are requested to kindly take note of the same.

Thank you.

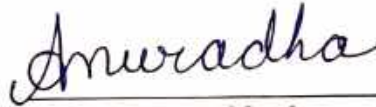
Yours Faithfully,



(Rahul Thakkar)

Date: October 01, 2021

Place: Mumbai



(Anuradha Thakkar)

Date: October 01, 2021

Place: Mumbai

CC: The Company Secretary
Angel One Limited (Formerly known as Angel Broking Limited)
6th Floor, Ackruti Star,
Central Road, MIDC, Andheri (East),
Mumbai-400093

| | | | | | | |
|--|----|-----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|--------------------|----------------------------------|
| | | | 22,00,000 Shares | | | |
| | | | Total shares acquired by both the acquirers - 43,00,000 shares | | | |
| | d. | Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC | a. 2.54 % of total share capital as on date b. 2.66 % of total share capital as on date Total % of shares acquired by both the immediate relatives - 5.20% | | | |
| | e. | Price at which shares are proposed to be acquired / actually acquired | Not Applicable as Acquisition is by way of a gift by the member of promoter group to his immediate relatives. | | | |
| | 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital ofTC | No. of shares held | % w.r.t total share capital ofTC |
| | a | Acquirer(s) and PACs (other than sellers)(*)(#) | 2,93,58,593 | 35.54 | 3,36,58,593 | 40.74 |
| | b | Seller (s) | 70,97,234 | 8.59 | 27,97,234 | 3.39 |

Note:

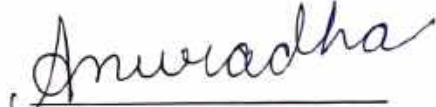
- (*) Shareholding of each entity shall be shown separately and then collectively in a group. **Enclosed hereunder as Annexure- A**
- (#) Acquirers does not fall under the category of the promoter or promoter group before acquisition of shares as gift and hence, there is no PAC related to them.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



(Rahul Thakkar)

Date: October 01, 2021
Place: Mumbai



(Anuradha Thakkar)

Date: October 01, 2021
Place: Mumbai

Annexure A

| Sr. | Name of Shareholder | Pre-Transaction | | Post-Transaction | |
|-----|----------------------------------|--------------------|--------------|--------------------|--------------|
| | | No of Shares | % | No of Shares | % |
| 1 | Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29 | 1,67,68,805 | 20.29 |
| 2 | Lalit Tarachand Thakkar | 70,97,234 | 8.59 | 27,97,234 | 3.39 |
| 3 | Deepak T Thakkar | 26,93,541 | 3.26 | 26,93,541 | 3.26 |
| 4 | Ashok Daryanimal Thakkar | 26,00,747 | 3.15 | 26,00,747 | 3.15 |
| 5 | Sunita Magnani | 6,02,942 | 0.73 | 6,02,942 | 0.73 |
| 6 | Kanta Dinesh Thakkar | 5,420 | 0.01 | 5,420 | 0.01 |
| 7 | Raaj Ashok Magnani | 3,135 | 0.00 | 3,135 | 0.00 |
| 8 | Mahesh Daryanumal Thakkar | 983 | 0.00 | 983 | 0.00 |
| 9 | Ramchandani Jaya Prakash | 770 | 0.00 | 770 | 0.00 |
| 10 | Dinesh Thakkar HUF | 6,16,940 | 0.75 | 6,16,940 | 0.75 |
| 11 | Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34 | 60,65,310 | 7.34 |
| 12 | Rahul Thakkar | - | - | 22,00,000 | 2.66 |
| 13 | Anuradha Thakkar | - | - | 21,00,000 | 2.54 |
| | Total | 3,64,55,827 | 44.13 | 3,64,55,827 | 44.13 |

Note: The number of shares and the percentage of shareholding of Acquirer along with its persons acting in concert ('PAC') including the seller remains the same before and after the above mentioned transactions

Date: October 01, 2021

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India
Limited
Exchange Plaza,
Bandra- Kurla Complex
Bandra, (East) Mumbai- 400 051.

Scrip Code: 543235

Stock Symbol: ANGELBRKG

Dear Sir/ Ma'am,

Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in connection with the inter-se transfer of 43,00,00,000 equity shares in off market transaction in the following manner:

- i) Inter-se transfer of 22,00,000 of shares from Mr. Lalit Thakkar to Mr. Rahul Thakkar, son of Lalit Thakkar and a member of the Promoter Group of the TC.
- ii) Inter-se transfer of 21,00,000 of shares from Mr. Lalit Thakkar to Ms. Anuradha Thakkar, spouse of Mr. Lalit Thakkar and a member of the Promoter Group of the TC.

