दैनिक जागरण

THE WORLD'S LARGEST READ DAILY

Date: August 12, 2019

To,

 Manager–CRD, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

 Listing Manager, National Stock Exchange of India Ltd., 'Exchange Plaza' Bandra Kurla Complex, Mumbai-400001 Bandra (E), Mumbai-400 051

Music Broadcast Limited,
 5th Floor, RNA Corporate Park,
 Off Western Express Highway, Kalanagar,
 Bandra (East)
 Mumbai, 400051

Re: Music Broadcast Limited Scrip Code: 540366 ISIN No. INE919I01024

Re: Music Broadcast Limited Scrip Code: RADIOCITY ISIN No. INE919I01024

Dear Sir / Madam,

<u>Sub: Disclosure in terms of Regulation 29 of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Please find enclosed herewith disclosure in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to kindly take the same on record.

Thanking You,

On behalf of Jagran Prakashan Limited

And larroal

Amit Jaiswal

Company Secretary and Compliance Officer

Encl.: as above

CC: Music Broadcast Limited

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ACTIVATION

MOBILE

ONLINE

<u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Music Broadcast Limited				
	Jagran Prakashan Limited (acquirer)				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PAC: Mrs. Ruchi Gupta collectively referred to herein as the "Promoter Group"				
Whether the acquirer belongs to Promoter / Promoter group	Yes				
Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	No. of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition under consideration, holding of:					
a) Shares carrying voting rights	Refer Annexure-A	Refer Annexure-A	Refer Annexure-A		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.		
c) Voting rights (VR) otherwise than by shares	N.A. N.A.		N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.		
a) Total (albiately)	Refer	Refer Annexure A	Refer		
e) Total (a+b+c+d) Details of acquisition/sale	Annexure A	Annexure A			
a) Shares carrying voting rights acquired/sold	Refer Annexure A	Refer Annexure A	Refer Annexure A		
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.		
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.		
e) Total (a+b+c+/-d)	Refer Annexure A	Refer Annexure A	Refer Annexure A		



After the acquisition/sale, holding of:		1	1	
a) Shares carrying voting rights	Refer Annexure A	1 10101		
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.	
c) VRs otherwise than by shares	N.A.	N.A.	N.A.	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A. N.A.		N.A.	
e) Total (a+b+c+d)	Refer Annexure A	Refer Annexure A	Refer Annexure A	
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / interse transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 09, 2019			
Equity share capital / total voting capital of the TC before the said acquisition / sale	27,65,48,500 equity shares of INR 2/- each			
Equity share capital/ total voting capital of the TC after the said acquisition—/ sale	27,65,48,500 equity shares of INR 2/- each			
Total diluted share/voting capital of the TC after the said Acquisition/disposal	27,65,48,500 equity shares of INR 2/- each			

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,

On behalf of Jagran Prakashan Limited

Amit Jaiswal

Company Secretary and Compliance Officer

Place: Kanpur

Date: August 12, 2019

Annexure-A

Disclosure unde	r regulation 29(•	tial Acquis agran Prak			Takeovers) Reg	ulations, 2	011 with
Shareholder	Before the acquisition			Details of the acquisition			After the acquisition		
	No. of shares / voting rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis)
Acquirer and PAC	2	L	<u> </u>		l	, , ,	<u> </u>		
Jagran Prakashan Limited (Acquirer)	20,13,42,585	72.81	72.81	2,34,143	0.08	0.08	20,15,76,728	72.89%	72.89%
Ruchi Gupta	23,32,410	0.84	0.84	-	-	-	23,32,410	0.84	0.84

