

CTL/19-20/4255

July 15, 2019

<p>BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001</p>	<p>National Stock Exchange of India Limited – Corporate Office National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051</p>
<p>Company Name</p>	<p>Apollo Hospitals Enterprise Limited 19, Bishop Gardens Raja Annamalaipuram, Chennai, TN 600028</p>
<p>Pledgor Name 1</p>	<p>PCR Investments Limited 19, Bishop Gardens Raja Annamalaipuram, Chennai, TN 600028</p>

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Apollo Hospitals Enterprise Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Apollo Hospitals Enterprise Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture holder/s.

For **Catalyst Trusteeship Ltd**



Authorized Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apollo Hospitals Enterprise Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Apollo Hospitals Enterprise Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture holder/s.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	100,00,000	7.19	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	100,00,000	7.19	-
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked/released by the acquirer	60,00,000	4.31	-
e) Total (a+b+c+/-d)			



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	1,60,00,000	11.5	-
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,60,00,000	11.5	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of Pledge of equity shares as security for the Non-Convertible Debentures issued by PCR Investments Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 12, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	13,91,25,159		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	13,91,25,159		
Total diluted share/voting capital of the TC after the said acquisition	-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

For **Catalyst Trusteeship Limited**

(Formerly known as GDA Trusteeship Ltd)



Authorized Signatory

Place: Mumbai

Date: July 15, 2019

