

To,  
Dalmia Bharat Sugar and Industries Limited,  
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex  
Bandra (E), Mumbai- 400051

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

<b>Name of the Target Company (TC)</b>	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Acquirer- Shri Jai Hari Dalmia PAC- Kindly refer to <b>Part B</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	i. BSE Limited ii. National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	3,15,175	0.39%	0.39%
<b>After the acquisition, holding of acquirer along with PACs of:</b>  a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Of-Market Transfer(Inter se transfer of shares amongst disclosed promoters upon dissolution of HUF)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.11.2019		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 8,09,39,303 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		

Date: 02.12.2019  
Place: New Delhi



Jai Hari Dalmia  
Acquirer