

Ref: 648/STCL/RC/ST/2021-22

Date: 11.03.2022

To  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Dear Sir,

**Ref: Bajaj Hindustan Sugar Limited**

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited



Authorized Signatory

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	b) 318743422	24.95	24.95
b) Shares in the nature of encumbrance (pledge)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	e) 318743422	24.95	24.95
e) Total (a+b+c+d)			
<b>Details of acquisition (Release of Pledge)</b>			
a) Shares carrying voting rights acquired	a) 6027469	0.47	0.47
b) VRs acquired otherwise than by equity shares			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired/sold)			



d) Shares encumbered by the acquirer (Release of pledge)	d) 6027469	0.47	0.47
e) Total (a+b+c+/-d)	e) 6027469	0.47	0.47
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	b) 312715953	24.48	24.48
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) 312715953	24.48	24.48
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Release of Equity Shares (Release of Pledge)		
Date of acquisition	09.03.2022 (Release of Pledge)		
Equity share capital / total voting capital of the TC before the said acquisition	1277359942 equity shares of Re. 1/- each aggregating Rs. 1277359942/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1277359942 equity shares of Re. 1/- each aggregating Rs. 1277359942/-		
Total diluted share/voting capital of the TC after the said acquisition	3637282882 equity shares of Re. 1/- each aggregating Rs. 3637282882/-		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi

Date: 11.03.2022

**For SBICAP Trustee Company Limited**



**(Authorized Signatory)**

**Part B**

**Name of the Target Company: Bajaj Hindustan Sugar Limited**

<b>Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	<b>PAN of the acquirer and/or PACs</b>
SBICAP Trustee Company Limited	No	AAJCS8105J

Signature of the acquirer/ Authorised Signatory

**For SBICAP Trustee Company Limited**



**Authorised Signatory**

Place: New Delhi

Date: 11.03.2022