

# **YAYESH JHAVERI**

**Add:** 21, Hatkesh Soc 1, Ashirwad Bldg., Juhu Scheme, Road No 6, Vile Parle (W) Mumbai - 400056

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Date: 28/03/2022

To,

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai,  
Maharashtra – 400 001.

**Scrip Code: 541167**

To,

**Yasho Industries Limited,**  
Office No. 101/102 Peninsula Heights,  
CD Barfiwala Marg, Juhu Lane,  
Andheri (West), Mumbai, Maharashtra –  
400058.

**Through E-Mail**

**Re. Report/Disclosures under Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.**

Dear Sir/ Madam,

Pursuant to the provision of Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find attached report/disclosures regarding acquisition of 2500 (Two Thousand Five Hundred) Equity Shares of Mr. Yayesh Vinod Jhaveri, (belongs to Promoter and Promoters Group) on March 25, 2022 through open market.

Kindly take note of the same.

Thanking you,  
Yours faithfully,

**For and on behalf of Promoters group of Yasho Industries Limited**

**Yayesh Vinod Jhaveri**  
**Promoter**

**Place: Mumbai**  
**Encl: As Above**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)	Yasho Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirer is one of the promoters of the Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	81,52,500	71.52%	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	81,52,500	71.52%	Nil
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>old</del>	2500	0.02%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil

e) <b>Total (a+b+c+/-d)</b>	2500	0.02%	Nil
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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	81,55,000	71.54%	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) <b>Total (a+b+c+d)</b>	81,55,000	71.54%	Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> March, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	11,39,92,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,39,92,000		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature**

**Yayesh Jhaveri**  
**Acquirer**

**Place: Mumbai**  
**Date: 28.03.2022**

## Annexure I

<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	YAYESH VINOD JHAVERI	
	PARAG VINOD JHAVERI	
	VINOD HARILAL JHAVERI	
	YAYESH VINOD JHAVERI (HUF)	
	PARAG VINOD JHAVERI (HUF)	
	RAJNIKANT DESAI (HUF)	
	VINOD HARILAL JHAVERI (HUF)	
	NEHA PARAG JHAVERI	
	PAYAL YAYESH JHAVERI	
	RAJANIKANT DESAI	
	KALPANA DESAI	
<b>Details of Acquisition as follows.</b>	<b>Number of shares</b>	<b>% w.r.t. total share /voting capital wherever applicable</b>
<b>Before acquisition of Equity Shares:</b>		
Yayesh Vinod Jhaveri	1075000	9.43
Parag Vinod Jhaveri	987500	8.66
Vinod Harilal Jhaveri	3370300	29.57
Yayesh Vinod Jhaveri (HUF)	445000	3.90
Parag Vinod Jhaveri (HUF)	415000	3.64
Rajnikant Desai (HUF)	4900	0.04
Vinod Harilal Jhaveri (HUF)	390000	3.42
Neha Parag Jhaveri	775000	6.80
Payal Yayesh Jhaveri	655000	5.75
Rajanikant Desai	24000	0.21
Kalpana Desai	10800	0.09
<b>Total</b>	<b>81,52,500</b>	<b>71.52%</b>
<b>After acquisition of Equity Shares:</b>		
Yayesh Vinod Jhaveri	1077500	9.45
Parag Vinod Jhaveri	987500	8.66
Vinod Harilal Jhaveri	3370300	29.57
Yayesh Vinod Jhaveri (HUF)	445000	3.90
Parag Vinod Jhaveri (HUF)	415000	3.64
Rajnikant Desai (HUF)	4900	0.04
Vinod Harilal Jhaveri (HUF)	390000	3.42
Neha Parag Jhaveri	775000	6.80
Payal Yayesh Jhaveri	655000	5.75
Rajanikant Desai	24000	0.21
Kalpana Desai	10800	0.09
<b>Total</b>	<b>81,55,000</b>	<b>71.54%</b>