

January 17, 2019

To,  
BSE LIMITED  
Phiroze Jeejeebhoy towers,  
Dalal Street,  
Mumbai- 400 001.

Dear Sir/Madam,

**Sub: Intimation under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In compliance with the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the said disclosure as required under aforementioned regulations, w.r.t. target company Bhatia Communications & Retail (India) Limited.

This is for your information and records.

Thanking you.

  
Nikhil Bhatia

  
For Late Shri Harbanslal Bhatia  
(Sanjeev Bhatia)

**CC: Company Secretary & Compliance Officer**  
**Bhatia Communications & Retail (India) Limited**  
132, Dr. Ambedkar Shopping Centre,  
Ring Road, Surat 395002

Encl: a/a

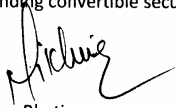
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Name of the Target Company (TC)	Bhatia Communications & Retail (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As Per Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd – SME Platform		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	As per Annexure – II		
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)			
<b>e) Total (a+b+c+d)</b>	As per Annexure – II		
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights	As per Annexure – II		
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)			
<b>e) Total (a+b+c+d)</b>	As per Annexure – II		
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	As per Annexure – II		
b) Voting rights (VR) otherwise than by equity shares			

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)			
<b>e) Total (a+b+c+d)</b>	<b>As per Annexure – II</b>		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Transmission on death of share holder		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15/01/2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,25,15,200 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,25,15,200 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,25,15,200 Equity Shares of Rs. 10/- each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Nikhil Kumar Bhatia


  
For Late Shri Harbanslal Bhatia  
(Sanjeev Bhatia)

Date: 17/01/2019

Place : Surat

Annexure – I

Sr. No.	Name(s) of the acquirer and persons Acting in Concert (PAC) with the person
1	Sanjeev Harbanslal Bhatia
2	Hema Sanjeev Bhatia
3	Nikhil Kumar Bhatia
4	Garima Nikhil Bhatia
5	Nareshkumar Brijlal Bhatia
6	Kamleshkumari Harbanslal Bhatia
7	Late Shri Harbanslal Brijlal Bhatia



Nikhil Bhatia



For Late Shri Harbanslal Bhatia  
(Sanjeev Bhatia)

Annexure – II

Name of Shareholder		Before Transaction		Detail of Transaction		After Transaction	
		No. of Shares/Voting Rights	% w.r.t Total share capital	No. of Shares/Voting Rights	% w.r.t Total share capital	No. of Shares/Voting Rights	% w.r.t Total share capital
1	Nikhil Kumar Bhatia (*)	72,854	0.58	+47,60,000	38.03	48,32,854	38.61
2	Harbanslal Brijlal Bhatia (#)	47,60,000	38.03	-47,60,000	38.03	0	0
3	Person Acting in Concern	43,82,346	35.02			43,82,346	35.02
	Total	92,15,200	73.63			92,15,200	73.63

\* Acquirer/Acquisition

# Transmitter/Seller



Nikhil Bhatia



For Late Shri Harbanslal Bhatia  
(Sanjeev Bhatia)