There has been no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.


You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,



Rahul Thakkar
Date: October 01, 2021
Place: Mumbai



Anuradha Thakkar
Date: October 01, 2021
Place: Mumbai

CC: The Company Secretary
Angel One Limited (Formerly known as Angel Broking Limited)
6th Floor, Ackruti Star,
Central Road, MIDC, Andheri (East),
Mumbai-400093.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC) | Angel One Limited (formerly known as Angel Broking Limited) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <p>Acquirers:</p> <ol style="list-style-type: none"> 1. Mr. Rahul Thakkar 2. Ms. Anuradha Thakkar <p>Person Acting in Concert (PAC):</p> <ol style="list-style-type: none"> 1 Dinesh Dariyanumal Thakkar 2 Lalit Tarachand Thakkar 3 Deepak T Thakkar 4 Ashok Daryanimal Thakkar 5 Sunita Magnani 6 Kanta Dinesh Thakkar 7 Raaj Ashok Magnani 8 Mahesh Daryanumal Thakkar 9 Ramchandani Jaya Prakash 10 Dinesh Thakkar HUF 11 Nirwan Monetary Services Pvt Ltd | | |
| Whether the acquirer belongs to Promoter/Promoter group | No, however, Post Acquisition of shares by way of gift by Mr. Rahul Thakkar and Ms. Anuradha Thakkar, immediate relatives of Mr. Lalit Thakkar, would become part of the Promoter Group of TC. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | <ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |

| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------|---------------|
| a) Shares carrying voting rights | | | |
| Acquirers: | | | |
| 1. Mr. Rahul Thakkar | Nil | Nil | Nil |
| 2. Ms. Anuradha Thakkar | Nil | Nil | Nil |
| Person Acting in Concert (PAC): | | | |
| 1 Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29% | 20.29% |
| 2 Lalit Tarachand Thakkar | 70,97,234 | 8.59% | 8.59% |
| 3 Deepak T Thakkar | 26,93,541 | 3.26% | 3.26% |
| 4 Ashok Daryanimal Thakkar | 26,00,747 | 3.15% | 3.15% |
| 5 Sunita Magnani | 6,02,942 | 0.73% | 0.73% |
| 6 Kanta Dinesh Thakkar | 5,420 | 0.01% | 0.01% |
| 7 Raaj Ashok Magnani | 3,135 | 0.00% | 0.00% |
| 8 Mahesh Daryanumal Thakkar | 983 | 0.00% | 0.00% |
| 9 Ramchandani Jaya Prakash | 770 | 0.00% | 0.00% |
| 10 Dinesh Thakkar HUF | 6,16,940 | 0.75% | 0.75% |
| 11 Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34% | 7.34% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 3,64,55,827 | 44.13% | 44.13% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| Acquirers: | | | |
| 1. Mr. Rahul Thakkar | 22,00,000 | 2.66% | 2.66% |
| 2. Ms. Anuradha Thakkar | 21,00,000 | 2.54% | 2.54% |

| | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------|--------------|
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 43,00,000 | 5.20% | 5.20% |

| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------|--------|
| After the acquisition, holding of acquirer along With PACs of: | | | |
| a) Shares carrying voting rights | | | |
| Acquirers: | | | |
| 1. Mr. Rahul Thakkar | 22,00,000 | 2.66% | 2.66% |
| 2. Ms. Anuradha Thakkar | 21,00,000 | 2.54% | 2.54% |
| Person Acting in Concert (PAC): | | | |
| 1 Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29% | 20.29% |
| 2 Lalit Tarachand Thakkar | 27,97,234 | 3.39% | 3.39% |
| 3 Deepak T Thakkar | 26,93,541 | 3.26% | 3.26% |
| 4 Ashok Daryanimal Thakkar | 26,00,747 | 3.15% | 3.15% |
| 5 Sunita Magnani | 6,02,942 | 0.73% | 0.73% |
| 6 Kanta Dinesh Thakkar | 5,420 | 0.01% | 0.01% |
| 7 Raaj Ashok Magnani | 3,135 | 0.00% | 0.00% |
| 8 Mahesh Daryanimal Thakkar | 983 | 0.00% | 0.00% |
| 9 Ramchandani Jaya Prakash | 770 | 0.00% | 0.00% |
| 10 Dinesh Thakkar HUF | 6,16,940 | 0.75% | 0.75% |
| 11 Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34% | 7.34% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 3,64,55,827 | 44.13% | 44.13% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter- se transfer/encumbrance, etc.) | Off market Inter-se transaction in the form of a gift of shares by a member of Promoter group to his immediate relatives | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | The acquired equity shares shall rank pari-passu with the existing equity shares of the Company. | | |
| | Inter-se transfer of shares in the form of a gift and the transferees/ acquirers are immediate relatives and part of the Promoter Group of TC. | | |

| | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | <p>43,00,000 shares held by Mr. Lalit Thakkar in the TC has been transferred in the following manner:</p> <ol style="list-style-type: none"> 1. Mr. Rahul Thakkar – 22,00,000 2. Ms. Anuradha Thakkar – 21,00,000 |
| Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive Shares in the TC. | Date of Transaction: September 30, 2021 |
| Equity share capital / total voting capital of the TC before the said acquisition | Equity Share Capital of Rs. 82,61,03,580/- consisting of 8,26,10,358 Equity Shares of Rs. 10/- each. |
| Equity share capital/ total voting capital of the TC after the said acquisition | Equity Share Capital of Rs. 82,61,03,580/- consisting of 8,26,10,358 Equity Shares of Rs. 10/- each. |
| Total diluted share/voting capital of the TC after the said acquisition | Equity Share Capital of Rs. 82,61,03,580/- consisting of 8,26,10,358 Equity Shares of Rs. 10/- each. |

Part - B

Name of the Target Company: Angel One Limited (Formerly known as Angel Broking Limited)

| Sl. No. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and PACs |
|---------|-------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------|
| 1. | Dinesh Dariyanumal Thakkar | Promoter | ACVPT9211B |
| 2. | Lalit Tarachand Thakkar | Promoter Group | AAAPO1650Q |
| 3. | Deepak T Thakkar | Promoter Group | ACJPT1716F |
| 4. | Ashok Daryanimal Thakkar | Promoter | ACGPT9296B |
| 5. | Sunita Magnani | Promoter | ACHPT4750B |
| 6. | Kanta Dinesh Thakkar | Promoter Group | ACLPT1115C |
| 7. | Raaj Ashok Magnani | Promoter Group | FRCPM7988D |
| 8. | Mahesh Daryanumal Thakkar | Promoter Group | ACUPT3764A |
| 9. | Ramchandani Jaya Prakash | Promoter Group | AIQPR0382Q |
| 10. | Dinesh Thakkar HUF | Promoter Group | AACHD2574G |
| 11. | Nirwan Monetary Services Pvt Ltd | Promoter Group | AAACN2770P |
| 12. | Rahul Thakkar | Promoter Group | BAIPT0169C |
| 13. | Anuradha Thakkar | Promoter Group | ACFPT9058A |



Rahul Thakkar
Date: October 01, 2021
Place: Mumbai



Anuradha Thakkar
Date: October 01, 2021
Place: Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

October 01, 2021

To,

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex
Bandra, (East) Mumbai- 400 051

Stock Code: 543235

Stock Symbol: ANGELBRKG

Dear Sir/ Madam,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, in connection with the inter-se transfer of 43,00,00,000 equity shares in off market transaction in the following manner:

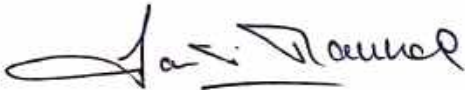
- i) Inter-se transfer of 22,00,000 of shares from Mr. Lalit Thakkar to Mr. Rahul Thakkar, son of Lalit Thakkar and a member of the Promoter Group of the TC.
- ii) Inter-se transfer of 21,00,000 of shares from Mr. Lalit Thakkar to Ms Anuradha Thakkar, spouse of Mr. Lalit Thakkar and a member of the Promoter Group of the TC.

There has been no change in the aggregate shareholding of 'Promoter and Promoter Group' in the Target Company after such inter-se transfer of shares of TC.

You are requested to take note of the same on your records.

