

KANIKA AGRAWAL

Om Kutir Jail Raod,

Phaphadih Raipur, Chhattiagarh

Email: co.secretary@hiragroup.com

Ref: KA/GPIL/2021

Date: 07.07.2021

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sir/Madam,

Subject: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref : NSE Symbol : GPIL – BSE : Security Code : 532734

Ref : Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 21.06.2021

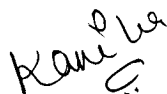
This is with reference to our disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 21.06.2021. I, Kanika Agrawal, myself, Mrs. Madhu Agrawal and Mrs. Reena Agrawal (“Acquirer”), inform you that we are part of Promoter Group of Godawari Power and Ispat Limited (GPIL), we have acquired 25,00,000 equity shares on 01st July ,2021 which constitutes 7.09% of total paid capital of Rs.35,23,62,470 divided into 3,52,36,247 equity shares of Rs.10/- each fully paid from our immediate relatives who also belongs to promoter group through Inter-se transfer (Off-Market Transaction) amongst promoters and promoters group of GPIL..

Please find attached herewith disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,

Yours faithfully,



Kanika Agrawal

Self and for and on behalf of

Mrs. Madhu Agrawal and Mrs. Reena Agrawal

Part of Promoter Group of Godawari Power and Ispat Limited

Encl: As above

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Godawari Power And Ispat Limited			
2.	Name of the acquirer(s)	1. Kanika Agrawal 2. Madhu Agrawal 3. ReenaAgrawal			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Pursuant to inter-se transfer amongst promoter/promoters group by way of gift (off market) as per Annexure A			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (a) (i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 21 st June, 2021			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller	Yes 1. Pranay Agrawal 1. Prakhar Agrawal 2. Kumar Agrawal 3. Vinay Agrawal		Yes 1. Pranay Agrawal 2. Prakhar Agrawal 3. Kumar Agrawal 4. Vinay Agrawal	
b.	Date of acquisition	On or after 26 th June, 2021		01 st July, 2021	
		Shares Proposed to be transfer		Shares Actually transferred	
		Name of transferor	No. of shares	Name of transferor	No. of shares
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. Pranay Agrawal	3,00,000	1 Pranay Agrawal	3,00,000
		2. Prakhar Agrawal	3,00,000	2. Prakhar Agrawal	3,00,000
		3. Kumar Agrawal	10,00,00	3. Kumar Agrawal	10,00,000
		4. Vinay Agrawal	9,00,000	4. Vinay Agrawal	9,00,000
			Total	25,00,000	Total
		Details of Proposed Transaction - Annexure A		Details of Actual Transaction- Annexure A	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share	7.09 %		7.09 %	
e.	Price at which shares are proposed to be acquired / actually acquired	NIL Consideration as acquisitions are by way of Gift between Immediate Relative (i.e. from Son to Mother) belongs to Promoter Group of the Company.			

Kanika

8	Shareholding details		Pre- transaction		Post- transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*)					
1	Kanika Agrawal	116100	0.33	716100	2.03	
2	Madhu Agrawal	50000	0.14	1050000	2.98	
3	Reena Agrawal	101000	0.29	1001000	2.84	
	Total A	267100	0.76	2767100	7.85	
	PACs (Other Promoter Group Shareholding - Other than Acquirer)					
4	Bajranglal Agrawal	1731398	4.91	1731398	4.91	
5	Banjrang Lal Agrawal HUF	2738932	7.77	2738932	7.77	
6	Sarita Devi Agrawal	1525729	4.33	1525729	4.33	
7	Hanuman Prasad Agrawal	1255000	3.56	1255000	3.56	
8	Hanuman Prasad Agrawal - HUF	50000	0.14	50000	0.14	
9	N P Agrawal	769346	2.18	769346	2.18	
10	Narayan Prasad Agrawal HUF	475000	1.35	475000	1.35	
11	Suresh Agrawal	625000	1.77	625000	1.77	
12	Suresh Agrawal HUF	778171	2.21	778171	2.21	
13	Abhishek Agrawal	85000	0.24	85000	0.24	
14	Siddharth Agrawal	94000	0.27	94000	0.27	
15	Dinesh Agrawal	1846347	5.24	1846347	5.24	
16	Radheshyam Agrawal(HUF) Karta-Dinesh Agrawal	480000	1.36	480000	1.36	
17	Dinesh Agrawal HUF	839059	2.38	839059	2.38	
18	Hira Infra-Tek Limited	1790652	5.08	1790652	5.08	
19	Hira Cement Limited	214517	0.61	214517	0.61	
20	Dinesh Kumar Gandhi (GPIL Beneficiary Trust)	1125000	3.19	1125000	3.19	
21	Hira Ferro Alloys Limited	1200000	3.41	1200000	3.41	
22	Alok Ferro Alloys Limited	480000	1.36	480000	1.36	
	Total A	18103151	51.38	18103151	51.38	
B	Seller (s)					
1	Pranay Agrawal	546958	1.55	246958	0.70	
2	Prakhar Agrawal	532500	1.51	232500	0.66	
3	Kumar Agrawal	2460678	6.98	1460678	4.14	
4	Vinay Agrawal	1875466	5.32	975466	2.77	
	Total B	5415602	15.36	2915602	8.27	
	Total Shareholding (A+B)	23785853	67.50	23785853	67.50	

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 01.07.2021 is 35236247 Equity Shares of Rs 10/- each.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers

Kanika

Kanika Agrawal
Self & For and on behalf of
Madhu Agrawal Reena Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited

Raipur, 07.07.2021

Annexure -A
Details of Transaction
Inter Se Transfer amongst Promoter Group
by way of Gift from Son to Mother

Sl No.	Seller	No. of Share	%	Buyer	No. of Shares	%
1	Pranay Agrawal	3,00,000	0.85	Kanika Agrawal	3,00,000	0.85
2	Prakhar Agrawal	3,00,000	0.85	Kanika Agrawal	3,00,000	0.85
3	Kumar Agrawal	10,00,000	2.84	Madhu Agrawal	10,00,000	2.84
4	Vinay Agrawal	9,00,000	2.55	Reena Agrawal	9,00,000	2.55
	Total Shares	25,00,000	7.09	Total Shares	25,00,000	7.09

Kanika
E.

Kanika Agrawal
Self & For and on behalf of
Madhu Agrawal Reena Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited

Raipur, 07.07.2021