

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Genus Power Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chiswick Investment Pte. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited; • BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,59,78,965 share warrants	NIL	15.026%
e) Total (a+b+c+d)	4,59,78,965 share warrants	NIL	15.026%
Details of acquisition			
a) Shares carrying voting rights acquired	4,59,78,965 equity shares	17.837%	15.026%

b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	4,59,78,965 equity shares	17.837%	15.026%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,59,78,965 equity shares	15.137%	15.026%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	4,59,78,965 equity shares	15.137%	15.026%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Exercise and conversion of share warrants to equity shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into	Equity shares of Re.1 each ranking pari passu with existing equity shares of the TC.		

equity shares, etc.	
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	15 January, 2024
Equity share capital / total voting capital of the TC before the said acquisition	25,77,75,552 equity shares, of face value of Rs. 1 each
Equity share capital/ total voting capital of the TC after the said acquisition	30,37,54,517 equity shares, of face value of Rs. 1 each
Total diluted share/voting capital of the TC after the said acquisition	30,60,01,491 equity shares ¹ of face value of Rs. 1 each

¹**Note.** The total diluted share capital is calculated by excluding the number of options that have lapsed/ forfeited/ cancelled under the ESOP & ESAR and assuming net exercisable ESOPs and ESAR as on December 31, 2023 are fully exercised.

Part-B***

Name of the Target Company: Genus Power Infrastructures Limited



Bhaskar Dutt

Signature of the acquirer / Authorised Signatory

Place: Singapore

Date: 17 January, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.