S&MP&TI SECURITIES LIMITED

TELE: +91-79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: LEGAL@SAMPATI.CO.IN FINANCE@SAMPATI.CO.IN

September 14, 2022

To, The Compliance Officer **Gyscoal Alloys Limited** Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, DistMehsana. Ubkhal, Kukarwada, Tal Vijapur, DistMehsana, Mehsana, Gujarat, 382830

To, Department of Corporate Services **Bombay Stock Exchange Limited**

1st Floor, Rotunda Building, B.S. Marg, Fort, Mumbai – 400 001

SCRIPCODE: 533275

To, Department Of Corporate Services National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E) Mumbai - 400 051

COMPANY SYMBOL: GAL

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES SUB: AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding Sale of shares of M/s. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) ("Shareholder") as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For, Sampati Securities Limited,

Mona Shah Director (DIN: 02343194)

Encl: As Above

REGD. OFFICE: 2ND FLOOR, MRUDUL TOWER, B/H TIMES OF INDIA, ASHRAM ROAD AHMEDABAD AHMEDABADGJ 380009.

<u>Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAMPATI SECURITIES LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)		
Nature of Transaction	Disposal		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Sale under consideration, holding of:	4004000	0.11	0.11
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity 	12843207	8.11	8.11
shares			
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c) 			
	12843207	8.11	8.11
Details of acquisition/sale` a) Shares carrying voting rights acquired/Sold b) VRs acquired/sold otherwise than by equity shares	(563441) 	(0.356) 	(0.356)
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify			
holding in each category) acquired d) Shares encumbered/ invoked/ released by the acquirer			

e) Total (a+b+c+/-d)	(563441)	(0.356)	(0.356)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12279766	7.758	7.758
b) Shares encumbered released by the acquirer			
c) Voting rights (VR) otherwise than by equity			
shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
e) Total (a+b+c)	12279766	7.758	7.758
Mode of acquisition/sale (e.g. open market / off market/	OPEN MARKET SALE OF 534227 EQUITY		
public issue / rights issue / preferential allotment /	SHARES ON 12/09/2022 and 29214 EQUITY		
inter-se transfer, etc.)	SHARES ON 13/09/2022.		
Date of acquisition / sale of shares / VR or date of receipt			
of intimation of allotment of shares, whichever is applicable	12/09/2022 & 13/09/2022		
Equity share capital / total voting capital of the TC before			
the said acquisition /Sale	15,82,75,560		
Equity share capital/ total voting capital of the TC after			
the said acquisition/ sale	15,82,75,560		
Total diluted share/voting capital of the TC after the said			
acquisition/Sale	15,82,75,560		

For SAMPATI SECURITIES LIMITED

Mona Shah Director

(DIN: 02343194)

Place: Ahmedabad Date: 14/09/2022

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.