

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|---|
| Name of the Target Company (TC) | Kalpataru Power Transmission Limited |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | <p><u>Acquirer/ Seller (including earlier acquirer):</u> Mofatraj Pukhraj Munot</p> <p><u>Persons Acting in Concert (PAC) with acquirer/seller are as under:</u></p> <ol style="list-style-type: none"> 1. *Parag Mofatraj Munot 2. Kalpataru Constructions Pvt. Ltd. 3. K C Holdings Pvt. Ltd. 4. Kalpataru Viniyog LLP 5. Kalpataru Holdings Pvt. Ltd 6. Kalpataru Properties Pvt. Ltd 7. Tara Kanga 8. Sudha Rajesh Golecha 9. Sunita Vijay Choraria 10. Yasmin Imtiaz Kanga 11. Imtiaz Kanga 12. Chandra Amar Munot 13. Jash Choraria 14. Khushali Yash Mandawewala 15. Umang Rajesh Golechha 16. Rajesh Bhagchand Golechha 17. Rajesh B Golechha HUF 18. Vijay K Choraria 19. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot 20. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot 21. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot 22. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot <p>* Includes the shares held by him Jointly with his spouse Mrs. Monica P. Munot</p> |
| Whether the acquirer belongs to Promoter / Promoter group | Yes |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited |

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| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|---|-------------|--|--|
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| 1. Mofatraj Pukhraj Munot | 1,63,43,218 | 10.9753% | 10.9753% |
| 2. Parag Mofatraj Munot | 79,63,615 | 5.3480% | 5.3480% |
| 3. Kalpataru Constructions Pvt. Ltd. | 2,33,50,000 | 15.6807% | 15.6807% |
| 4. K C Holdings Pvt. Ltd. | 2,11,42,600 | 14.1983% | 14.1983% |
| 5. Kalpataru Viniyog LLP | 13,20,000 | 0.8864% | 0.8864% |
| 6. Kalpataru Holdings Pvt. Ltd | 3,33,000 | 0.2236% | 0.2236% |
| 7. Kalpataru Properties Pvt. Ltd | - | - | - |
| 8. Tara Kanga | 17,55,630 | 1.1790% | 1.1790% |
| 9. Sudha Rajesh Golecha | 8,71,650 | 0.5854% | 0.5854% |
| 10. Sunita Vijay Choraria | 8,71,650 | 0.5854% | 0.5854% |
| 11. Yasmin Imtiaz Kanga | 3,00,000 | 0.2015% | 0.2015% |
| 12. Imtiaz Kanga | 1,00,000 | 0.0672% | 0.0672% |
| 13. Chandra Amar Munot | 10,000 | 0.0067% | 0.0067% |
| 14. Jash Choraria | 7,000 | 0.0047% | 0.0047% |
| 15. Khushali Yash Mandawewala | 7,000 | 0.0047% | 0.0047% |
| 16. Umang Rajesh Golechha | 7,000 | 0.0047% | 0.0047% |
| 17. Rajesh Bhagchand Golechha | 7,000 | 0.0047% | 0.0047% |
| 18. Rajesh B Golechha HUF | - | - | - |
| 19. Vijay K Choraria | 7,000 | 0.0047% | 0.0047% |
| 20. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | 7,77,000 | 0.5218% | 0.5218% |
| 21. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | 7,77,000 | 0.5218% | 0.5218% |
| 22. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | 7,77,000 | 0.5218% | 0.5218% |
| 23. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot | 500 | 0.0003% | 0.0003% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 7,67,27,863 | 51.5266% [Refer Note (a) below] | 51.5266% [Refer Note (a) below] |

| Details of acquisition / sale | | | |
|--|-------|-----------------------------------|-----------------------------------|
| a) Shares carrying voting rights acquired / sold (Shares issued and allotted by the TC to the shareholders of the amalgamated company i.e JMC Projects (India) Ltd with the TC pursuant to the scheme of arrangement for amalgamation) | - | - | - |
| 1. Mofatraj Pukhraj Munot | - | - | - |
| 2. Parag Mofatraj Munot | - | - | - |
| 3. Kalpataru Constructions Pvt. Ltd. | - | - | - |
| 4. K C Holdings Pvt. Ltd. | - | - | - |
| 5. Kalpataru Viniyog LLP | - | - | - |
| 6. Kalpataru Holdings Pvt. Ltd | - | - | - |
| 7. Kalpataru Properties Pvt. Ltd | - | - | - |
| 8. Trustees | - | - | - |
| 9. Sudha Rajesh Golecha | - | - | - |
| 10. Sunita Vijay Choraria | - | - | - |
| 11. Yasmin Imtiaz Kanga | - | - | - |
| 12. Imtiaz Kanga | - | - | - |
| 13. Chandra Amar Munot | - | - | - |
| 14. Jash Choraria | 2,106 | 0.0013% | 0.0013% |
| 15. Khushali Yash Mandawewala | - | - | - |
| 16. Umang Rajesh Golechha | 2,125 | 0.0013% | 0.0013% |
| 17. Rajesh Bhagchand Golechha | - | - | - |
| 18. Rajesh B Golechha HUF | - | - | - |
| 19. Vijay K Choraria | - | - | - |
| 20. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | - | - | - |
| 21. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | - | - | - |
| 22. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | - | - | - |
| 23. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot | - | - | - |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered /invoked / released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 4,231 | 0.0026% [Refer Note (b) below] | 0.0026% [Refer Note (b) below] |

