



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Majesco Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Third Alpha LLP, Third Edge Advisors LLP, Alpha Alternatives Multi Strategy Absolute Return Scheme Alpha Alternatives Fund Advisors LLP#  <b>PAC:</b> Neube Ventures LLP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,42,332	4.83%	4.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,42,332	4.83%	4.83%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,72,300	0.58%	0.58%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-



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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	1,72,300	0.58%	0.58%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	16,14,632	5.40%	5.40%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	16,14,632	5.40%	5.40%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21 December 2020		
Equity share capital / total voting capital of the TC before the said acquisition	2,98,82,161 Shares of Rs. 5 each		
Equity share capital/ total voting capital of the TC after the said acquisition	2,98,82,161 Shares of Rs. 5 each		
Total diluted share/voting capital of the TC after the said acquisition	2,98,82,161 Shares of Rs. 5 each		



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Part-B\*\*\*

Name of the Target Company: Majesco Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ncube Ventures LLP	No	AAKFN5179P
Third Alpha LLP	No	ABJFA6753A
Third Edge Advisors LLP	No	AANFT2967J
Alpha Alternatives Multi Strategy Absolute Return Scheme	No	AAGTA7201F
Alpha Alternatives Fund Advisors LLP	No	ABKFA3148G

Third Alpha LLP

For Third Alpha LLP

SM.

Authorised Signatories

Authorised Signatory

Place: Mumbai

Date: December 23, 2020

Third Edge Advisors LLP

For Third Edge Advisors LLP

SM.

Authorised Signatory

Authorised Signatory

Place: Mumbai

Date: December 23, 2020



भारतीय प्रतिभूति और विनिमय बोर्ड  
Securities and Exchange Board of India

Alpha Alternatives Multi Strategy Absolute Return Scheme  
Alpha Alternatives Multistrategy Absolute Return Scheme  
Alpha Alternatives Fund Advisors LLP (Fund Manager)

Authorised Signatory

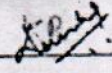
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Authorised Signatory

Place: Mumbai

Date: December 23, 2020

Alpha Alternatives Fund Advisors LLP  
(Alpha Alternatives Fund Advisors LLP)



Authorised Signatory

Authorised Signatory

Place: Mumbai

Date: December 23, 2020

**Note:**

(#) Represents shares acquired under the PMS folio where Alpha Alternatives Fund Advisors LLP is an investment manager / portfolio manager.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.