Thanking you,

Yours faithfully,



Lalit Thakkar
Date: October 01, 2021
Place: Mumbai

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC) | Angel One Limited (formerly known as Angel Broking Limited) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <p>Acquirers:</p> <ol style="list-style-type: none"> 1. Mr. Rahul Thakkar 2. Ms. Anuradha Thakkar <p>Person Acting in Concert (PAC):</p> <ol style="list-style-type: none"> 1 Dinesh Dariyanumal Thakkar 2 Lalit Tarachand Thakkar 3 Deepak T Thakkar 4 Ashok Daryanimal Thakkar 5 Sunita Magnani 6 Kanta Dinesh Thakkar 7 Raaj Ashok Magnani 8 Mahesh Daryanumal Thakkar 9 Ramchandani Jaya Prakash 10 Dinesh Thakkar HUF 11 Nirwan Monetary Services Pvt. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | No, however, Post Acquisition of shares by way of gift by Mr. Rahul Thakkar and Ms. Anuradha Thakkar, immediate relatives of Mr. Lalit Thakkar, would become part of the Promoter Group of TC. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | <ol style="list-style-type: none"> 1. BSE Limited 2. The National Stock Exchange of India Limited | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |

| | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------|---------|
| Before the acquisition/sale under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| Seller/Transferor: | | | |
| 1. Lalit Thakkar | 70,97,234 | 8.59% | 8.59% |
| Acquirers: | | | |
| 1. Mr. Rahul Thakkar | Nil | Nil | Nil |
| 2. Ms. Anuradha Thakkar | Nil | Nil | Nil |
| Person Acting in Concert (PAC): | | | |
| 1 Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29% | 20.29% |
| 2 Deepak T Thakkar | 26,93,541 | 3.26% | 3.26% |
| 3 Ashok Daryanimal Thakkar | 26,00,747 | 3.15% | 3.15% |
| 4 Sunita Magnani | 6,02,942 | 0.73% | 0.73% |
| 5 Kanta Dinesh Thakkar | 5,420 | 0.01% | 0.01% |
| 6 Raaj Ashok Magnani | 3,135 | 0.00% | 0.00% |
| 7 Mahesh Daryanumal Thakkar | 983 | 0.00% | 0.00% |
| 8 Ramchandani Jaya Prakash | 770 | 0.00% | 0.00% |
| 9 Dinesh Thakkar HUF | 6,16,940 | 0.75% | 0.75% |
| 10 Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34% | 7.34% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 3,64,55,827 | 44.13% | 44.13% |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| Seller/Transferor: | | | |
| 1. Lalit Thakkar | (43,00,000) | (5.20%) | (5.20%) |
| Shares carrying voting rights acquired | | | |
| 1. Mr. Rahul Thakkar | 22,00,000 | 2.66% | 2.66% |
| 2. Ms. Anuradha Thakkar | 21,00,000 | 2.54% | 2.54% |

| | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------|--------|
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+d) (Nil Effect) | - | - | - |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | | | |
| Seller/Transferor: | | | |
| 1. Lalit Thakkar | 27,97,234 | 3.39% | 3.39% |
| Acquirers: | | | |
| 1. Mr. Rahul Thakkar | 22,00,000 | 2.66% | 2.66% |
| 2. Ms. Anuradha Thakkar | 21,00,000 | 2.54% | 2.54% |
| Person Acting in Concert (PAC): | | | |
| 1 Dinesh Dariyanumal Thakkar | 1,67,68,805 | 20.29% | 20.29% |
| 2 Deepak T Thakkar | 26,93,541 | 3.26% | 3.26% |
| 3 Ashok Daryanimal Thakkar | 26,00,747 | 3.15% | 3.15% |
| 4 Sunita Magnani | 6,02,942 | 0.73% | 0.73% |
| 5 Kanta Dinesh Thakkar | 5,420 | 0.01% | 0.01% |
| 6 Raaj Ashok Magnani | 3,135 | 0.00% | 0.00% |
| 7 Mahesh Daryanumal Thakkar | 983 | 0.00% | 0.00% |
| 8 Ramchandani Jaya Prakash | 770 | 0.00% | 0.00% |
| 9 Dinesh Thakkar HUF | 6,16,940 | 0.75% | 0.75% |
| 10 Nirwan Monetary Services Pvt Ltd | 60,65,310 | 7.34% | 7.34% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 3,64,55,827 | 44.13% | 44.13% |

Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Off market Inter-se transaction in the form of a gift of shares by a member of Promoter group to his immediate relatives

| | |
|---------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of Transaction: September 30, 2021 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Equity Share Capital of Rs. 82,61,03,580/- consisting of 8,26,10,358 Equity Shares of Rs. 10/- each. |
| Equity shares capital/ total voting capital of the TC after the said acquisition / sale | Equity Share Capital of Rs. 82,61,03,580/- consisting of 8,26,10,358 Equity Shares of Rs. 10/- each. |
| Total diluted share/voting capital of the TC after the said acquisition / sale | Equity Share Capital of Rs. 82,61,03,580/- consisting of 8,26,10,358 Equity Shares of Rs. 10/- each. |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Lalit Thakkar

Date: October 01, 2021

Place: Mumbai