

Dinesh Kumar Agrawal
(Karta of Radheyshyam Agrawal HUF)
Matri Chhaya, Jail Road Phaphadih,
Raipur-492001
Chhattisgarh

Ref: GPIL/BSENSE/2021

Date: 13.12.2021

1. The Corporate Relation Department, BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 Email: corp.relations@bseindia.com
BSE Scrip Code: 532734

Dear Sir,

Re: Revised Disclosure under Regulation 31 (2) of SEBI (SAST) Regulations 2011 Regulation, 2011 – Release of Pledge.

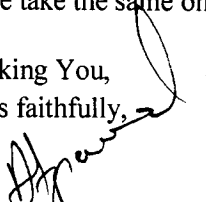
Ref : BSE Email dated 07.12.2021, regarding discrepancy in disclosure under Regulation 31 of SEBI (SAST) Regulations 2011.

This has reference to Email dated 07.12.2021 received from BSE Limited regarding additional information on reason for release of encumbrance w.r.t. disclosure filed under Regulation 31 (2) of SEBI (SAST) Regulation, 2011 dated 12.08.2021 relating to release of pledge on 4,80,000 equity shares of Godawari Power and Ispat Limited on 04.08.2021.

Please find attached herewith the revised disclosure after incorporating additional details in point no.3 pertaining to reason for encumbrance under Regulation 31 (2) of SEBI (SAST) Regulation, 2011.

Please take the same on record.

Thanking You,
Yours faithfully,


Dinesh Kumar Agrawal
(Karta of Radheyshyam Agrawal HUF)
Part of Promoter Group of Godawari Power and Ispat Limited

Encl: As Above

1. The Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 40005, E-mail: takeover@nse.co.in
NSE Scrip Code: GPIL
2. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase –I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Godawari Power and Ispat Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited and BSE Ltd
Date of reporting	12.08.2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Radheyshyam Agrawal HUF (Karta Dinesh Kumar Agrawal) (Person Acting In Concert)

Details of the creation/invocation/release of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares**{creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance#	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Dinesh Kumar Agrawal (Karta - Radheyshyam Agrawal HUF (Person Acting In Concert)	480000	1.36	1.36	480000	1.36	Release	04.08.2021	Release of Pledge	Release of Pledge by Consortium Leaders upon Repayment of Loan	480000	1.36	Axis Trustee Services Limited***	0	0.00

PROMOTERS

BAJRANG LAL AGRAWAL	1731398	4.91	4.91	1625000	4.61	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1625000	4.61
N. P. AGRAWAL	769346	2.18	2.18	769346	2.18	N.A.	N.A.	N.A.	N.A.	21846	0.06	N.A.	747500	2.12
HANUMAN PRASAD AGRAWAL	1255000	3.56	3.56	1125000	3.19	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1125000	3.19
DINESH AGRAWAL	1846347	5.24	5.24	1732500	4.92	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	1732500	4.92

PERSON ACTING IN CONCERT WITH PROMOTERS*

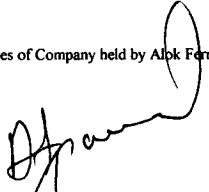
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.77	7.77	320000	0.91	N.A.	N.A.	N.A.	N.A.	320000	0.91	N.A.	0	0.00
KANIKA AGRAWAL	716100	2.03	2.03	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.38	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SARITA DEVI AGRAWAL	1525729	4.33	4.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	625000	1.77	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRAKHAR AGRAWAL	232500	0.66	0.66	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
KUMAR AGRAWAL	1460678	4.15	4.15	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
MADHU AGRAWAL	1050000	2.98	2.98	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
VINAY AGRAWAL	975466	2.77	2.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.35	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
REENA AGRAWAL	1001000	2.84	2.84	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SIDDHARTH AGRAWAL	94000	0.27	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
ABHISHEK AGRAWAL	85000	0.24	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SURESH AGRAWAL (HUF)	778171	2.21	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRANAY AGRAWAL	246958	0.70	0.70	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)	1125000	3.19	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA INFRA-TEK LTD	1790652	5.08	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA CEMENT LIMITED	214517	0.61	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF)	50000	0.14	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED	1200000	3.41	3.41	1200000	3.41	N.A.	N.A.	N.A.	N.A.	1200000	3.41	N.A.	0	0.00
ALOK FERRO ALLOYS LIMITED	480000	1.36	1.36	480000	1.36	N.A.	N.A.	N.A.	N.A.	480000	1.36	N.A.	0	0.00
TOTAL	23785853	67.50	67.50	7731846	21.94	N.A.	N.A.	N.A.	N.A.	2501846	7.10	N.A.	5230000	14.84

Revised details on reason for encumbrance

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclose in the table irrespective of whether they are reporting on the date of event or not.

** The Consortium Lenders has also released pledge on 320000 equity shares of Company held by Bajrang Lal Agrawal (HUF), 21846 Equity Shares of the Company held by Shri N P Agrawal, 1200000 Equity Shares of Company held by Hira Ferro Alloys Limited and 480000 Equity Shares of Company held by Alok Ferro Alloys Limited on 04.08.2021, which is included in the promoter holding already encumbered column, details of events pertaining to encumbrance and also adjusted from post event holding of encumbered shares for disclosure purpose.

*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India).


Dinesh Kumar Agrawal (Karta - Radheyshyam Agrawal HUF)
Promoter Group - Godawari Power & Ispat Limited