## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A: Details of the Acquisition

Name of the Target Company (TC)	Olatech Solutions Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A – Acquirer – Mr. Amit Kumar Singh (*) B - PAC – Amrita Singh & Sher Bahadur Singh			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (**)	% w.r.t. total diluted share/voting capital of the TC (***)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	A - 11,62,000 B - 1,96,800	49.66 8.41		
e) Total (a+b+c+d)	Total – 13,58,800	58.07		
Details of Acquisition/Sale  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	A - 14,000 B - 0	0.60		
	Total – 14,000 (A+B)	Total - 0.60 (A+B)		

After the acquisition/sale, holding of:	A - 11,76,000	A -50.26	
a) Shares carrying voting rights	B - 1,96,800	B - 8.41	
b) Shares in the nature of encumbrance	D = 1,90,000	D - 0.41	
(pledge/ lien/ non-disposal undertaking/			
others)			
c) Voting rights (VR) otherwise than by equity			
shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
e) Total (a+b+c+d)	Total - 13,72,800	Total - 58.67	
c) Total (a · b · c · a)	(A+B)	(A+B)	
Mode of acquisition <del>/sale (e.g. open market /</del>	Market Purchase *	(11-1)	
public issue / rights issue / preferential	warker arenase		
allotment / inter se transfer/encumbrance, etc.)			
anomore, may be transfer, encumerance, every			
Date of acquisition / sale of shares / VR or date	14,000 Share Purchased on 20-06-2023		
of receipt of intimation of allotment of shares,			
whichever is applicable			
Equity shares capital / total voting capital of the	23,40,000 Equity Shares of face value of Rs. 10/- each		
TC before the said acquisition			
Equity share capital/ total voting capital of the	23,40,000 Equity Shares of face value of Rs. 10/- each		
TC after the said acquisition			
Total diluted share/voting capital of the TC	Not Applicable		
after the said acquisition			

## Signature of the Acquirer

## **AMIT KUMAR SINGH**

Place: Mumbai

Date: June 22, 2023

(\*\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.