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| After the acquisition / sale, holding of: | | | |
|--|-------------|------------------------------------|------------------------------------|
| a) Shares carrying voting rights acquired/sold | | | |
| 1. Mofatraj Pukhraj Munot | 1,63,43,218 | 10.0607% | 10.0607% |
| 2. Parag Mofatraj Munot | 79,63,615 | 4.9023% | 4.9023% |
| 3. Kalpataru Constructions Pvt. Ltd. | 2,33,50,000 | 14.3740% | 14.3740% |
| 4. K C Holdings Pvt. Ltd. | 2,11,42,600 | 13.0151% | 13.0151% |
| 5. Kalpataru Viniyog LLP | 13,20,000 | 0.8126% | 0.8126% |
| 6. Kalpataru Holdings Pvt. Ltd | 3,33,000 | 0.2050% | 0.2050% |
| 7. Kalpataru Properties Pvt. Ltd | - | - | - |
| 8. Tara Kanga | 17,55,630 | 1.0807% | 1.0807% |
| 9. Sudha Rajesh Golecha | 8,71,650 | 0.5366% | 0.5366% |
| 10. Sunita Vijay Choraria | 8,71,650 | 0.5366% | 0.5366% |
| 11. Yasmin Imtiaz Kanga | 3,00,000 | 0.1847% | 0.1847% |
| 12. Imtiaz Kanga | 1,00,000 | 0.0616% | 0.0616% |
| 13. Chandra Amar Munot | 10,000 | 0.0062% | 0.0062% |
| 14. Jash Choraria | 7,000 | 0.0043% | 0.0043% |
| 15. Khushali Yash Mandawewala | 7,000 | 0.0043% | 0.0043% |
| 16. Umang Rajesh Golechha | 9,106 | 0.0056% | 0.0056% |
| 17. Rajesh Bhagchand Golechha | 7,000 | 0.0043% | 0.0043% |
| 18. Rajesh B Golechha HUF | 2,125 | 0.0013% | 0.0013% |
| 19. Vijay K Choraria | 7,000 | 0.0043% | 0.0043% |
| 20. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | 7,77,000 | 0.4783% | 0.4783% |
| 21. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | 7,77,000 | 0.4783% | 0.4783% |
| 22. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot | 7,77,000 | 0.4783% | 0.4783% |
| 23. MPM Family Trust through one of its Trustees Mr. Mofatraj P. Munot | 500 | 0.0003% | 0.0003% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 7,67,32,094 | 47.2354% [Refer Note (b) below] | 47.2354% [Refer Note (b) below] |

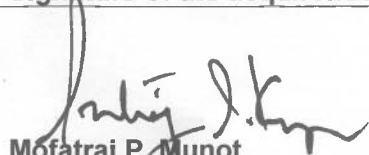
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| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Shares issued and allotted by the TC to the shareholders of the amalgamated company pursuant to the scheme of arrangement for amalgamation. |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20-Jan-2023 (being date of intimation received from the TC of the allotment of shares to the shareholders of amalgamated company upon amalgamation of it with the TC) |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 14,89,09,208 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 16,24,46,152 [Refer Note (b) below] |
| Total diluted share/voting capital of the TC after the said acquisition | 16,24,46,152 [Refer Note (b) below] |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/authorized signatory/PACs



Mofatraj P. Munot
(on behalf of Acquirer & PACs)
(Through his constituted attorney Mr. Imtiaz I. Kanga)

Date: 24th January, 2023

Place: Mumbai

Note/s:

- The percentage of total share capital in the requisite columns against the holding before acquisition in the above disclosures are computed based on total number of shares of the TC before taking into consideration of the issue and allotment of new shares of the TC, which are issued and allotted pursuant to the scheme of arrangement for amalgamation of JMC Projects (India) Ltd with the TC.
- The total share capital has been considered after considering the allotment of new shares of the TC pursuant to the scheme of arrangement for amalgamation of JMC Projects (India) Ltd with the TC and accordingly the percentage of the share capital has been computed for details of acquisition and details after the acquisition in the above disclosures.